

CITY OF MIRAMAR CONSOLIDATED RETIREMENT PLAN & TRUST FUND
May 14, 2024 Meeting
MINUTES

Mayor/Chairman Messam called the meeting of the Board of Trustees of the City of Miramar Consolidated Retirement Plan & Trust Fund to order on May 14, 2024 @ 10:12 A.M. in the Commission Chambers on the 1st Floor of 2300 Civic Center Place, Miramar, Florida

TRUSTEES PRESENT:

Mayor/Chairman Wayne Messam, City Manager Roy Virgin, Trustee Hector Vazquez, Trustee Heather Dailey, Trustee Tecora Noble, Trustee Fiona Morrell and Trustee Clinton Taylor Trustee Rafael Sanmiguel attended via telephone. Trustee Mark James arrived @10:31 A.M.

ABSENT AND EXCUSED:

OTHERS PRESENT:

Fund Attorney Adam Levinson of Klausner, Kaufman, Jensen & Levinson, Fund Actuary Mr. Jeffrey Amrose of Gabriel Roeder Smith & Co., Mr. Randy Cross of the City's HR Department and Administrator Althea Leigh-Lodge of Benefits USA, Inc. Fund Auditor Mr. Shawn Davis, Ms. Tanya Davis and Ms. Annette Lewis of S. Davis & Associates attended via telephone.

APPROVAL OF MINUTES:

March 26, 2024– Regular Meeting

Ms. Lodge reported that she emailed copies of the amended minutes to include the change requested/submitted by Vice- Chair Vazquez.

Trustee Dailey moved to approve the minutes of the March 26, 2024 Regular Meeting as amended. The motion was seconded by Trustee Sanmiguel and the motion passed 9-0.

PUBLIC COMMENTS:

Chair Messam opened the floor for public comments. It was noted there were no members of the public present to address the Board at this time

INVESTMENT PRESENTATION & CONSULTANT REPORT:

a. Actuary – Presentation of 10-1-2023 Actuarial Valuation Report- Mr. Jeff Amrose
Mr. Amrose outlined the items he would be discussing as follows; Required City Contributions for FYE 9/30/2025, how that contribution requirement compared to the contribution requirement from last year valuation report, the Funded Ratio and why it decreased slightly from the prior year.

Mr. Amrose reported that the required Employer Contribution for fiscal year ending 9/30/2025 as stated in the 10/1/2023 valuation is \$12,120,483 or 26.06% of covered payroll, an increase of \$1,946,774 or 0.25% from the 9/30/2023 contribution of \$10,173,709. The contribution has been adjusted for interest on the basis that the contribution is paid in full on the first day of the fiscal year. The actual employer contribution for fiscal year ending September 30, 2023 was \$9,508,735 which was based on the payment schedule.

Mr. Amrose noted that there were no revisions in benefits, no revisions in the actuarial assumptions or methods in this valuation. He reported that during the past year, there was a net actuarial loss of \$11,347,616, which means that the actual experience was less favorable than expected. The loss was primarily due to greater than expected salary increases (12.6% actual versus 5.2% expected for prior

General Plan members and 13.8% actual versus 4.0% for prior Management Plan members) and recognized investment earnings below the assumed rate of 7.0%. The market value return was 7.7%, the return recognized under the asset smoothing method was 5.9% which is less than the assumed return of 7.0%. The net actuarial loss resulted in an increase in the required contribution of 1.70% of covered payroll. The Funded Ratio is 79.4% compared to 81.4% last year.

The actuarial value of assets exceeds the market value of assets by \$9,367,166 as of the valuation date. He commented that the difference will be gradually recognized and, in the absence of offsetting gains, the computed contribution rate will gradually increase by approximately 1.4% of covered payroll. The actuarial value of assets was \$222,932,558 and the market value of assets was \$213,565,392. Net Investment Income totaled \$27,603,129 versus \$8,607,773 in 2020. The Investment Expenses totaled (\$565,067) and the Administrative Expenses were (\$168,671).

Mr. Amrose reported on the GASB 67 noting that with the current 7.0% assumption rate, the total pension liability will be \$56,707,948 using a discount rate of 1% lower (6.00%) the pension liability would be \$88,014,982 and using the discount rate of 1% higher (8.00%) the pension liability would be \$30,118,924. Mr. Amrose reported that the number of active employees as of the 2023 Plan year was 600 versus 553 in 2022. The covered annual payroll for those active employees for the 2023 Plan year after the was \$44,937,113 while the covered payroll for 2022 was \$38,084,738. The number of retirees increased from 346 to 360. Retirees who receive pension benefits from both the General Employees Plan and the former Management Plan are included twice in the count. There are currently no disability retirees, there were 49 terminated vested members. The annual benefits for Retirees, Beneficiaries and DROP members in 2023 was \$12,926,067. The annual benefits for terminated/vested employees was \$847,803. The investment return rate assumed in the valuation is 7.0% per year, compounded annually (net of after investment expenses).

Trustee Taylor referenced page 1 of the report and asked how does the loss recorded there compare to page 35? Mr. Amrose responded it is a full investment loss as reflected on page 13. He commented that page 1, is the total loss and page 5 reflects total investment loss the rest is mainly due to salary increases. Trustee Vazquez posed his question regarding salaries and asked is this something to continue to keep an eye on acknowledging that he understands the City had a lot of pressure to remain competitive in the marketplace when it comes to salary and suggested it may be time to revisit and do an Experience Study. Mr. Amrose referred to page 16 and the two columns which shows, what the actual salary increases for continuing active members and what is assumed.

Chairman Messam asked what has been the experience with other Plans are the losses similar?

Mr. Amrose responded that other cities are doing the same thing they are having similar experiences as well. Similar investment losses, maybe on a lesser scale, and similar salary increases. Trustee Vazquez inquired regarding issues with the assumption. It was noted that Tallahassee dictates the assumption and that they might be adjusting the Mortality Table. He reported that FRS (Florida Retirement System) is going to do another Study and there is a good chance there is going to be a higher Mortality Table and the Plan has to use the same.

Trustee Vazquez inquired about the amortization schedule and asked is there pressure to use 20 years versus 30 years' amortization schedule/table/ and if changed how would it affect the Funded Ratio? Mr. Amrose commented he prefers to use 20 years and if changed to 30 for this report it would have no impact because you are changing the liability not the assets. Mr. Amrose reported that the ordinance specifies that the Mortality Table needs to be selected by the Board. As such, he would like the Board if okay, to formally adopt their recommendation of using the Mortality Table that is based on the most recent actuarial valuation report. He commented that it is outlined in the assumption section and that he would like to have that same table they use for funding apply for actuarial

equivalents. Chairman Messam asked is this by motion or resolution? Attorney Levinson stated it can be done separately or as a single motion.

