

CITY OF MIRAMAR CONSOLIDATED RETIREMENT PLAN & TRUST FUND

June 11, 2024 Meeting

MINUTES

Mayor/Chairman Messam called the meeting of the Board of Trustees of the City of Miramar Consolidated Retirement Plan & Trust Fund to order on June 11, 2024 @ 10:05 A.M. in the Commission Chambers on the 1st Floor of 2300 Civic Center Place, Miramar, Florida

TRUSTEES PRESENT:

Mayor/Chairman Wayne Messam, City Manager Roy Virgin, Trustee Hector Vazquez, Trustee Heather Dailey, Trustee Tecora Noble and Trustee Fiona Morrell. Trustee Mark James arrived @10:31 A.M. Trustee Rafael Sanmiguel attended via telephone.

ABSENT AND EXCUSED:

Trustee Clinton Taylor

OTHERS PRESENT:

Fund Attorney Adam Levinson of Klausner, Kaufman, Jensen & Levinson, Mr. Randy Cross, Ms. Angelita DeIrish, Ms. Na’Imah Martin of the City’s HR Department, member Ms. Nadja Vernon and Administrator Althea Leigh-Lodge of Benefits USA, Inc.

APPROVAL OF MINUTES:

May 14, 2024– Regular Meeting

Trustee Vazquez reported that the copy of the draft Ordinance which was included with minutes as an addendum is missing some pages. He requested that the administrator include the complete ordinance.

Trustee Vazquez moved to approve the minutes of the May 14, 2024 Regular Meeting and to include a copy of the complete draft ordinance. The motion was seconded by Trustee Dailey and the motion passed 9-0.

PUBLIC COMMENTS:

Chair Messam opened the floor for public comments. Member Nadja Vernon addressed the Board and inquired regarding implementation of a COLA. Chairman Messam commented that they would address this item under new business.

INVESTMENT PRESENTATION & CONSULTANT REPORT:

a. Actuary –

Ms. Lodge reported that the actuary is not in attendance.

Consent Agenda:

Ratification of Warrants #428 processed by Benefits USA (see ratification sheet for details) subsequent to the 5/14/2024 meeting.

Warrant #428

Klausner, Kaufman, Jensen & Levinson (Inv. #35099 Svcs. thru 4/30/2024)	\$4,966.50
Mark James (Per Diem re: FPPTA 40 th Annual Conference 6/23-26/2024)	\$ 209.00
Fiona Morrell (Per Diem re: FPPTA 40 th Annual Conference 6/23-26/2024)	\$ 209.00
Tecora Noble (Per Diem re: FPPTA 40 th Annual Conference 6/23-26/2024)	\$ 209.00
Heather Dailey (Per Diem re: FPPTA 40 th Annual Conference 6/23-26/2024)	\$ 209.00

The Administrator reported that the items are being presented for ratification noting they have already been paid.

Trustee Noble moved to ratify payments of the invoices as listed on Warrant #428 subsequent to the 5/14/2024 meeting. The motion was seconded by Trustee Vazquez and the motion passed 5-0

UNFINISHED BUSINESS

Follow up discussion and decision re: Proposal from Auditor regarding Internal Controls

Ms. Lodge asked is there going to be a contract with S. Davis and Associates as it relates to the engagement for Internal Controls. Chairman Messam suggested that the auditor needs to get with the Finance Department and decide how they plan to proceed.

NEW BUSINESS

a. Application for Renewal Quote of Fiduciary Liability Policy (Expires 8/1/2024)

Ms. Lodge reported that the Fiduciary Liability Policy expires 8/1/2024 and that she has a copy of the application for renewal quote available for the signature by the Chair. This is necessary to obtain a quote for renewal not to bind coverage.

b. Discussion re: possible COLA (Cost of Living Adjustment)

Attorney Levinson reported that there is no COLA applicable to members of the Plan. There are several ways to apply a COLA, one being a “Delayed COLA” which is less expensive. He commented that COLA’s are not cheap, and there are provisions by which members can purchase a COLA and that impacts people differently. He commented that you can’t take away a benefit that was there however you can take away the benefit prospectively.

Attorney Levinson stated that the actuary would be the one who needs to address this and that it would be for the union to decide whether or not to implement. He stated that he is willing to provide examples of other cities with COLA’s and how it is applied. He suggested that the Trustees could talk to other Plan Actuaries and not each other to avoid being in violation of the Sunshine Law.

Trustee Vazquez reported that the conversation took place several years ago, around 2014, on the Management side and resulted in the approval of an employee paid COLA. There are currently provisions in the Code of Ordinance specific to the former Management Plan. City Manager Virgin commented that the GAME Union is now in negotiations and asked is the GE Pension and COLA matter being discussed? Mr. Cross commented that they haven’t discussed the GE Pension.

Attorney Levinson commented that GE and Management consolidated and that the union members can always try to negotiate. He stated that the Union has the right to negotiate with the City to decide on such a benefit and who it applies to. Chairman Messam asked what is the interest for a COLA on the Union side? What’s the sustainability, who pays for it and whether it would generate an unfunded mandate?

Attorney Levinson reported that there is a slate of options, there is the Ad Hoc COLA which would apply to members already retired. This type is a one-time COLA which can be revisited and is not locked in. The target used is the CPI (Consumer Price Index). He commented that the older retirees are the most impacted by inflation.

ATTORNEY REPORT:

Follow up re: Draft Ordinance & Impact Statement

Attorney Levinson reported that things are progressing

Trustee Vazquez expressed that he recalls there was an issue with the interest rate and asked has there been a determination on what rate will be used. Attorney Levinson responded that they would use the interest rate used for the 457 using the same protocol.

Attorney Levinson reminded the Trustees that the Form 1 Disclosure must be filed prior to 6/30 and offered his assistance should anyone have difficulty in completing the process they should contact him.

ADMINISTRATOR'S REPORT: (See Pension Matrix and spreadsheet included with the minutes for Management)

- a. Distributions/Refund of Contributions – (1)
- b. Application to Enter the DROP (1)
- c. Approval of DROP Notification of Benefits Payable (2)
- d. Application of Normal Retirement (3 Exited DROP)
- e. Approval of Notification of Benefits Payable (1)

Trustee Vazquez moved to ratify the actions taken as it relates to the above items listed as 10a through 10e regarding the respective members as listed on the Agenda, the Pension Matrix form and the information submitted by the existing Management Plan and to include a copy of the form with the minutes. The motion was seconded by Trustee Noble and the motion passed 5-0.

Correspondence: See Itemized List

- a. Letter to Fiduciary Trust dated 5/25/2024 re Verna Prince repayment to the Fund

Ms. Lodge reported this item requires no action and is for informational purposes only of the actions taken.

Communication:

Chairman:

No additional report.

NEXT MEETING DATE:

Based on the proposed schedule, the next meeting date was scheduled for 7/9/2024 @ 10:00 A.M. The Trustees discussed vacation schedules and possible urgent items on the agenda with the only notation being renewal of the Fiduciary Liability Policy.

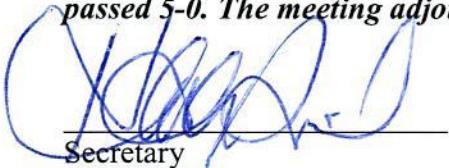
Chairman Messam asked what happens if the Board doesn't meet in July to review the quote for renewal prior to approving? Chairman Messam suggested that the Board could establish a certain threshold for example if the quote is within 15% of what is being paid now which would then authorize him to work with the administrator to execute.

Attorney Levinson commented that he has no objection to the Board delegating the ability allowing the administrator in consult with the attorney to go with the best insurance quote and having the Chairman sign for renewal to then be ratified at the August meeting to make sure the policy remains in effect.

Following discussion, the Trustees by consensus agreed to forgo the 7/9/2024 meeting and instead meet 8/13/2024 @ 10:00 A.M. for the next quarterly meeting.

ADJOURN:

Trustee Noble moved to adjourn the meeting. Trustee Vazquez seconded the motion and the motion passed 5-0. The meeting adjourned @ 10:45A.M.



Secretary

**MIRAMAR CONSOLIDATED RETIREMENT PLAN & TRUST FUND
PENSION MATRIX FORM**

NAME	FORMS	HIRE DATE	DATE OF RETIREMENT/DROP ENTRY/ TERMINATION DATE / EXITED GE PLAN	BENEFIT EFFECTIVE DATE/ FRST DROP DEPOSIT DATE	OPTION ELECTED	AMOUNT
Return of Contributions						
Applewhite, David	Application for Refund of Contributions - Tax Withholding Notification and Election - Affidavit that no QDRO's Exist - Return of Contributions Request and Waiver of Rights	5/11/2023	5/9/2024		Lump Sum	\$4,026.89
Application for Entering DROP/DROP Notification Election						
Hoover, Sue	Application to enter DROP	11/20/2003	6/1/2024	6/1/2024		
Green, Baurice	DROP Notification of Benefits Payable	8/4/2003	11/1/2023	11/1/2023	100% Joint and Survivor	\$3,481.32
Sanmiguel, Rafael	DROP Notification of Benefits Payable	3/6/2002	5/1/2024	5/1/2024	100% Joint and Survivor	\$1,025.38
Application for Retirement/ Exiting DROP/Approval of Notification Election						
Herrera, Rubi (Exited DROP)	Application for Pension Benefits - DROP Notification of Benefits Payable	2/26/2001	5/30/2024	6/1/2024	Modified Cash	\$3,034.68
Jean-Joseph, Jacqueline (Exited DROP)	Application for Pension Benefits - DROP Notification of Benefits Payable	1/6/2005	7/25/2024	8/1/2024	50% Joint and Survivor	\$1,884.58
McFarlane, Keith (Exited DROP)	Application for Pension Benefits - DROP Notification of Benefits Payable	7/14/1997	5/29/2024	6/1/2024	50% Joint and Survivor	\$4,649.85
Alvarez, Adiel Noel (Normal Retirement)	Notification of Benefits	5/14/2009	4/20/2016	6/1/2024	Ten Year Certain	\$2,319.28

Chairman

Trustee

**CITY OF MIRAMAR MANAGEMENT RETIREMENT PLAN**

Updated: 5/1/2024

Terminated Employees - Who Received a Refund of Contribution Fiscal Year Ending 2024

Last Name	First Name	Termination Date	Refund of Contribution Amount	Date Processed by FHA	Comments
Aldridge	Shamori J.	9/13/2023	\$ 14,764.15	10/11/2023	Checking

TOTAL REFUND CONTRIBUTIONS \$ 14,764.15**Terminated Vested Members**

Last Name	First Name	Termination Date	Comments	Ret. Eligible Date
Moore	James	7/23/2020	Vested Member	9/1/2024
Munnings	Vernadine	8/10/2020	Vested Member	2/1/2025
Denis	Marcelin	3/6/2020	Vested Member	4/1/2025
Ricketts	Marva	7/28/2017	Vested Member	5/1/2025
Potter	David	4/1/2020	Vested Member	6/1/2025
Powell	Murray	9/12/2010	Vested Member	9/1/2025
Sandoval	Noemy	2/10/2017	Vested Member	4/1/2026
Valls	Jorge	9/10/2018	Vested Member	12/1/2026
Bordy	Katia	10/27/2015	Vested Member	1/1/2027
Hack	Imrul	5/26/2022	Vested Member	2/1/2027
Kirkman	Jody	1/24/2019	Vested Member	8/1/2028
Bustamante	Maria	11/20/2014	Vested Member	4/1/2029
Scott	Grantly	1/1/2021	Vested Member	11/1/2029
Ryaboy	Vladislav	3/25/2016	Vested Member	12/1/2030
Isaac	Mona	7/6/2022	Vested Member	7/1/2032
Glatthorn	Stephen	10/18/2018	Vested Member	11/1/2033
Brewster	Brandon	7/6/2023	Vested Member	5/1/2037
Whatley	Tenesha	1/12/2024	Vested Member	6/1/2039

Miramar General
Current DROP Participants for FYE 9/30/2024

	Name	DROP Entry Date	DROP End Date	Option Elected	Amount	Retirement Date
CURRENT DROP PARTICIPANTS						
1	Alcee, William	11/1/2022	10/1/2027	50% J&S	\$2,587.04	
2	Ali, Azim	4/1/2024	3/1/2029			
3	Barta, Luz	3/1/2021	2/1/2026	10YCL	\$2,070.19	
4	Barrett-Forbes, Narva	7/1/2023	6/1/2028	50% J&S	\$5,786.90	
5	Bialek, Jordan	11/1/2020	10/1/2025	Modified	\$2,191.85	
6	Cardenas, Carolina	4/1/2020	3/1/2025	75% J&S	\$2,777.67	
7	Christie, Everton	9/1/2021	8/1/2026	Modified	\$4,671.38	
8	Creary, Beverly	1/1/2021	12/1/2025	50% J&S	\$2,666.42	
9	Cubeddu, Pablo	10/1/2021	9/1/2026	50% J&S	\$1,171.62	
10	Diaz, Jesus	4/1/2021	3/1/2026	75% J&S	\$4,511.72	
11	Doherty, Douglas	10/1/2020	9/1/2025	50% J&S	\$4,503.24	
12	Dunn, Lolita	2/1/2021	1/1/2026	75% J&S	\$3,201.49	
13	Dunn, Teri	4/1/2024	3/1/2029			
14	Edwards, Helen	1/1/2021	12/1/2025	10YCL	\$5,199.74	
15	Ford, Lisa	4/1/2021	3/1/2026	Modified	\$3,289.82	
16	Francois, Duvard	10/1/2023	9/1/2028	100% J&S	\$4,033.77	
17	Gayle, Shaun	9/1/2022	8/1/2027	Modified	\$1,839.46	
18	Gollab-Newman, Cordelyn (Sonia)	1/1/2024	12/1/2028	Modified	\$2,771.81	
19	Grant Jr., Reginald	5/1/2024	4/1/2029			
20	Green, Baurice	11/1/2023	10/1/2028	100% J&S	\$3,481.32	
21	Harding, Seymour	11/1/2021	10/1/2026	Modified	\$7,308.63	
22	Harrington, Scott	6/1/2021	5/1/2026	100% J&S	\$3,920.94	
23	Hilton, Marcos	5/1/2024	4/1/2029			
24	Hoover, Sue	6/1/2024	5/1/2029			
25	Lewis, Merrill	4/1/2022	3/1/2027	Modified	\$5,496.06	
26	Marinelli, Anthony	4/1/2022	3/1/2027	Modified	\$7,333.70	
27	McDowell, Christopher	12/1/2021	11/1/2026	100% J&S	\$2,669.45	
28	McLeary, Trevor	3/1/2022	2/1/2027	Modified	\$2,136.62	
29	Moore, Kemi	6/1/2023	5/1/2028	50% J&S	\$6,546.27	
30	Morrow-Lopez, Kim	12/1/2023	11/1/2028	100% J&S	\$2,756.45	
31	Ramjoon, Premnauth	5/1/2021	4/1/2026	100% J&S	\$2,789.86	
32	Ramsay, Hugh	7/1/2021	6/1/2026	Modified	\$2,246.84	
33	Reece, Joy-Ann	2/1/2021	1/1/2026	50% J&S	\$4,156.61	
34	Richmond, Natalie	On hold until further notice				
35	Rogers-Lewis, Alma	8/1/2023	7/1/2028	Modified	\$2,688.46	
36	Samuels, Robert	9/1/2022	8/1/2027	75% J&S	\$5,070.72	
37	Sanmiguel, Rafael	5/1/2024	4/1/2029	100% J&S	\$1,025.38	
38	Smalling, Andrew	2/1/2020	1/1/2025	10YCL	\$3,556.07	
39	Smith, Albert	7/1/2023	6/1/2028	100% J&S	\$1,128.63	
40	Suarez, Maria	12/1/2021	11/1/2026	Modified	\$4,770.22	
41	Sweeney, Winifred	1/1/2022	12/1/2026	Modified	\$2,867.46	
42	Toussaint, Allison	2/1/2022	1/1/2027	Modified	\$3,423.26	
43	Tross, Bruce	6/1/2021	5/1/2026	100% J&S	\$5,106.67	
44	Vassor, Fontenel	4/1/2022	3/1/2027	Modified	\$2,996.64	
45	Walker, Vincent	2/1/2023	1/1/2028	100% J&S	\$3,885.60	
46	Williams, Eli	7/1/2020	6/1/2025	50% J&S	\$3,957.32	
47	Williams, Valerie	1/1/2024	12/2/2028	Modified	\$1,919.65	
48	Wynter, Loshington	6/1/2021	5/1/2026	50% J&S	\$3,611.06	
DROP PARTICIPANTS THAT EXITED DURING CURRENT FISCAL YEAR						
	Barnard, Caron	4/1/2021	3/1/2026	Modified	\$3,725.86	2/1/2024
	Daley, Frankyemae	12/1/2023	11/1/2028	100% J&S	\$3,520.25	12/28/2023