A motion by Trustee Vazquez to adopt utilization of the latest Mortality Table for Actuarial Equivalent. Trustee Morrell seconded the motion and the motion passed 9-0.

After the presentation it was noted that there should be a motion to approve the report.

A motion by Trustee Sanmiguel to accept the 10-1-2023 Actuarial Valuation Report as presented. The motion was seconded by Trustee Vazquez and the motion passed 9-0.

Consultant Report – Mariner- Mr. Brad Hess

Mr. Hess reported that there is requirement that Pension Funds make a declaration of their returns over the short term and the next several years long term thereafter. He reported that their recommendation is to set the rate at 7% which is also what the actuary presented as the return assumption for the pension for the next year and the next several years. The question was asked why 7% assumption? Mr. Hess responded that the aim is to have the return assumption match the return of the Pension Plan over time. He commented that 7.0% is approximately what the average is for most Public Pension Funds. Mr. Amrose commented of the 130 Plans they have the average is 6.95%. Mayor/Chairman Messam commented that this serves as a health card for performance and how much to expect to earn. Mr. Amrose added that the Return Assumption helps balance payments between current and future payments. Attorney Levinson commented that the State wants to know the Board is having a conversation with the actuary. Following discussion;

Motion by Trustee Vazquez to adopt the 7% Assumption Rate and send the appropriate information to the State. Trustee Taylor seconded the motion and the motion passed 9-0.

Mr. Brad Hess then presented his Investment Performance Review Report for Period Ending March 31, 2024. He advised the Board that Domestic Equity Markets carried their momentum from late 2023 into the 1st quarter of 2024. For the period, the S&P 500 Large Cap benchmark returned 10.6% for the quarter ending September 30. International Stocks were down about 10%; versus 8.6% for the Russell Mic Cap Index and 5.2% for the Russell Small- Cap Index.

Mr. Hess reported that Broad Fixed Income indexes fell slightly during the first quarter of 2024. Market participants were generally optimistic about the possibility of a Fed rate cut during the first half of the year. However, sticky inflation pushed out these expectations and caused the markets to re-think the timing of 2024s potential rate cut. For the quarter, the Bloomberg (BB) US Aggregate Index returned -0.8% while investment grade corporate bonds were down less, returning -0.4%.

International Markets showed a healthy rebound in 2023 for the trailing one-year period. For the quarter, the MSCI EAFE Index was the best International performer, returning 15.3% while the MSCI Emerging Markets Index added 8.2%.

Mr. Hess reported on the financial reconciliation noting that the Market Value at January 1, 2023 was \$239,038,917; Contributions totaled \$1,630,556; Distributions totaled -\$3,355,016; Management Fees totaled -\$185,558, Other expenses totaled -\$98,937; Income from investments totaled \$893,576; Appreciation totaled \$11,149,076 and the total Market Value at March 31, 2023 was \$249,072,615.

Mr. Hess reported on the returns noting that the total Fund return for the quarter Net of fees was 5.00% vs. the Policy Index of 4.39%. FYTD (fiscal year to date) 13.67% versus the Index of 13.64%, 10 - year 7.99% compared the index at 8.05% and since inception 7.99% compared to the Index at 8.11%. He stated there are no rebalancing recommendations at this time.

Trustee Vazquez moved to accept the report as presented. The motion was seconded by Trustee Taylor and the motion passed 9-0.

Consent Agenda:

Ratification of Warrants #424-Warrant #427 processed by Benefits USA (see ratification sheet for details) subsequent to the 3/26/2024 meeting.

Warrant #424

FPPTA (Inv. #11601 re: 2022 and 2023 CPPT Re-Cert. fees for H. Vazquez)	\$ 62.00
FPPTA (Inv. #11602 re: 2022 and 2023 CPPT Re-Cert. fees for H. Dailey)	\$ 62.00
FPPTA (Inv. #11603 re: 2023 CPPT Re-Cert. fees for M. James)	\$ 31.00

Warrant #425

Arthur J. Gallagher Risk Management Services, LLC
(Inv. #5083751 Re: Cyber Insurance Policy Effective 4/1/2024 – 4/1/2025) \$ 9,709.35

Warrant #426

Gabriel Roeder Smith & Co. (Svcs. thru 3/31/2024 Inv. #485830 dtd. 4/2/2024)	\$20,761.00
Garcia Hamilton & Associates (Inv. #39562 Mgmt. Fees for 1 st Qtr. 2024)	\$19,095.73
Klausner, Kaufman, Jensen & Levinson (Inv. #34906 Svcs. thru 3/31/2024)	\$ 5,147.50
RhumbLine Advisers (Investment Advisory Fees for 1 st Quarter 2024)	\$ 7,368.00
Benefits USA, Inc. (Bookkeeping Inv. #3100 – Services for December 2023)	\$ 316.25
Benefits USA, Inc. (Bookkeeping Inv. #3145 & #3219 – Services for Jan. 2024)	\$ 500.00
Benefits USA, Inc. (Bookkeeping Inv. #3233 & #3373 – Services for Mar. 2024)	\$ 500.00

Warrant #427

Channing Capital Management (Inv. #4977 for 1 st Quarter 2024 Fee)	\$49,784.77
FPPTA (Inv. #11884 re: Reg. fee for 40 th Annual Conference 6/23-26/2024 - M. James)	\$ 875.00
FPPTA (Inv. #11758 re: Reg. fee for 40 th Annual Conference 6/23-26/2024 - H. Dailey and F. Morrell)	\$ 1,750.00
FPPTA (Inv. #11895 re: Reg. fee for 40 th Annual Conference 6/23-26/2024 - T. Noble)	\$ 875.00
Loop Capital Asset Management (Inv. dtd. 4/17/2024 Fee for 1 st Qtr. 2024)	\$13,699.35

The Administrator reported that the items are being presented for ratification noting they have already been paid.