Miramar General

Current DROP Participants for FYE 9/30/2024

Name	DROP Entry Date	DROP End Date	Option Elected	Amount	Retirement Date
Hall, Donna	12/1/2018	11/1/2023	10YCL	\$5,430.21	10/31/2023
Herrera, Rubi	6/1/2019	5/1/2024	Modified	\$3,034.68	5/30/2024
Jean-Joseph, Jacqueline	4/1/2020	3/1/2025	50% J&S	\$1,884.58	7/25/2024
McFarlane, Keith	7/1/2019	6/1/2024	50% J&S	\$4,649.85	5/29/2024
Nelson, Robert	8/1/2019	7/1/2024	50% J&S	\$4,007.72	10/5/2023
Rodriguez, Raquel	9/1/2019	8/1/2024	100% J&S	\$2,647.29	
Rose, Brenda	9/1/2019	8/1/2024	50% J&S	\$1,327.02	
Turner, Clarence	9/1/2019	8/1/2024	50% J&S	\$2,092.41	
Wallace, Phibe	5/1/2023	4/1/2028	10YCL	\$4,135.34	12/6/2023
FORMER DROP PARTICIPANTS					
Acevedo, Susana	1/1/2021	12/1/2025	100% J&S	\$3,389.02	7/1/2021
Averill-Garcia, Christine	7/31/2013	7/1/2018	10YCL	\$ 3,775.18	8/13/2015
Avril, Rose	5/1/2020	4/1/2025	50% J&S	\$2,749.73	7/29/2020
Barrabi, Jose	3/1/2019	2/1/2024	Modified	\$4,842.68	6/10/2020
Bechler, Laurie	6/1/2020	5/1/2025	10YCL	\$3,412.24	1/26/2021
Becker, Susan	11/1/2011	10/31/2016	Modified	\$1,944.65	2/28/2013
Bellinger, Antoinette	1/1/2021	12/1/2025	Modified	\$3,425.06	7/7/2021
Bird, Shannon	12/31/2014	12/1/2019	Modified	\$2,644.04	12/31/2019
Bisram, Balkissun	5/1/2019	4/1/2024	Modified	\$5,057.07	1/14/2022
Blair, Timothy	12/1/2012	1/11/2017	Modified	\$3,134.31	11/28/2014
Borges, Lowell	12/21/2010	12/1/2015	100% J&S	\$8,693.81	1/2/2014
Borgmann, Bonnie	6/1/2010	5/31/2015	100% J&S	\$2,392.80	3/27/2013
Bridges, Letisha	6/1/2020	5/1/2025	10YCL	\$820.24	7/6/2022
Cardoso, Jose	8/1/2022	7/1/2027	100% J&S	\$3,330.72	9/29/2022
Clark, Keith	6/30/2013	6/1/2018	Modified	\$5,367.81	8/31/2017
Colton, Robert	2/1/2020	1/1/2025	Modified	\$4,892.26	9/1/2022
DeJesus, Nanci	1/18/2011	1/1/2016	Modified	\$6,390.74	11/30/2015
Dewey, Janet	12/31/2012	12/1/2017	10YCL	\$ 2,051.12	1/30/2014
Di Eulio, John	9/1/2018	8/1/2023	Modified	\$2,909.26	4/14/2021
Dixon, Samuel	7/31/2010	7/1/2015	100% J&S	\$2,190.64	8/31/2014
Dominguez, Daniel	5/1/2021	4/1/2026	Modified	\$1,311.79	7/6/2022
Donaldson, Joyce	1/17/2011	1/1/2016	Modified	\$3,428.50	12/25/2014
Dubuisson, Carlette	7/1/2020	6/1/2025	100% J&S	\$3,659.88	7/7/2022
Fear, Julie	11/1/2010	11/1/2015	Modified	\$3,961.03	1/19/2011
Forrest, Claudia	2/1/2018	1/1/2023	50% J&S	\$2,064.20	1/31/2023
Gadson, Laronza	3/1/2020	2/1/2025	100% J&S	\$3,135.04	6/17/2021
Gayle, Glenford	3/1/2019	2/1/2024	100% J&S	\$4,190.55	6/30/2021
Gilhauley, Richelle	6/1/2019	5/1/2024	10YCL	\$4,650.41	6/30/2021
Gutierrez, Gilary	4/1/2021	3/1/2026	100% J&S	\$3,150.65	6/9/2021
Hasket, Thomas	11/30/2013	11/1/2018	100% J&S	\$4,330.27	11/13/2018
Ingelsby, Frederick	6/1/2010	5/1/2015	Modified	\$2,197.04	5/6/2015
Johnson, Sylvester	4/1/2021	3/1/2026	Modified	\$3,149.18	6/30/2021
Kaiser, Randy	6/1/2017	5/1/2022	10YCL	\$4,369.04	6/30/2021
Kaplan, Sara	4/30/2014	4/1/2019	100% J&S	\$3,055.77	8/20/2014
Lawrence, Nathan	4/1/2013	4/1/2018	10YCL	\$ 3,376.06	9/15/2016
Lewis, Karen	6/1/2017	5/1/2022	Modified	\$2,731.39	5/17/2018
Livernois, Karen	5/1/2022	4/1/2027	Modified	\$2,599.42	11/1/2022
Lynch, James	2/28/2014	2/1/2019	100% J&S	\$1,954.70	12/31/2015
Mannix, Casper	4/30/2016	4/1/2021	75% J&S	\$2,031.43	4/30/2019
Matthews, Michael	1/1/2018	12/1/2022	Modified	\$3,619.06	12/29/2022
McFarlane, Dudley	8/17/2010	8/1/2015	10YCL	\$1,817.98	12/18/2014
McLeary, Yvette	6/30/2011	7/1/2016	Modified	\$4,306.82	4/15/2014
Milian, Rafael	12/30/2010	12/1/2015	100% J&S	\$5,195.10	12/31/2015

Miramar General

Current DROP Participants for FYE 9/30/2024

Name	DROP Entry Date	DROP End Date	Option Elected	Amount	Retirement Date
Mohammed, Zaina	8/31/2011	8/1/2016	100% J&S	\$449.88	5/28/2016
Morgan, Harry	1/1/2019	12/1/2023	Modified	\$4,899.85	6/30/2021
Nelson, Robert	8/1/2019	7/1/2024	50% J&S	\$4,007.72	10/5/2023
Orban-Swanson, Carolyn	2/15/2012	2/1/2017	Modified	\$5,435.51	2/14/2017
Owens, Tynisha	4/28/2018	4/1/2023	75% J&S	\$2,473.71	12/31/2019
Palm, Henry	1/20/2014	1/1/2019	50% J&S	\$1,975.50	12/29/2016
Pena, Isaias	11/1/2020	10/1/2025	50% J&S	\$4,382.22	12/22/2021
Pennetti, Eugene	7/31/2011	7/31/2016	Modified	\$7,298.50	7/28/2016
Pierre, Harry	9/30/2015	9/1/2020	50% J&S	\$3,510.05	9/30/2020
Prepty, Joseph	3/1/2019	2/1/2024	Modified	\$2,606.42	3/2/2023
Prince, Chester	8/4/2011	8/4/2016	10YCL	\$692.11	6/28/2012
Saunders, Dwain	10/31/2015	10/1/2020	50% J&S	\$2,056.06	7/13/2016
Sherman, Natasha	12/1/2022	11/1/2027	100% J&S	\$466.18	3/29/2023
Smalley, David	11/30/2014	11/1/2019	100% J&S	\$2,632.21	12/2/2015
Smith, Marjorie	4/30/2015	4/1/2020	Modified	\$2,705.48	3/23/2016
Soto, Mayra	7/1/2020	6/1/2025	10YCL	\$4,820.39	7/6/2022
Speeck, Patricia	12/30/2013	12/1/2018	100% J&S	\$4,215.20	4/28/2016
Steele, Pamela	7/25/2012	7/24/2017	Modified	\$5,291.44	7/24/2017
Thomas, Ian	9/30/2015	9/1/2020	10YCL	\$5,570.86	9/30/2020
Viehl, Donald	10/31/2015	10/1/2020	Modified	\$3,368.90	6/15/2016
Ward, Star	10/1/2020	9/1/2025	50% J&S	\$3,270.18	6/30/2021
Watters, Eric	2/1/2017	2/1/2022	100% J&S	\$2,789.79	7/31/2018
Wiggins, Hubert	10/1/2010	9/30/2015	50% J&S	\$1,987.78	5/30/2012
Wilkins, Karen	3/31/2015	3/1/2020	10YCL	\$5,854.88	4/30/2020
Winter, David	5/31/2010	5/1/2015	50% J&S	\$5,838.67	1/14/2015
Yee, Rose	4/1/2017	3/1/2022	Modified	\$1,026.28	6/30/2021

Notified of DROP Entry. Waiting for paperwork or final calculation/option election

Deceased - Beneficiary receiving benefits

Deceased - No further benefits payable

Needs to exit DROP within next 12 months

CITY OF MIRAMAR MANAGEMENT RETIREMENT PLAN
DROP Participants - As of 5/1/2024

Last Name	First Name	MI	DROP Entry Date	Last Possible Day in DROP	DROP Exit Date	Benefit
1 Brennan	Luie		1/1/2012	12/31/2016	12/1/2014	100% Joint and Survivor Annuity
2 Castelli	Joseph	J	7/1/2022	6/30/2027	11/1/2022	100% Joint and Survivor Annuity
3 Cervantti	Carolyn		1/1/2013	12/31/2018	4/1/2014	100% Joint and Survivor Annuity
4 Donaldson	Joyce		2/1/2011	1/31/2016	1/1/2015	Modified Cash Refund Annuity
5 Freedman	Geraldine	S	9/15/2010	9/15/2015	6/1/2013	100% Joint and Survivor Annuity
6 Garcia (Averill)	Christine		8/1/2013	7/31/2018	9/1/2015	Ten Year Certain and Life Thereafter Annuity
7 Gayle	Glenford	S	3/1/2019	5/1/2024	7/1/2021	Modified Cash Refund Annuity
8 Goldman	David		8/1/2016	8/1/2021	11/1/2016	100% Joint and Survivor Annuity
9 Griffin	Terrence		7/1/2016	6/30/2021	6/1/2018	Modified Cash Refund Annuity
10 Guo	Hong		1/1/2014	12/31/2018	10/1/2016	Ten Year Certain and Life Thereafter Annuity
11 Hastings	Barbara	D	7/1/2016	6/30/2021	8/1/2016	Modified Cash Refund Annuity
12 Hidden	Robert	A	11/1/2011	10/31/2016	1/1/2015	Modified Cash Refund Annuity
13 Jackson	Faye (Beneficiary)		1/1/2011	12/31/2015	1/1/2016	50% Joint and Survivor Annuity
14 Knee	William	P	10/1/2010	9/30/2015	2/1/2012	100% Joint and Survivor Annuity
15 Livernois	Karen	L	5/1/2022	5/1/2027	11/1/2022	Modified Cash Refund Annuity
16 Lucia	Celeste		6/1/2015	5/31/2020	12/1/2015	100% Joint and Survivor Annuity
17 Major	Ricardo	C	4/1/2017	3/31/2022	4/1/2018	Modified Cash Refund Annuity
18 Matthews	Michael	J	1/1/2018	1/1/2023	1/1/2023	Modified Cash Refund Annuity
19 McLeary	Yvette	M	7/1/2011	6/30/2016	5/1/2014	50% Joint and Survivor Annuity
20 Nebhrajani	Sarita	R	2/1/2017	2/1/2022	1/1/2020	100% Joint and Survivor Annuity
21 Odell	Robert	L	1/1/2014	12/31/2018	1/1/2017	Ten Year Certain and Life Thereafter Annuity
22 Pena	Rafael		10/1/2012	9/30/2016	5/1/2014	Ten Year Certain and Life Thereafter Annuity
23 Peterson	Richard		4/1/2012	3/31/2017	8/1/2013	Modified Cash Refund Annuity
24 Rabbat	Antoine		10/1/2013	9/30/2018	4/1/2014	100% Joint and Survivor Annuity
25 Rose	Clara	E	1/1/2020	1/1/2025	5/1/2021	100% Joint and Survivor Annuity
26 Rose	Robert	H	1/1/2020	1/1/2025	3/1/2022	100% Joint and Survivor Annuity
27 Shairmohamad	Bibi		4/1/2015	3/31/2020	6/1/2016	Modified Cash Refund Annuity
28 Shershevsky	Alexander		8/1/2016	8/1/2021	6/1/2021	100% Joint and Survivor Annuity
29 Spence	Vernal	R	3/1/2011	2/28/2016	3/1/2016	50% Joint and Survivor Annuity
30 Thomas	Ian		10/1/2015	10/1/2020	10/1/2020	100% Joint and Survivor Annuity
31 Vazquez	Hector		2/1/2017	2/1/2022	2/1/2022	100% Joint and Survivor Annuity
32 Vempala	Bissy		11/1/2015	11/1/2020	11/1/2020	100% Joint and Survivor Annuity
33 Waldron	Donald	J	5/1/2011	4/30/2016	2/1/2015	100% Joint and Survivor Annuity
34 Watters	Eric	R	2/1/2017	1/31/2022	8/1/2018	100% Joint and Survivor Annuity
35 Zombek	Harold		11/1/2012	10/31/2017	12/1/2014	100% Joint and Survivor Annuity
36 Herrera	Rubi		6/1/2019	3/1/2024		Ten Year Certain and Life Thereafter Annuity
37 Lavaras	Romeo		7/1/2019	6/1/2024		Modified Cash Refund Annuity
38 Williams	Eli		7/1/2020	7/1/2025		Modified Cash Refund Annuity
39 Dubuisson	Carlette		7/1/2020	7/1/2025		100% Joint and Survivor Annuity
40 Reece	Joy-Ann	P.	2/1/2021	2/1/2026		100% Joint and Survivor Annuity
41 Rogers-Lewis	Alma		5/1/2021	4/1/2026		Ten Year Certain and Life Thereafter Annuity
42 Cross	Randy	M	9/1/2021	9/1/2026		100% Joint and Survivor Annuity
43 Ayum	Alicia		10/1/2021	10/1/2026		50% Joint and Survivor Annuity
44 Cubeddu	Pablo		10/1/2021	10/1/2026		Modified Cash Refund Annuity
45 Hobson-Garcia	Kirk		3/1/2022	3/1/2027		100% Joint and Survivor Annuity
46 Shaun	Gayle		9/1/2022	8/31/2027		100% Joint and Survivor Annuity
47 Jenkins	Clayton		10/1/2022	9/30/2027		75% Joint and Survivor Annuity
48 Beckford	Antoinette		8/1/2023	7/31/2028		100% Joint and Survivor Annuity
49 Laroche	Edna		11/1/2023	11/1/2028		75% Joint and Survivor Annuity
50 Morrow	Kim M		12/1/2023	12/1/2028		100% Joint and Survivor Annuity
51 Williams	Valerie		1/1/2024	1/1/2029		Modified Cash Refund Annuity
52 Hughes	Richard		4/1/2024	4/1/2029		In Process
53 San Miguel	Rafael		5/1/2024	5/1/2029		In Process