Trustee Sanmiguel moved to ratify payments of the invoices as listed on Warrant #424 through Warrant #427. The motion was seconded by Trustee Taylor and the motion passed 9-0

UNFINISHED BUSINESS

Follow up discussion and decision re: Proposal from Auditor regarding Internal Controls Engagement (Presented 11/16/2023)

Mr. Shawn Davis, Ms. Tanya Davis and Ms. Annette Lewis of S. Davis & Associates attended the meeting remotely to provide an update on the Board's request from the 3/26/2024 meeting. It was noted that the administrator distributed copies of correspondence dated 5/13/2024 received from the auditor outlining the updated scope of service with the fees.

The letter states as a result of the discussion and question/answer session, they, (SDA) added items 1b and 1c to the “Middle” scope from the “High” scope level and the restated fees. Items 1b and 1c scoped items are;

- Sound practices (followed by personnel in performing their duties and functions)
- Systems ensures proper authorization and recordation procedures for financial

Fees for the updated “Middle Scope” is \$39,035.00

Chairman Messam commented that he was not in attendance at the last meeting and as such was/is not privy to the exact concerns that were there. However; he hopes the letter addresses whatever concerns were and that the Board can move forward with the services. He asked is there any discussion on the item? If there isn’t then he would call for a motion.

Trustee Noble commented she has one statement for discussion and noted in the minutes of the last meeting that Mr. Davis expressed that he would be willing to take off \$2,500.00 to make it \$40,000.00 and provide the high scope service. She asked should the Board approves this would they add the notation to the proposed fee they would perform the high scope for the \$40,000.00? Ms. Lewis confirmed that the offer was made however the minutes does not reflect the Trustees response.

Chairman Messam stated he is not sure what the comments were, however his understanding is that what is before Board is what they are proposing based of the discussion at the last meeting. He commented that during the consolidation of the Plans there were some question regarding certain transactions and to ensure that when various member actions takes place or request/change of benefits takes place that the execution of Plan for the respective circumstances that all of the service providers are in sync.

Chairman Messam added that initially there were some cost questions, pricing questions and some scope questions. He asked are these the services the Board wants? He expressed when he was presented even with the higher proposed cost, the attorney said the costs were fair and reasonable compared to other similar services. He commented that unless there’s some material objection in terms of scope that has been brought forward with what the auditor proposed to provide the services his hope is that the Board can move forward.

Discussion took place as to the justification for the cost, Trustee Taylor commented that he has no objection for implementing internal controls and that this has been an ongoing item since November and the Board has not looked at other providers. He asked who does the Board compare the quote to and is the Board 100% comfortable with the price. Chairman Messam stated he was comfortable with the initial price and that the delay is through no fault of S. Davis & Associates but rather because of the Board. He commented that he suggests after this item in future meetings the discuss procurement process on how to evaluate so that there is a process.

Trustee Vazquez offered further perspective of what transpired and the reason to request a tiered scope of service. Trustee Vazquez commented that he was comfortable with mid or low but 1b and 1c which he considers key, were not included. He reported that the Board requested that they restructure and include in all levels and provide a cost.

Chairman Messam commented that the item has gone on long enough stating that the Board should extend some professional courtesy and that it is in the best interest of the members to include internal controls. City Manager Virgin added that he agrees the Board should move forward because of the need noting they had a robust discussion suggesting that they move as is and have a firm discussion if they (the auditors) bring back anything additional. Trustee Vazquez added that he agrees this has been going on since November, they went through and reviewed the low, mid and high scope of service and that he is comfortable with the mid scope and the inclusion of 1b and 1c noting that the price was bumped up from \$36K to \$39K ultimately it was a process to get to where they are now even though

he still does not like the pricing. The Trustees further discussed this item at length, following discussion;

A Motion by Trustee Vazquez to have S. Davis and Associates perform the Internal Auditing Service at the Middle Tier for \$39,035 and include items 1b and 1c from the High Scope as outlined and attached to the letter dated May 13, 2024. City Manager Virgin seconded the motion and the motion 7-2 with Trustee Taylor and Trustee James voting against.

NEW BUSINESS:

No new business to address.

ATTORNEY REPORT:

Update re: Draft Ordinance & Impact Statement

Attorney Levinson reported that he drafted a single ordinance amending certain sections which addresses three changes; *Section 1*-Allows the Plan to create a DROP Loan program, *Section 2* - permits the purchase of Part time service and *Section 3*- Establishes a post retirement option plan for retirees. He briefly reviewed and highlighted some talking points under each section.

Section 1 DROP Loan Program; A DROP Loan Program is hereby established for retirees who participated in the DROP

Attorney Levinson commented/suggested that MissionSquare would be handling the process and that the Board would have to sign a contract with MissionSquare to do it. He added that MissionSquare will be fiduciary accountable and would stand behind the process as fiduciaries.

Section 2 Purchases of part-time service- Part time employees who become members shall be permitted to purchase their part-time service;

Allowed to purchase only the equivalent of 75% of full-time service; pay the full actuarial cost; of the part-time service; contribution made by lump-sum or by payroll deductions installments with interest, with the limitation that payments must be completed prior to retirement.

Section 3 Post Retirement Option Plan;

Allows the member to make a one-time election to set aside a portion of the monthly retirement annuity in the PROP. The election must occur prior to separation from service.

Trustee Vazquez posed several questions regarding the Draft Ordinance's: Section 1 - 5(b) and whether the proposed interest rate on loans could be reduced or eliminated; Section 2 (d) 4 and whether there was parity in such provisions between part-time and full-time members; and, Section 3 – (b) and if there was any flexibility to also allow the election of participating in PROP after separation from service. HR staff agreed to look into the first item concerning the interest rate and confirmed that there was uniformity between part-time and full-time members. Attorney Levinson explained that permitting entry into PROP post separation could present issues and recommended the Board proceed with language as proposed.

A copy of the draft ordinance is included with the minutes.

Attorney Levinson also reminded the Trustees that the Form 1 Statement of Financial Interest must be filed via the Electronic Financial Disclosure Management System (EFDMS) and no longer filed with the Supervisor of Elections office and that the online portal is a direct filing with the Florida Commission on Ethics. He reminded the Trustees that the Form 1 are still due July 1, 2024. Attorney Levinson reported that there is a PowerPoint presentation which the Trustees might find useful in filing/navigating the site and asked the administrator to forward the PowerPoint presentation to the Trustees.