Miramar General

Current Retirees/Beneficiaries Master List

	Name	Gender	Retirement Date/ Termination Date	Benefit Start Date	Option	Amount	Beneficiary (Yes/No)
1	ACEVEDO, SUSANA	F	6/30/2021	7/1/2021	100% J&S	\$3,389.02	
2	ALEXANDER, PAULETTE	F	4/21/2016	5/1/2016	Modified Cash	\$584.48	
3	ALLAMANI, DEANNA	F	10/12/2020	11/1/2020	Modified Cash	\$777.98	
4	ALLEN, MCCOY	M	3/5/2013	3/1/2017	100% J&S	\$1,647.97	
5	ALLENSWORTH, JOSEPHINE	F	5/31/2006	6/1/2006	Modified Cash	\$2,284.68	
6	ALVAREZ, ADIEL NOEL	M	4/20/2016	6/1/2024	10YCL	\$2,319.28	
7	ANDERSON, MARIAN	F	12/31/1999	1/1/2000	Modified Cash	\$1,024.16	
8	ASIATICO, LINO	M	6/10/2011	7/1/2011	50% J&S	\$3,293.18	
9	AVENI, THOMAS	M	3/15/2000	5/1/2001	75% J&S	\$431.10	
10	AVRIL, ROSE	F	7/29/2020	8/1/2020	50% J&S	\$2,749.73	
11	AYRA, ANACELY	F	4/15/2020	5/1/2020	10YCL	\$3,347.87	
12	BABIJ, KRYSTYNA A	F	1/6/2000	2/1/2000	100% J&S	\$1,099.96	
13	BADAMI, LOUIS	M	3/1/2000	3/1/2000	Modified Cash	\$1,559.75	
14	BANNISTER, GARY	M	10/30/2019	11/1/2019	Modified Cash	\$5,563.31	
15	BARNARD, CARON	F	2/1/2024	2/1/2024	Modified Cash	\$3,725.86	
16	BARRABI, JOSE	M	6/10/2020	7/1/2020	Modified Cash	\$4,842.68	
17	BECHLER, ROBERT (beneficiary of Laurie Bechler)	M	1/26/2021 - date deceased	2/1/2021	10 Year Only - Ends 5/1/2030	\$3,412.24	YES
18	BECKER, SUSAN	F	2/28/2013	3/1/2013	Modified Cash	\$1,994.65	
19	BELLINGER, ANTOINETTE	F	7/7/2021	8/1/2021	Modified Cash	\$3,428.06	
20	BELMONT, TATIANA	F	1/31/2024	2/1/2024	10YCL	\$1,611.36	
21	BENASRIE, LACHANDEO	M	7/1/2019	7/1/2019	100% J&S	\$873.91	
22	BERNSTEIN, HARVEY	M	10/17/1994	11/1/2005	Modified Cash	\$548.27	
23	BILBAO, MARIGEL	F	11/29/2017	12/1/2017	100% J&S	\$2,806.07	
24	BIRD, SHANNON	F	12/31/2019	1/1/2020	Modified Cash	\$2,644.04	
25	BISRAM, BALKISSUM	M	1/14/2022	2/1/2022	Modified Cash	\$5,057.07	
26	BLAIR, TIMOTHY	M	11/28/2014	12/1/2014	Modified Cash	\$3,134.31	
27	BORGES, LOWELL	M	1/2/2014	2/1/2014	100% J&S	\$8,693.81	
28	BORGGMANN, ROBERT	F	3/27/2013	4/1/2013	100% J&S	\$2,392.80	YES
29	BOWES-JOHNSON, RUSELLA	F	5/27/2013				
30	BRIDGES, LETISHA	F	7/6/2022	8/1/2022	10YCL	\$820.24	
31	BRUCE, SERGE	M	12/28/2014	1/1/2015	Modified Cash	\$1,932.24	
32	BULVA, DAVID	M	5/31/2012	6/1/2012	100% J&S	\$1,313.20	
33	BURKEY, JOANNE	F	1/13/1994	2/1/1994	10YCL	\$219.50	
34	BUZZO, BERNARD	M	5/1/2012	5/1/2012	Modified Cash	\$2,282.09	
35	CAMACHO, LEOPOLDO	M	1/28/2004	2/1/2004	100% J&S	\$3,348.84	
36	CANAVAN MARY	F	9/29/2007	10/1/2007	Modified Cash	\$2,441.67	
37	CARBS, RANDRA	M	12/31/2019	1/1/2020	Modified Cash	\$3,284.78	
38	CARDOSO, JOSE	M	9/26/2022	10/1/2022	100% J&S	\$3,330.72	
39	CARTER, CAROLYN	F	1/25/2006	2/1/2006	Modified Cash	\$3,704.91	
40	CASH, STEVEN L	M	3/6/2000	1/1/2006	Modified Cash	\$1,757.84	
41	CAVALLINO, PATRICIA	F	1/31/1995	2/1/1995	Modified Cash	\$1,119.06	
42	CHANDLER, MARGARET	F	7/1/1994	7/1/1994	75% J&S	\$683.29	YES
43	CHESTER, AUGUSTUS	M	7/27/2004	8/1/2004	Modified Cash	\$1,610.50	
44	CLARK, KEITH	M	8/31/2017	9/1/2017	Modified Cash	\$5,367.81	
45	CLEMENS, KAY	F	4/21/2004	5/1/2004	Modified Cash	\$2,908.80	
46	COLTON, ROBERT	M	9/1/2022	9/1/2022	Modified Cash	\$4,892.26	
47	COOK, LAWRENCE W	M	1/25/1996	2/1/1996	50% J&S	\$1,021.69	
48	COVIELLO, LOUIS	M	3/8/1996	4/1/1996	50% J&S	\$641.71	
49	CRAY, JOHN	M	8/9/1995	9/1/1997	Modified Cash	\$1,117.43	

Miramar General

Current Retirees/Beneficiaries Master List

	Name	Gender	Retirement Date/ Termination Date	Benefit Start Date	Option	Amount	Beneficiary (Yes/No)
50	CRAY, WILLIE C	M	3/8/1989	4/1/2000	Modified Cash	\$334.36	
51	CURRY, ANGELA K.	F	7/31/2015	8/1/2015	Modified Cash	\$2,200.43	
52	DALEY, FRANKYEMAE	F	12/28/2023	1/1/2024	100% J&S	\$3,520.25	
53	DEJESUS, NANCI	F	11/30/2015	12/1/2015	Modified Cash	\$6,390.74	
54	DESENA, CHRISTINE	F	12/1/2005	12/1/2005	Modified Cash	\$3,309.27	
55	DEWEY, JANET	F	1/30/2014	2/1/2014	10YCL	\$2,051.12	
56	DI EULIO, JOHN	M	4/14/2021	5/1/2021	Modified Cash	\$2,909.26	
57	DIXON, SAMUEL	M	8/31/2014	9/1/2014	100% J&S	\$2,190.64	
58	DOETZER, RODERICK	M	3/5/2020	4/1/2020	50% J&S	\$2,717.93	
59	DOMINGUEZ, DANIEL	M	7/6/2022	8/1/2022	Modified Cash	\$1,311.79	
60	DONALDSON, JOYCE	F	1/17/2011	2/1/2011	Modified Cash	\$3,428.50	
61	DONNELLY, RITA	F	12/4/2014	1/1/2015	50% J&S	\$515.81	
62	DUBUISSON, CARLETTE	F	7/7/2022	8/1/2022	100% J&S	\$3,659.88	
63	DUNHAM, EUGENE R	M	4/23/2003	5/1/2003	100% J&S	\$1,234.15	
64	DUNHAM, NANCY M	F	11/4/2002	10/1/2002	100% J&S	\$1,667.55	
65	EKLE, ROBERT	M	2/1/2021	2/1/2021	50% J&S	\$1,939.68	
66	ELLIS, ZULEIKA	F	4/28/2008	5/1/2020	75% J&S	\$649.22	
67	ENGELHARDT, GLENN	M	7/6/1995	7/1/2007	100% J&S	\$930.84	
68	ESPINOSA, MARISOL	F	12/31/2019	1/1/2020	Modified Cash	\$1,727.91	
69	FARRELL, BRIAN	M	3/31/2019	4/1/2019	Modified Cash	\$2,190.92	
70	FEAR, JULIE	F	1/19/2011	2/1/2011	Modified Cash	\$3,961.03	
71	FRIES, DANIEL J	M	7/25/2002	8/1/2002	75% J&S	\$1,776.76	
72	FORREST, CLAUDIA	F	1/31/2023	2/1/2023	50% J&S	\$2,064.20	
73	GADSON, LARONZA	M	6/17/2021	7/1/2022	100% J&S	\$3,135.04	
74	GAGNON, THOMAS	M	5/31/2007	6/1/2007	10YCL	\$1,341.47	
75	GAINES, WILSON	M	1/28/2003	2/1/2003	100% J&S	\$3,346.53	
76	GALLAGHER, DEBRA	F	5/1/2010	5/1/2010	100% J&S	\$464.81	YES
77	GARCIA, CHRISTINE	F	8/13/2015	9/1/2015	10YCL	\$3,775.18	
78	GARCIA, RONALD	M	3/31/2008	4/1/2008	75% J&S	\$2,526.27	
79	GAYLE, GLENFORD	M	6/30/2021	7/1/2021	100% J&S	\$4,190.55	
80	GEISLER, RICHARD A	M	5/11/2001	6/1/2001	10YCL	\$741.55	
81	GILLHAULEY, RICHELLE	F	6/30/2021	7/1/2021	10YCL	\$4,650.41	
82	GOMEZ, NEMESIO	M	6/13/2007	7/1/2007	Modified Cash	\$797.43	
83	GORDON, WHITTINGHAM	M	6/30/2022	7/1/2022	100% J&S	\$3,145.32	
84	GRAY, BARBARA	F	7/25/2008	8/1/2008	Modified Cash	\$767.37	
85	GREEN, ANGELICA (Beneficiary of Darrell Green)	F	8/22/2021 - date deceased	9/1/2021	10 Year Only - Ends 8/1/2031	\$2,978.63	YES
86	GULOTTA, GAYE L.	F	3/16/2007	4/1/2007	10YCL	\$1,467.96	
87	GUTIEREZ, GILARY	F	6/9/2021	7/1/2021	100% J&S	\$3,150.65	
88	HALL, DONNA	F	10/31/2023	11/1/2023	10YCL	\$5,430.21	
89	HALTER JR., WILLIAM	M	4/4/2007	5/1/2007	Modified Cash	\$2,351.97	
90	HARDING, SHERON	F	1/31/2024	2/1/2024	75% J&S	\$2,846.78	
91	HASKET, THOMAS	M	11/30/2018	12/1/2018	100% J&S	\$4,330.27	
92	HERRERA, RUBI	F	5/30/2024	6/1/2024	Modified Cash	\$3,034.68	
93	HURLEY, MARGARET	F	10/30/1987	11/1/1987	Modified Cash	\$463.96	
94	JACKSON, CHRISTINE A.	F	11/9/2016	12/1/2016	50% J&S	\$2,483.38	
95	JACKSON, ELIJAH	M	8/9/2003	8/1/2005	Modified Cash	\$651.83	
96	JEAN-JOSEPH, JACQUELIN	M	7/25/2024	8/1/2024	50% J&S	\$1,884.58	
97	JEFFERS, MARILYN	F	10/12/1999	11/1/1999	Modified Cash	\$2,092.11	
98	JOHNSON, SYLVESTER	M	6/30/2021	7/1/2021	Modified Cash	\$3,149.18	

Miramar General

Current Retirees/Beneficiaries Master List

	Name	Gender	Retirement Date/ Termination Date	Benefit Start Date	Option	Amount	Beneficiary (Yes/No)
99	KAISER, RANDY	M	6/30/2021	7/1/2021	10YCL	\$4,369.04	
100	KAPLAN, RICHARD	M	8/20/2014	9/1/2014	100% J&S	\$3,055.77	YES
101	KASPRACK, CYNTHIA L.	F	11/1/2014	11/1/2014	10Yr Only - Ends 10/1/2024	\$731.67	YES
102	KEE, MARCIA	F	8/1/2020	8/1/2020	10Yr Only - Ends 7/1/2030	\$786.72	YES
103	KELLEY, PATRICK	M	9/10/2012	8/1/2019	Modified Cash	\$1,568.62	
104	KENDRICK HAROLD	M	3/19/2008	4/1/2008	Modified Cash	\$2,428.09	
105	KENNEDY, TIMOTHY	M	5/1/2014	5/1/2014	100% J&S	\$2,414.58	
106	LARSON, JANICE (Beneficiary of Victor Larson)	F	12/14/2022 - date deceased	8/1/2006	100% J&S	\$1,463.54	YES
107	LAWRENCE, NATHAN	M	9/15/2016	10/1/2016	10YCL	\$3,376.06	
108	LEREAH, LEE	F	1/6/1993	2/1/1993	100% J&S	\$506.50	
109	LEWIS, CHERYL	F	10/19/2005	11/1/2005	Modified Cash	\$3,124.35	
110	LEWIS, KAREN	F	5/18/2018	6/1/2018	Modified Cash	\$2,731.39	
111	LIVERNOIS, KAREN	F	11/1/2022	11/1/2022	Modified Cash	\$2,599.42	
112	LOGIE, WILLIAM	M	2/17/2021	3/1/2021	Modified Cash	\$3,030.52	
113	LOPEZ, JOSE	M	5/3/2018	6/1/2018	100% J&S	\$1,435.25	
114	LYNCH, JAMES	M	12/31/2015	1/1/2016	100% J&S	\$1,954.70	
115	MANNIX, CASPER	M	4/30/2019	5/1/2019	75% J&S	\$2,031.43	
116	MANSFIELD, CINDY L	F	7/8/1986	7/1/2006	Modified Cash	\$118.70	
117	MARKS, LOUIS J	M	5/26/2000	6/1/2000	Modified Cash	\$1,958.05	
118	MATTHEWS, MICHAEL	M	12/29/2022	1/1/2023	Modified Cash	\$3,619.06	
119	MAURO, JAMES	M	10/5/2002	11/1/2002	Modified Cash	\$3,855.98	
120	MCFARLANE, DUDLEY	M	12/18/2014	1/1/2015	10YCL	\$1,817.98	
121	MCFARLANE, KEITH	M	5/29/2024	6/1/2024	50% J&S	\$4,649.85	
122	MCGUIGAN, ROBERT	M	12/29/2016	1/1/2017	10YCL	\$3,236.18	
123	MCHARDY, DAVID	M	1/31/2017	2/1/2017	Modified Cash	\$3,269.16	
124	MCKENZIE, MAX - Suspended	M	12/31/2012	1/1/2013	Modified Cash	\$447.98	
125	MCLEARY, YVETTE	F	4/15/2014	5/1/2014	Modified Cash	\$4,306.82	
126	MCSWEENEY, VICKI	F	5/29/2007	10/1/2014	75% J&S	\$934.10	
127	MENDEZ, EMIL	M	3/12/2024	4/1/2024	100% J&S	\$1,109.19	
128	MEDLIN, LOUISE	F	4/21/2004	5/1/2004	Modified Cash	\$1,388.09	
129	MERENDINA, PAUL	M	1/11/2006	2/1/2006	Modified Cash	\$2,667.88	
130	METZ, JOAN (Beneficiary of Arman Metz)	M	8/16/2000	9/1/2000	100% J&S	\$509.61	YES
131	MICKENS, FRANCILIA	F	1/1/2016	1/1/2016	50% J&S	\$439.65	YES
132	MILIAN, RAFAEL	M	12/30/2010	1/1/2011	100% J&S	\$5,195.10	
133	MITCHELL, MARY	F	7/9/2015	8/1/2015	Modified Cash	\$503.63	
134	MOHAMMED, DWAYNE	M	5/8/2016	6/1/2018	100% J&S	\$449.88	YES
135	MOORE LEROY	M	1/10/2008	2/1/2008	Modified Cash	\$2,325.71	
136	MORGAN, HARRY	M	6/30/2021	7/1/2021	Modified Cash	\$4,899.85	
137	MORGENSTERN, BARRY	M	10/12/2006	11/1/2006	50% J&S	\$749.06	
138	MUNGER, JOSEPH	M	5/1/2015	5/1/2015	100% J&S	\$2,078.87	
139	NELSON, ROBERT	M	10/5/2023	11/1/2023	50% J&S	\$4,007.72	
140	NOBLE, BRUCE	M	5/30/2007	6/1/2007	50% J&S	\$3,226.71	
141	NOBLE, SANDRA	F	7/1/2016	7/1/2016	Modified Cash	\$752.63	
142	OAKLEY, NORRIS	M	10/20/2004	11/1/2004	Modified Cash	\$2,127.04	
143	OWENS, TYNISHA	F	12/31/2019	1/1/2020	75% J&S	\$2,473.71	
144	PALM, HENRY	M	12/28/2016	1/1/2017	50% J&S	\$1,975.50	
145	PALMER, ANTONIO	M	4/1/2019	4/1/2019	Modified Cash	\$689.85	

Miramar General

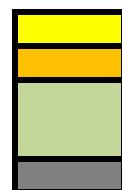
Current Retirees/Beneficiaries Master List

	Name	Gender	Retirement Date/ Termination Date	Benefit Start Date	Option	Amount	Beneficiary (Yes/No)
146	PALOMINO, MARGARET	F	12/23/2009	1/1/2010	100% J&S	\$4,903.21	
147	PANDOS, WILLIAM	M	6/23/2006	7/1/2006	75% J&S	\$3,922.74	
148	PANTIN, TERRENCE	M	1/31/2023	2/1/2023	100% J&S	\$2,095.78	
149	PAPARO, ANN L	F	4/26/2000	2/1/2008	Modified Cash	\$597.14	
150	PAYTON, ALICIA (Beneficiary of Christopher Payton)	M	2/27/2007	3/1/2007	100% J&S	\$4,446.27	YES
151	PAYTON, KIMBERLY	F	6/29/2007	7/1/2007	100% J&S	\$2,893.80	
152	PAYTON, ROBERT	M	4/1/2013	4/1/2013	100% J&S	\$8,237.29	
153	PENA, ISAIAS	M	12/22/2021	1/1/2022	50% J&S	\$4,382.22	
154	PENNETTI, EUGENE	M	7/29/2016	8/1/2016	Modified Cash	\$7,298.50	
155	PERSAD, SATIE	F	4/1/2018	4/1/2018	10Yr Only - Ends 3/1/2028	\$2,413.43	YES
156	PIERRE, HARRY	M	9/30/2020	10/1/2020	50% J&S	\$3,510.05	
157	PIKERIE, CARLOS	M	12/29/2004	1/1/2005	Modified Cash	\$769.64	
158	PINCUS ELAINE	F	6/24/2008	7/1/2008	Modified Cash	\$2,581.85	
159	PLA, JORDI	M	2/6/2014	8/1/2022	100% J&S	\$1,486.60	
160	PLANT, SHARRON	F	10/19/2005	11/1/2005	Modified Cash	\$3,794.41	
161	POLITE, ERNEST A.	M	9/24/2015	10/1/2015	50% J&S	\$3,521.04	
162	PREPTY, JOSEPH	M	3/2/2023	4/1/2023	Modified Cash	\$2,606.42	
163	RAMKHALAWAN, JAGDESH	M	12/18/2015	10/1/2022	100% J&S	\$1,461.39	
164	RIX, DAVID A	M	1/2/2002	2/1/2002	100% J&S	\$3,352.12	
165	ROAN SR., MOSES	M	4/28/2010	5/1/2010	Modified Cash	\$3,419.81	
166	ROBERTSON, FLOYD	M	1/31/2019	2/1/2019	Modified Cash	\$2,601.34	
167	RODOLI, GILBERT	M	3/13/2012	4/1/2012	50% J&S	\$1,034.85	
168	RODRIGUEZ, CARMEN M.	F	6/16/2017	7/1/2017	Modified Cash	\$809.69	
169	ROSENBERG, MICHAEL	M	1/20/2017	2/1/2017	Modified Cash	\$3,807.98	
170	ROY, ZABULON	M	8/31/2022	9/1/2022	75% J&S	\$1,391.64	
171	RUST, GREGORY	M	5/7/2020	6/1/2020	100% J&S	\$3,481.75	
172	RUST, LANA	F	10/31/2018	11/1/2018	75% J&S	\$1,438.92	YES
173	SAMPSON, JOHN H.	M	8/12/2015	9/1/2015	75% J&S	\$1,718.99	
174	SAMUELS, TRACY (Beneficiary of Gene Samuels)	F	3/31/2021	4/1/2021	100% J&S	\$2,390.13	YES
175	SANDERS, DWAIN G.	M	7/13/2016	8/1/2016	50% J&S	\$2,056.06	
176	SARAIVA, LILANA	F	2/29/2024	3/1/2024	Modified Cash	\$4,281.95	
177	SCHAEFER JANET	F	2/6/2008	4/1/2008	Modified Cash	\$846.38	
178	SEILER, JANIS	F	9/3/2002	10/1/2002	Modified Cash	\$126.39	
179	SERGEANT, KHARIE	F	3/27/2019	4/1/2019	100% J&S	\$2,022.69	YES
180	SHERMAN, NATASHA	F	3/29/2023	4/1/2023	100% J&S	\$466.18	
181	SMALLEY, DAVID P.	M	12/2/2015	1/1/2016	100% J&S	\$2,632.21	
182	SMITH, MARJORIE	F	3/23/2016	4/1/2016	Modified Cash	\$2,705.48	
183	SMITH, ROBERTA (Beneficiary of James Smith)	M	10/19/2005	11/1/2005	100% J&S	\$1,924.40	YES
184	SMITH, SHALIDA	F	5/29/2000* - Date Transferred to Police Plan	8/1/2022	Modified Cash	\$1,634.09	
185	SOTO, MAYRA	F	7/6/2022	8/1/2022	10YCL	\$4,820.39	
186	SOUTHERS, MARY	F	1/1/2004	1/1/2004	Modified Cash	\$883.83	
187	SPALLINO, RICHARD	M	11/10/2019	12/1/2019	100% J&S	\$2,626.82	
188	SPEECK, PATRICIA	F	4/28/2016	5/1/2016	100% J&S	\$4,215.20	
189	STEELE, PAMELA	F	7/24/2017	8/1/2017	Modified Cash	\$5,291.44	
190	STEERS, CAROLYN	F	11/11/2011	12/1/2011	Modified Cash	\$850.25	