ADMINISTRATOR'S REPORT: (See Pension Matrix and spreadsheet included with the minutes for Management)

- a. Distributions/Refund of Contributions – (3)
- b. Application to Enter the DROP (4) Management (2)
- c. Application of Normal Retirement (2)
- c. Approval of DROP Notification of Benefits Payable (3)

Trustee Vazquez moved to ratify the actions taken as it relates to the above items listed as 10a through 10d regarding the respective members as listed on the Agenda, the Pension Matrix form the information submitted by the existing Management Plan and to include a copy of the form with the minutes. The motion was seconded by Trustee Taylor and the motion passed 9-0.

Correspondence: See Itemized List

- a. Email to Brad Hess & dated 3/20/2024 re: Letter of Instruction for IFM & Brookfield Capital Calls and Fiduciary Trust Wire Instructions
- b. Letter to Fiduciary Trust dated 4/1/2024 re Verna Prince repayment to the Fund
- c. Letter to FPPTA dated 4/10/2024 re: 2022 & 2023 Recertification cks for H. Vazquez, H. Dailey and 2023 for M. James
- d. Letter to Fiduciary Trust dated 4/25/2024 re Verna Prince repayment to the Fund
- e. Email to Brad Hess & dated 4/29/2024 re: Letter of Instruction for Artemis Capital Call and Fiduciary Trust Wire Instructions
- f. Letter to FPPTA dated 5/3/2024 re: FPPTA 40th Conference Registration H. Dailey, T. Noble, F. Morrell & M. James

Ms. Lodge reported that under Correspondence item 10e letter dated 5/3/2024 reference check \$300-848 for Trustee Noble has the incorrect amount of \$1,750.00 noted in the letter and that the correct amount is \$875.00. She stated that the supporting documentation is correct and provides proof of the \$875.00 the error is in the cover letter. She thanked Trustee Morrell for bringing it to her attention. Ms. Lodge reported this item requires no action and is for informational purposes only of the actions taken.

Communication:

Chairman:

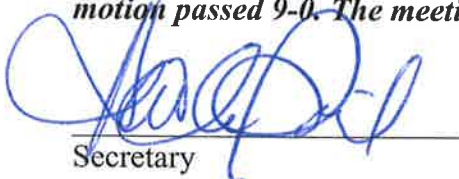
No additional report.

NEXT MEETING DATE:

The next meeting date is scheduled for 6/11/2024 @ 10:00 A.M. based on the proposed schedule.

ADJOURN:

Trustee Vazquez moved to adjourn the meeting. Trustee Sanmiguel seconded the motion and the motion passed 9-0. The meeting adjourned @ 12:15A.M.

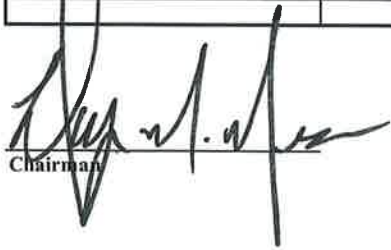


Secretary

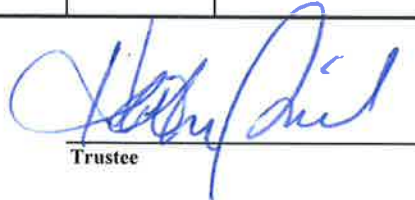
MIRAMAR CONSOLIDATED RETIREMENT PLAN & TRUST FUND

PENSION MATRIX FORM

NAME	FORMS	HIRE DATE	DATE OF RETIREMENT/DROP ENTRY/ TERMINATION DATE / EXITED GE PLAN	BENEFIT EFFECTIVE DATE/ FRST DROP DEPOSIT DATE	OPTION ELECTED	AMOUNT
Return of Contributions						
Council, Ebony (F.K.A. Davis)	Application for Refund of Contributions - Tax Withholding Notification and Election - Affidavit that no QDRO's Exist - Return of Contributions Request and Waiver of Rights	6/30/2016	3/14/2024		Lump Sum	\$35,793.01
Frederick, Cindy	Application for Refund of Contributions - Tax Withholding Notification and Election - Affidavit that no QDRO's Exist - Return of Contributions Request and Waiver of Rights	4/29/2021	2/7/2024		Rollover	\$13,643.86
Wilder, Willie	Application for Refund of Contributions - Tax Withholding Notification and Election - Affidavit that no QDRO's Exist - Return of Contributions Request and Waiver of Rights	6/8/2023	3/28/2024		Lump Sum	\$4,363.03
Application for Entering DROP/DROP Notification Election						
Ali, Azim	Application to enter DROP	3/12/2015	4/1/2024	4/1/2024		
Grant Jr., Reginald	Application to enter DROP - ICMA 401 Enrollment Form	1/10/2000	5/1/2024	5/1/2024		
Hilton, Marcos	Application to enter DROP - ICMA 401 Enrollment Form	3/13/2014	5/1/2024	5/1/2024		
Sanmiguel, Rafael	Application to enter DROP - ICMA 401 Enrollment Form (Consolidated and Senior Management Plan)	3/6/2002	5/1/2024	5/1/2024		
Application for Retirement/ Exiting DROP/Approval of Notification Election						
Mendez, Emil (Normal Retirement)	Application for Pension Benefits - Affidavit that no QDRO's Exist - Beneficiary Designation Form - Notification of Benefits Payable	5/1/2014	3/12/2024	4/1/2024	100% Joint and Survivor	\$1,109.19
Williamson, Helen (Normal Retirement)	Application for Pension Benefits - Affidavit that no QDRO's Exist - Beneficiary Designation Form - Notification of Benefits Payable	11/18/2004	3/21/2024	4/1/2024	Modified Cash	\$2,962.34
Saraiva, Liana (Normal Retirement)	Notification of Benefits Payable	11/1/2007	2/29/2024	3/1/2024	Modified Cash	\$4,281.95



Chairman



Trustee



CITY OF MIRAMAR MANAGEMENT RETIREMENT PLAN

Updated: 5/1/2024

Terminated Employees - Who Received a Refund of Contribution Fiscal Year Ending 2024

<i>Last Name</i>	<i>First Name</i>	<i>Termination Date</i>	<i>Refund of Contribution Amount</i>	<i>Date Processed by FHA</i>	<i>Comments</i>
Aldridge	Shamori J.	9/13/2023	\$ 14,764.15	10/11/2023	Checking