Miramar General

Current Retirees/Beneficiaries Master List

	Name	Gender	Retirement Date/ Termination Date	Benefit Start Date	Option	Amount	Beneficiary (Yes/No)
191	STEVENS, DEBORAH	F	9/30/2021	10/1/2021	75% J&S	\$1,609.82	
192	STEWART, JUSTIN	M	4/7/2011	5/1/2011	50% J&S	\$560.35	
193	SUMNER EDNA	F	10/7/2007	11/1/2007	100% J&S	\$2,256.86	
194	SUMNER, JAMES	M	4/30/2014	5/1/2014	100% J&S	\$1,976.03	
195	SWANSON, CAROLYN	F	2/14/2017	3/1/2017	Modified Cash	\$5,435.51	
196	TAKACS, JUANITA	F	9/30/2014	10/1/2014	Modified Cash	\$3,548.95	
197	THOMAS, IAN	M	9/30/2022	10/1/2020	10YCL	\$5,570.86	
198	TORRES, IRMA	F	8/15/2018	9/1/2018	Modified Cash	\$836.34	
199	TRAINA, BRUCE	M	1/31/2007	2/1/2007	100% J&S	\$1,341.05	
200	TRONCONE, ANTHONY	M	12/8/1989	11/1/2002	Modified Cash	\$373.58	
201	VALENTINE, ROSEMARIE	F	5/29/1996	6/1/1996	10YCL	\$1,027.57	
202	VASQUEZ, HECTOR	M	3/13/2002	2/1/2022	10YCL	\$1,465.60	
203	VEIHL, DONALD	M	6/15/2016	7/1/2016	Modified Cash	\$3,368.90	
204	VETTER, MADELINE	F	3/19/1997	9/1/2008	Modified Cash	\$668.80	
205	VIAL, PAULINA	F	3/3/2021	4/1/2021	Modified Cash	\$3,590.59	
206	VILLAMIL, CARLOS	M	3/24/2016	4/1/2016	Modified Cash	\$1,035.92	
207	WAINWRIGHT, WARREN	M	1/3/2024	2/1/2024	Modified Cash	\$3,893.78	
208	WALLACE, PHIBE	F	12/6/2023	1/1/2024	10YCL	\$4,135.34	
209	WARD, STAR	F	6/30/2021	7/1/2021	50% J&S	\$3,270.18	
210	WATTERS, ERIC	M	7/31/2018	8/1/2018	100% J&S	\$2,789.79	
211	WEITMAN-WINTER, MARCIA	M	1/13/2016	2/1/2016	Modified Cash	\$2,307.29	
212	WHITE, EDWARD M	M	4/19/2000	5/1/2000	100% J&S	\$518.26	
213	WIGGINS, HUBERT	M	5/30/2012	9/1/2012	50% J&S	50% J&S	
214	WILKINS, KAREN	F	3/31/2020	4/1/2020	10YCL	\$5,854.88	
215	WILLIAMSON, HELEN	F	3/21/2024	4/1/2024	Modified Cash	\$2,962.34	
216	WILSON, HAROLD	M	9/30/2012	10/1/2012	100% J&S	\$668.19	
217	WINT, YVONNE	F	1/28/2021	2/1/2021	50% J&S	\$3,023.59	
218	WINTER, DAVID	M	1/14/2015	2/1/2015	50% J&S	\$5,838.67	
219	WOMACKS, DAVID C	M	10/9/1998	11/1/1998	100% J&S	\$2,053.03	
220	WOOD, GEORGE	M	10/10/2016	11/1/2016	Modified Cash	\$2,096.54	
221	WRIGHT, DELYS (Beneficiary of Dennis Wright)	F	11/16/2011	12/1/2011	100% J&S	\$1,297.03	YES
222	YEE, ROSE	F	6/30/2021	7/1/2021	Modified Cash	\$1,026.28	



Receiving Survivor Benefits

Monthly Benefits suspended until further notice

Recently Retired/Still Processing

Survivor Benefits Expires within the next 12 months

Members in Bold chose 10 Year Certain and Life Option or receiving 10 year survivor benefits



**CITY OF MIRAMAR MANAGEMENT RETIREMENT PLAN
NORMAL RETIREMENT**

Last Name	First Name	MI	Ret. Date	Benefit
1 Alpert	Michael		6/1/2021	In Process - Member has not submitted Ret. Application.
2 Bell	Robert		9/1/2007	Ten Year Certain And Life Thereafter
3 Belmont	Tatiana		11/1/2023	Modified Cash Refund Annuity
4 Ben-Shoshan	Asaf		6/1/2020	Modified Cash Refund Annuity
5 Blaine	Thomas		3/1/2019	75% Joint and Last Survivor Annuity
6 Campbell	Jason		1/1/2024	100% Joint and Last Survivor Annuity
7 Covington	Shari		7/1/2021	100% Joint and Last Survivor Annuity
8 Dultz	Robert		4/1/2016	100% Joint and Last Survivor Annuity
9 Edwards-Watson (Gar)	Andrea		10/1/2022	50% Joint and Last Survivor Annuity
10 Eyma	Ronald		5/1/2017	50% Joint and Last Survivor Annuity
11 Garcia	Ronald		5/1/2008	75% Joint and Last Survivor Annuity
12 Garg	Brij		5/1/2008	100% Joint and Last Survivor Annuity
12 Gooding-Liburd	Susan		3/1/2024	In Process
13 Gordon	Whittingham		6/1/2022	100% Joint and Last Survivor Annuity
14 Gulotta	Gayle	L.	7/1/2007	Modified Cash Refund Annuity
15 Hagy	Frederick	W.	3/1/2008	100% Joint and Last Survivor Annuity
16 Hall	Lorri		8/1/2015	Modified Cash Refund Annuity
17 Hampton	Natasha		3/1/2023	100% Joint and Last Survivor Annuity
18 Harding	Sheron		2/1/2024	75% Joint and Last Survivor Annuity
19 Hargray	Vernon	E.	6/1/2010	100% Joint and Last Survivor Annuity
20 Hollis	James		2/1/2015	100% Joint and Last Survivor Annuity
21 Hunt	James	L.	2/1/2010	100% Joint and Last Survivor Annuity
22 Ishmael	Wazir		5/1/2015	75% Joint and Last Survivor Annuity
23 Johnson	Eulaine		11/1/2007	Modified Cash Refund Annuity
24 Kee	Marcia		8/1/2020	Beneficiary Life Annuity
25 Kennett	Timothy		5/1/2014	100% Joint and Last Survivor Annuity
26 Lopez	Luis		7/1/2016	100% Joint and Last Survivor Annuity
27 Lyon	Walter	Jr.	4/1/2008	Modified Cash Refund Annuity
28 Maddox	Joyce		4/1/2019	Modified Cash Refund Annuity
29 Magloire	Melissa	M	7/1/2016	Beneficiary Death Benefit
30 Magloire	Mikaela	N	7/1/2016	Beneficiary Death Benefit
31 Majszak	Maurice		4/1/2006	100% Joint and Last Survivor Annuity
32 Mason	Norman	D.	10/1/2022	Modified Cash Refund Annuity
33 McClary	Barbara		7/1/2023	Modified Cash Refund Annuity
34 McLean	Melanie		7/1/2021	100% Joint and Last Survivor Annuity
35 Merrell	John	R.	8/1/2008	100% Joint and Last Survivor Annuity
36 Millan	Luisa	M	7/1/2021	Modified Cash Refund Annuity
37 Miranda	Evelyn		1/1/2019	100% Joint and Last Survivor Annuity
37 Nazario	Sharalynn		10/1/2023	Modified Cash Refund Annuity
38 Noble	Bruce		8/1/2007	100% Joint and Last Survivor Annuity
39 Ostlund	Helen		1/1/2008	100% Joint and Last Survivor Annuity
40 Pezzette	Eileen		8/1/2014	Modified Cash Refund Annuity
41 Pla	Jodi		3/1/2014	100% Joint and Last Survivor Annuity
42 Quispe	Merlene	P	4/1/2019	Modified Cash Refund Annuity
43 Richards	Julie		6/1/2020	Modified Cash Refund Annuity
44 Rosenberg	Philip		2/1/2010	100% Joint and Last Survivor Annuity
45 Rust	Gregory		6/1/2020	100% Joint and Last Survivor Annuity
46 Schaukowitch	Darlene (B)		12/1/2008	75% Joint and Last Survivor Annuity - Anthony passed away; 3/2024
47 Standley	Melvin	D.	1/1/2010	100% Joint and Last Survivor Annuity
48 Stevens	Deborah		10/1/2021	75% Joint and Last Survivor Annuity
49 Talton	Henry	E.	3/1/2007	100% Joint and Last Survivor Annuity
50 Thomas	Donald		6/1/2019	50% Joint and Last Survivor Annuity
51 Traina	Bruce		9/1/2007	100% Joint and Last Survivor Annuity
52 Vassell	Carol		8/1/2012	50% Joint and Last Survivor Annuity
53 Vilches	Carlos		7/1/2015	Modified Cash Refund Annuity
54 Woods-Richardson	Kathleen		10/1/2018	100% Joint and Last Survivor Annuity
55 Zambrano	Gus		4/1/2019	100% Joint and Last Survivor Annuity

MIRAMAR GE
PERMISSIVE SERVICE PURCHASE & MILITARY BUYBACK
DIRECT PURCHASE

Name	Years Purchased	Description	Deposit Date recorded by Custodian Bank
Noble, Tecora (Continued)	3 years	Purchased 3 years Enhanced Service - Payroll Cashout 3/31/2022 @ \$23,155.85. Cashiers ck#36015333 \$8,500.00 - dtd 4/4/2022 balance remaining \$17,418.00 will be 130 bi-weekly payroll deduction @ \$158.97. *NEW* Payroll Cashout <u>11/9/2023 @ \$14,405.29.</u>	
McSwain, Ann Marie - MGMT	5 years	Purchased 5 years Air Time Service @ \$36,858.00. Ck#6000 dtd 3/7/2024	
Lawrence, Ryan - Updated	5	Purchased 5 years Enhanced Service @ \$68,637.00. Payroll Deduction 6/23/2022 @ \$18,189.45. Partial payment ck#4193430 dtd @ \$7,761.55. Balance of \$42,686.00 will be payroll deduction for 5 years @ \$389.60 (130 bi-weekly payments) UPDATE: 2nd Partial payment ck#9008385 dtd 4/10/2024 <u>@ \$9,737.13.</u>	Starting 7/7/2022
Hilton, Adam	5	Purchased 5 years Enhanced @ \$164,529.00. Chashier's CK#9646509631 dtd 5/24/2024	
Campbell, Kerian	3	Purchased 3 years Enhanced @ \$33,635.00. Nationwide CK#5011255625 dtd 5/30/2024	
Castejon, Gaudi	2	Purchased 5 years Enhanced Service @ \$XXXX.00. Partial pymt @ \$5,000.00. Payroll deduction for 5 years @ \$XXX.00 (130 bi-weekly payments) Need to confirm	

MIRAMAR GE
PERMISSIVE SERVICE PURCHASE & MILITARY BUYBACK
PAYROLL DEDUCTIONS

Name	Years Purchased	Description	Payroll Deduction Start Date
Artuso, Robert	5	Purchased 5 years Enhanced Service @ \$31,655.00. Payroll deduction for 5 years @ \$288.92 (130 bi-weekly payments)	Started 12/7/2023
Interiano, David	4.75	Purchased 4.75 years Air Time for a total of \$110,829.00. Payroll deduction for 5 years (123 bi-weekly deduction) @ \$1,059.66	Started 12/7/2023
Smith, Joy	5	Purchased 5 years Enhanced Service @ \$35,405.00. Payroll deduction for 5 years @ \$323.14 (130 bi-weekly payments)	Started 1/18/2024
Pintado, Tyler	5	Purchased 5 years Enhanced Service @ \$20,379.00. Payroll deduction for 5 years @ \$186.00 (130 bi-weekly payments)	Started 2/15/2024
Earle-Cunningham, Saran - CANCELLED	5	Purchased 5 years Enhanced Service @ \$56,144.00. Payroll deduction for 5 years @ \$512.43 (130 bi-weekly payments) - UPDATE - Submitted Cancellation Request 4/24/2024	Started 7/6/2023
Castejon, Gaudi	2	Purchased 5 years Enhanced Service @ \$XXXX.00. Partial pymt @ \$5,000.00. Payroll deduction for 5 years @ \$XXX.00 (130 bi-weekly payments) Need to confirm	



CITY OF MIRAMAR CONSOLIDATED RETIREMENT PLAN & TRUST FUND

Trustees

Mayor Wayne Messam, Chairperson City Manager Dr. Roy Virgin, Trustee
Fiona Morrell, Trustee
Rafael Sanmiguel, Trustee

Benefits USA, Inc. – Plan Administrator
<http://www.benefits-usa.org>
3810 Inverrary Boulevard, Suite 303
Lauderhill, FL 33319
(954) 730-2068
Fax (954) 730-0738

Mark James, Trustee
Heather Dailey, Trustee
Clinton Taylor, Trustee

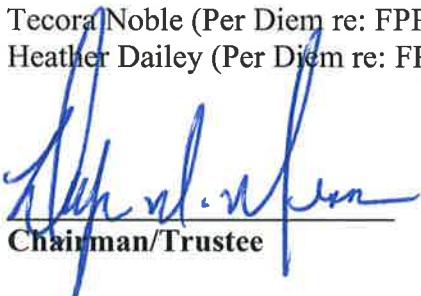
FHA-TPA Benefit Administrators, Inc. – Plan Administrator
P.O. Box 327810
Ft. Lauderdale, FL 33332
(954) 366-0111
Fax (643) 322-4951

INVOICE APPROVAL FOR JUNE 12, 2024 MEETING

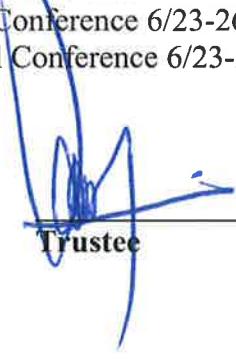
RATIFICATION OF:

Warrant #428

Klausner, Kaufman, Jensen & Levinson (Inv. #35099 Svcs. thru 4/30/2024)	\$ 4,966.50
Mark James (Per Diem re: FPPTA 40 th Annual Conference 6/23-26/2024)	\$ 209.00
Fiona Morrell (Per Diem re: FPPTA 40 th Annual Conference 6/23-26/2024)	\$ 209.00
Tecora Noble (Per Diem re: FPPTA 40 th Annual Conference 6/23-26/2024)	\$ 209.00
Heather Dailey (Per Diem re: FPPTA 40 th Annual Conference 6/23-26/2024)	\$ 209.00



Chairman/Trustee



Trustee