TOTAL REFUND CONTRIBUTIONS \$ 14,764.15

Terminated Vested Members

<i>Last Name</i>	<i>First Name</i>	<i>Termination Date</i>	<i>Comments</i>	<i>Ret. Eligible Date</i>
Moore	James	7/23/2020	Vested Member	9/1/2024
Munnings	Vernadine	8/10/2020	Vested Member	2/1/2025
Denis	Marcelin	3/6/2020	Vested Member	4/1/2025
Ricketts	Marva	7/28/2017	Vested Member	5/1/2025
Potter	David	4/1/2020	Vested Member	6/1/2025
Powell	Murray	9/12/2010	Vested Member	9/1/2025
Sandoval	Noemy	2/10/2017	Vested Member	4/1/2026
Valls	Jorge	9/10/2018	Vested Member	12/1/2026
Bordy	Katia	10/27/2015	Vested Member	1/1/2027
Hack	Imrul	5/26/2022	Vested Member	2/1/2027
Kirkman	Jody	1/24/2019	Vested Member	8/1/2028
Bustamante	Maria	11/20/2014	Vested Member	4/1/2029
Scott	Grantly	1/1/2021	Vested Member	11/1/2029
Ryaboy	Vladislav	3/25/2016	Vested Member	12/1/2030
Isaac	Mona	7/6/2022	Vested Member	7/1/2032
Glatthorn	Stephen	10/18/2018	Vested Member	11/1/2033
Brewster	Brandon	7/6/2023	Vested Member	5/1/2037
Whatley	Tenesha	1/12/2024	Vested Member	6/1/2039

Miramar General

Current DROP Participants for FYE 9/30/2024

	Name	DROP Entry Date	DROP End Date	Option Elected	Amount	Retirement Date
CURRENT DROP PARTICIPANTS						
1	Alcee, William	11/1/2022	10/1/2027	50% J&S	\$2,587.04	
2	Ali, Azim	4/1/2024	3/1/2029			
3	Barta, Luz	3/1/2021	2/1/2026	10YCL	\$2,070.19	
4	Barrett-Forbes, Narva	7/1/2023	6/1/2028	50% J&S	\$5,786.90	
5	Bialek, Jordan	11/1/2020	10/1/2025	Modified	\$2,191.85	
6	Cardenas, Carolina	4/1/2020	3/1/2025	75% J&S	\$2,777.67	
7	Christie, Everton	9/1/2021	8/1/2026	Modified	\$4,671.38	
8	Creary, Beverly	1/1/2021	12/1/2025	50% J&S	\$2,666.42	
9	Cubeddu, Pablo	10/1/2021	9/1/2026	50% J&S	\$1,171.62	
11	Diaz, Jesus	4/1/2021	3/1/2026	75% J&S	\$4,511.72	
12	Doherty, Douglas	10/1/2020	9/1/2025	50% J&S	\$4,503.24	
13	Dunn, Lolita	2/1/2021	1/1/2026	75% J&S	\$3,201.49	
14	Dunn, Teri	4/1/2024	3/1/2029			
15	Edwards, Helen	1/1/2021	12/1/2025	10YCL	\$5,199.74	
16	Ford, Lisa	4/1/2021	3/1/2026	Modified	\$3,289.82	
17	Francois, Duvar	10/1/2023	9/1/2028	100% J&S	\$4,033.77	
18	Gayle, Shaun	9/1/2022	8/1/2027	Modified	\$1,839.46	
19	Gollab-Newman, Cordelyn (Sonia)	1/1/2024	12/1/2028	Modified	\$2,771.81	
20	Grant Jr., Reginald	5/1/2024	4/1/2029			
21	Green, Baurice	11/1/2023	10/1/2028			
22	Harding, Seymour	11/1/2021	10/1/2026	Modified	\$7,308.63	
23	Harrington, Scott	6/1/2021	5/1/2026	100% J&S	\$3,920.94	
24	Herrera, Rubi	6/1/2019	5/1/2024	Modified	\$3,034.68	
25	Hilton, Marcos	5/1/2024	4/1/2029			
26	Jean-Joseph, Jacqueline	4/1/2020	3/1/2025	50% J&S	\$1,884.58	
27	Lewis, Merrill	4/1/2022	3/1/2027	Modified	\$5,496.06	
28	Marinelli, Anthony	4/1/2022	3/1/2027	Modified	\$7,333.70	
29	McDowell, Christopher	12/1/2021	11/1/2026	100% J&S	\$2,669.45	
30	McFarlane, Keith	7/1/2019	6/1/2024	50% J&S	\$4,649.85	
31	McLeary, Trevor	3/1/2022	2/1/2027	Modified	\$2,136.62	
32	Moore, Kemi	6/1/2023	5/1/2028	50% J&S	\$6,546.27	
33	Morrow-Lopez, Kim	12/1/2023	11/1/2028	100% J&S	\$2,756.45	
34	Ramjoon, Premnauth	5/1/2021	4/1/2026	100% J&S	\$2,789.86	
35	Ramsay, Hugh	7/1/2021	6/1/2026	Modified	\$2,246.84	
36	Reece, Joy-Ann	2/1/2021	1/1/2026	50% J&S	\$4,156.61	
37	Richmond, Natalie	On hold until further notice				
38	Rodriguez, Raquel	9/1/2019	8/1/2024	100% J&S	\$2,647.29	
39	Rogers-Lewis, Alma	8/1/2023	7/1/2028	Modified	\$2,688.46	
40	Rose, Brenda	9/1/2019	8/1/2024	50% J&S	\$1,327.02	
41	Samuels, Robert	9/1/2022	8/1/2027	75% J&S	\$5,070.72	
42	Sanmiguel, Rafael	5/1/2024	4/1/2029			
43	Smalling, Andrew	2/1/2020	1/1/2025	10YCL	\$3,556.07	
44	Smith, Albert	7/1/2023	6/1/2028	100% J&S	\$1,128.63	
45	Suarez, Maria	12/1/2021	11/1/2026	Modified	\$4,770.22	
47	Sweeney, Winifred	1/1/2022	12/1/2026	Modified	\$2,867.46	
48	Toussaint, Allison	2/1/2022	1/1/2027	Modified	\$3,423.26	
49	Tross, Bruce	6/1/2021	5/1/2026	100% J&S	\$5,106.67	
50	Turner, Clarence	9/1/2019	8/1/2024	50% J&S	\$2,092.41	
51	Vassor, Fontenel	4/1/2022	3/1/2027	Modified	\$2,996.64	
52	Walker, Vincent	2/1/2023	1/1/2028	100% J&S	\$3,885.60	
53	Williams, Eli	7/1/2020	6/1/2025	50% J&S	\$3,957.32	
54	Williams, Valerie	1/1/2024	12/2/2028	Modified	\$1,919.65	
55	Wynter, Loshington	6/1/2021	5/1/2026	50% J&S	\$3,611.06	

Miramar General

Current DROP Participants for FYE 9/30/2024

Name	DROP Entry Date	DROP End Date	Option Elected	Amount	Retirement Date
DROP PARTICIPANTS THAT EXITED DURING CURRENT FISCAL YEAR					
Barnard, Caron	4/1/2021	3/1/2026	Modified	\$3,725.86	2/1/2024
Daley, Frankyemae	12/1/2023	11/1/2028	100% J&S	\$3,520.25	12/28/2023
Hall, Donna	12/1/2018	11/1/2023	10YCL	\$5,430.21	10/31/2023
Nelson, Robert	8/1/2019	7/1/2024	50% J&S	\$4,007.72	10/5/2023
Wallace, Phibe	5/1/2023	4/1/2028	10YCL	\$4,135.34	12/6/2023
FORMER DROP PARTICIPANTS					
Acevedo, Susana	1/1/2021	12/1/2025	100% J&S	\$3,389.02	7/1/2021
Averill-Garcia, Christine	7/31/2013	7/1/2018	10YCL	\$ 3,775.18	8/13/2015
Avril, Rose	5/1/2020	4/1/2025	50% J&S	\$2,749.73	7/29/2020
Barrabi, Jose	3/1/2019	2/1/2024	Modified	\$4,842.68	6/10/2020
Bechler, Laurie	6/1/2020	5/1/2025	10YCL	\$3,412.24	1/26/2021
Becker, Susan	11/1/2011	10/31/2016	Modified	\$1,944.65	2/28/2013
Bellinger, Antoinette	1/1/2021	12/1/2025	Modified	\$3,425.06	7/7/2021
Bird, Shannon	12/31/2014	12/1/2019	Modified	\$2,644.04	12/31/2019
Bisram, Balkissun	5/1/2019	4/1/2024	Modified	\$5,057.07	1/14/2022
Blair, Timothy	12/1/2012	1/11/2017	Modified	\$ 3,134.31	11/28/2014
Borges, Lowell	12/21/2010	12/1/2015	100% J&S	\$8,693.81	1/2/2014
Borgmann, Bonnie	6/1/2010	5/31/2015	100% J&S	\$2,392.80	3/27/2013
Bridges, Letisha	6/1/2020	5/1/2025	10YCL	\$820.24	7/6/2022
Cardoso, Jose	8/1/2022	7/1/2027	100% J&S	\$3,330.72	9/29/2022
Clark, Keith	6/30/2013	6/1/2018	Modified	\$5,367.81	8/31/2017
Colton, Robert	2/1/2020	1/1/2025	Modified	\$4,892.26	9/1/2022
DeJesus, Nanci	1/18/2011	1/1/2016	Modified	\$6,390.74	11/30/2015
Dewey, Janet	12/31/2012	12/1/2017	10YCL	\$ 2,051.12	1/30/2014
Di Eulio, John	9/1/2018	8/1/2023	Modified	\$2,909.26	4/14/2021
Dixon, Samuel	7/31/2010	7/1/2015	100% J&S	\$2,190.64	8/31/2014
Dominguez, Daniel	5/1/2021	4/1/2026	Modified	\$1,311.79	7/6/2022
Donaldson, Joyce	1/17/2011	1/1/2016	Modified	\$3,428.50	12/25/2014
Dubuisson, Carlette	7/1/2020	6/1/2025	100% J&S	\$3,659.88	7/7/2022
Fear, Julie	11/1/2010	11/1/2015	Modified	\$3,961.03	1/19/2011
Forrest, Claudia	2/1/2018	1/1/2023	50% J&S	\$2,064.20	1/31/2023
Gadson, Laronza	3/1/2020	2/1/2025	100% J&S	\$3,135.04	6/17/2021
Gayle, Glenford	3/1/2019	2/1/2024	100% J&S	\$4,190.55	6/30/2021
Gilhauley, Richelle	6/1/2019	5/1/2024	10YCL	\$4,650.41	6/30/2021
Gutierrez, Gilary	4/1/2021	3/1/2026	100% J&S	\$3,150.65	6/9/2021
Hasket, Thomas	11/30/2013	11/1/2018	100% J&S	\$4,330.27	11/13/2018
Ingelsby, Frederick	6/1/2010	5/1/2015	Modified	\$2,197.04	5/6/2015
Johnson, Sylvester	4/1/2021	3/1/2026	Modified	\$3,149.18	6/30/2021
Kaiser, Randy	6/1/2017	5/1/2022	10YCL	\$4,369.04	6/30/2021
Kaplan, Sara	4/30/2014	4/1/2019	100% J&S	\$3,055.77	8/20/2014
Lawrence, Nathan	4/1/2013	4/1/2018	10YCL	\$ 3,376.06	9/15/2016
Lewis, Karen	6/1/2017	5/1/2022	Modified	\$2,731.39	5/17/2018
Livernois, Karen	5/1/2022	4/1/2027	Modified	\$2,599.42	11/1/2022
Lynch, James	2/28/2014	2/1/2019	100% J&S	\$1,954.70	12/31/2015
Mannix, Casper	4/30/2016	4/1/2021	75% J&S	\$2,031.43	4/30/2019
Matthews, Michael	1/1/2018	12/1/2022	Modified	\$3,619.06	12/29/2022
McFarlane, Dudley	8/17/2010	8/1/2015	10YCL	\$1,817.98	12/18/2014
McLeary, Yvette	6/30/2011	7/1/2016	Modified	\$4,306.82	4/15/2014
Milian, Rafael	12/30/2010	12/1/2015	100% J&S	\$5,195.10	12/31/2015
Mohammed, Zaina	8/31/2011	8/1/2016	100% J&S	\$449.88	5/28/2016

Miramar General

Current DROP Participants for FYE 9/30/2024

Name	DROP Entry Date	DROP End Date	Option Elected	Amount	Retirement Date
Morgan, Harry	1/1/2019	12/1/2023	Modified	\$4,899.85	6/30/2021
Nelson, Robert	8/1/2019	7/1/2024	50% J&S	\$4,007.72	10/5/2023
Orban-Swanson, Carolyn	2/15/2012	2/1/2017	Modified	\$5,435.51	2/14/2017
Owens, Tynisha	4/28/2018	4/1/2023	75% J&S	\$2,473.71	12/31/2019
Palm, Henry	1/20/2014	1/1/2019	50% J&S	\$1,975.50	12/29/2016
Pena, Isaias	11/1/2020	10/1/2025	50% J&S	\$4,382.22	12/22/2021
Pennetti, Eugene	7/31/2011	7/31/2016	Modified	\$7,298.50	7/28/2016
Pierre, Harry	9/30/2015	9/1/2020	50% J&S	\$3,510.05	9/30/2020
Prepty, Joseph	3/1/2019	2/1/2024	Modified	\$2,606.42	3/2/2023
Prince, Chester	8/4/2011	8/4/2016	10YCL	\$692.11	6/28/2012
Saunders, Dwain	10/31/2015	10/1/2020	50% J&S	\$2,056.06	7/13/2016
Sherman, Natasha	12/1/2022	11/1/2027	100% J&S	\$466.18	3/29/2023
Smalley, David	11/30/2014	11/1/2019	100% J&S	\$2,632.21	12/2/2015
Smith, Marjorie	4/30/2015	4/1/2020	Modified	\$2,705.48	3/23/2016
Soto, Mayra	7/1/2020	6/1/2025	10YCL	\$4,820.39	7/6/2022
Speeck, Patricia	12/30/2013	12/1/2018	100% J&S	\$4,215.20	4/28/2016
Steele, Pamela	7/25/2012	7/24/2017	Modified	\$5,291.44	7/24/2017
Thomas, Ian	9/30/2015	9/1/2020	10YCL	\$5,570.86	9/30/2020
Viehl, Donald	10/31/2015	10/1/2020	Modified	\$3,368.90	6/15/2016
Ward, Star	10/1/2020	9/1/2025	50% J&S	\$3,270.18	6/30/2021
Watters, Eric	2/1/2017	2/1/2022	100% J&S	\$2,789.79	7/31/2018
Wiggins, Hubert	10/1/2010	9/30/2015	50% J&S	\$1,987.78	5/30/2012
Wilkins, Karen	3/31/2015	3/1/2020	10YCL	\$5,854.88	4/30/2020
Winter, David	5/31/2010	5/1/2015	50% J&S	\$5,838.67	1/14/2015
Yee, Rose	4/1/2017	3/1/2022	Modified	\$1,026.28	6/30/2021

	Notified of DROP Entry. Waiting for paperwork or final calculation/option election
	Deceased - Beneficiary receiving benefits
	Deceased - No further benefits payable
	Needs to exit DROP within next 12 months



CITY OF MIRAMAR MANAGEMENT RETIREMENT PLAN
DROP Participants - As of 5/1/2024

	Last Name	First Name	MI	DROP Entry Date	Last Possible Day in DROP	DROP Exit Date	Benefit
1	Brennan	Luie		1/1/2012	12/31/2016	12/1/2014	100% Joint and Survivor Annuity
2	Castelli	Joseph	J	7/1/2022	6/30/2027	11/1/2022	100% Joint and Survivor Annuity
3	Cervantti	Carolyn		1/1/2013	12/31/2018	4/1/2014	100% Joint and Survivor Annuity
4	Donaldson	Joyce		2/1/2011	1/31/2016	1/1/2015	Modified Cash Refund Annuity
5	Freedman	Geraldine	S	9/15/2010	9/15/2015	6/1/2013	100% Joint and Survivor Annuity
6	Garcia (Averill)	Christine		8/1/2013	7/31/2018	9/1/2015	Ten Year Certain and Life Thereafter Annuity
7	Gayle	Glenford	S	3/1/2019	5/1/2024	7/1/2021	Modified Cash Refund Annuity
8	Goldman	David		8/1/2016	8/1/2021	11/1/2016	100% Joint and Survivor Annuity
9	Griffin	Terrence		7/1/2016	6/30/2021	6/1/2018	Modified Cash Refund Annuity
10	Guo	Hong		1/1/2014	12/31/2018	10/1/2016	Ten Year Certain and Life Thereafter Annuity
11	Hastings	Barbara	D	7/1/2016	6/30/2021	8/1/2016	Modified Cash Refund Annuity
12	Hidden	Robert	A	11/1/2011	10/31/2016	1/1/2015	Modified Cash Refund Annuity
13	Jackson	Faye (Beneficiary)		1/1/2011	12/31/2015	1/1/2016	50% Joint and Survivor Annuity
14	Knee	William	P	10/1/2010	9/30/2015	2/1/2012	100% Joint and Survivor Annuity
15	Livernois	Karen	L	5/1/2022	5/1/2027	11/1/2022	Modified Cash Refund Annuity
16	Lucia	Celeste		6/1/2015	5/31/2020	12/1/2015	100% Joint and Survivor Annuity
17	Major	Ricardo	C	4/1/2017	3/31/2022	4/1/2018	Modified Cash Refund Annuity
18	Matthews	Michael	J	1/1/2018	1/1/2023	1/1/2023	Modified Cash Refund Annuity
19	McLeary	Yvette	M	7/1/2011	6/30/2016	5/1/2014	50% Joint and Survivor Annuity
20	Nebhrajani	Sarita	R	2/1/2017	2/1/2022	1/1/2020	100% Joint and Survivor Annuity
21	Odell	Robert	L	1/1/2014	12/31/2018	1/1/2017	Ten Year Certain and Life Thereafter Annuity
22	Pena	Rafael		10/1/2012	9/30/2016	5/1/2014	Ten Year Certain and Life Thereafter Annuity
23	Peterson	Richard		4/1/2012	3/31/2017	8/1/2013	Modified Cash Refund Annuity
24	Rabbat	Antoine		10/1/2013	9/30/2018	4/1/2014	100% Joint and Survivor Annuity
25	Rose	Clara	E	1/1/2020	1/1/2025	5/1/2021	100% Joint and Survivor Annuity
26	Rose	Robert	H	1/1/2020	1/1/2025	3/1/2022	100% Joint and Survivor Annuity
27	Shairmohamad	Bibi		4/1/2015	3/31/2020	6/1/2016	Modified Cash Refund Annuity
28	Shershevsky	Alexander		8/1/2016	8/1/2021	6/1/2021	100% Joint and Survivor Annuity
29	Spence	Vernal	R	3/1/2011	2/28/2016	3/1/2016	50% Joint and Survivor Annuity
30	Thomas	Ian		10/1/2015	10/1/2020	10/1/2020	100% Joint and Survivor Annuity
31	Vazquez	Hector		2/1/2017	2/1/2022	2/1/2022	100% Joint and Survivor Annuity
32	Vempala	Bissy		11/1/2015	11/1/2020	11/1/2020	100% Joint and Survivor Annuity
33	Waldron	Donald	J	5/1/2011	4/30/2016	2/1/2015	100% Joint and Survivor Annuity
34	Watters	Eric	R	2/1/2017	1/31/2022	8/1/2018	100% Joint and Survivor Annuity
35	Zombek	Harold		11/1/2012	10/31/2017	12/1/2014	100% Joint and Survivor Annuity
36	Herrera	Rubi		6/1/2019	3/1/2024		Ten Year Certain and Life Thereafter Annuity
37	Lavarias	Romeo		7/1/2019	6/1/2024		Modified Cash Refund Annuity
38	Williams	Eli		7/1/2020	7/1/2025		Modified Cash Refund Annuity
39	Dubuisson	Carlette		7/1/2020	7/1/2025		100% Joint and Survivor Annuity
40	Reece	Joy-Ann	P.	2/1/2021	2/1/2026		100% Joint and Survivor Annuity
41	Rogers-Lewis	Alma		5/1/2021	4/1/2026		Ten Year Certain and Life Thereafter Annuity
42	Cross	Randy	M	9/1/2021	9/1/2026		100% Joint and Survivor Annuity
43	Ayum	Alicia		10/1/2021	10/1/2026		50% Joint and Survivor Annuity
44	Cubeddu	Pablo		10/1/2021	10/1/2026		Modified Cash Refund Annuity
45	Hobson-Garcia	Kirk		3/1/2022	3/1/2027		100% Joint and Survivor Annuity
46	Shaun	Gayle		9/1/2022	8/31/2027		100% Joint and Survivor Annuity
47	Jenkins	Clayton		10/1/2022	9/30/2027		75% Joint and Survivor Annuity
48	Beckford	Antoinette		8/1/2023	7/31/2028		100% Joint and Survivor Annuity
49	Laroche	Edna		11/1/2023	11/1/2028		75% Joint and Survivor Annuity
50	Morrow	Kim M		12/1/2023	12/1/2028		100% Joint and Survivor Annuity
51	Williams	Valerie		1/1/2024	1/1/2029		Modified Cash Refund Annuity
52	Hughes	Richard		4/1/2024	4/1/2029		In Process
53	San Miguel	Rafael		5/1/2024	5/1/2029		In Process

Miramar General

Current Retirees/Beneficiaries Master List

	Name	Gender	Retirement Date/ Termination Date	Benefit Start Date	Option	Amount	Beneficiary (Yes/No)
1	ACEVEDO, SUSANA	F	6/30/2021	7/1/2021	100% J&S	\$3,389.02	
2	ALEXANDER, PAULETTE	F	4/21/2016	5/1/2016	Modified Cash	\$584.48	
3	ALLAMANI, DEANNA	F	10/12/2020	11/1/2020	Modified Cash	\$777.98	
4	ALLEN, MCCOY	M	3/5/2013	3/1/2017	100% J&S	\$1,647.97	
5	ALLENSWORTH, JOSEPHINE	F	5/31/2006	6/1/2006	Modified Cash	\$2,284.68	
6	ALVAREZ, ADIEL NOEL	M	4/20/2016	6/1/2024			
7	ANDERSON, MARIAN	F	12/31/1999	1/1/2000	Modified Cash	\$1,024.16	
8	ASIATICO, LINO	M	6/10/2011	7/1/2011	50% J&S	\$3,293.18	
9	AVENI, THOMAS	M	3/15/2000	5/1/2001	75% J&S	\$431.10	
10	AVRIL, ROSE	F	7/29/2020	8/1/2020	50% J&S	\$2,749.73	
11	AYRA, ANACELY	F	4/15/2020	5/1/2020	10YCL	\$3,347.87	
12	BABIJ, KRISTYNA A	F	1/6/2000	2/1/2000	100% J&S	\$1,099.96	
13	BADAMI, LOUIS	M	3/1/2000	3/1/2000	Modified Cash	\$1,559.75	
14	BANNISTER, GARY	M	10/30/2019	11/1/2019	Modified Cash	\$5,563.31	
15	BARNARD, CARON	F	2/1/2024	2/1/2024	Modified Cash	\$3,725.86	
16	BARRABI, JOSE	M	6/10/2020	7/1/2020	Modified Cash	\$4,842.68	
17	BECHLER, ROBERT (beneficiary of Laurie Bechler)	M	1/26/2021 - date deceased	2/1/2021	10 Year Only - Ends 5/1/2030	\$3,412.24	YES
18	BECKER, SUSAN	F	2/28/2013	3/1/2013	Modified Cash	\$1,994.65	
19	BELLINGER, ANTOINETTE	F	7/7/2021	8/1/2021	Modified Cash	\$3,428.06	
20	BELMONT, TATIANA	F	1/31/2024	2/1/2024	10YCL	\$1,611.36	
21	BENASRIE, LACHANDEO	M	7/1/2019	7/1/2019	100% J&S	\$873.91	
22	BERNSTEIN, HARVEY	M	10/17/1994	11/1/2005	Modified Cash	\$548.27	
23	BILBAO, MARIGEL	F	11/29/2017	12/1/2017	100% J&S	\$2,806.07	
24	BIRD, SHANNON	F	12/31/2019	1/1/2020	Modified Cash	\$2,644.04	
25	BISRAM, BALKISSUM	M	1/14/2022	2/1/2022	Modified Cash	\$5,057.07	
26	BLAIR, TIMOTHY	M	11/28/2014	12/1/2014	Modified Cash	\$3,134.31	
27	BORGES, LOWELL	M	1/2/2014	2/1/2014	100% J&S	\$8,693.81	
28	BORGMANN, ROBERT	F	3/27/2013	4/1/2013	100% J&S	\$2,392.80	YES
29	BOWES-JOHNSON, RUSELLA	F	5/27/2013				
30	BRIDGES, LETISHA	F	7/6/2022	8/1/2022	10YCL	\$820.24	
31	BRUCE, SERGE	M	12/28/2014	1/1/2015	Modified Cash	\$1,932.24	
32	BULVA, DAVID	M	5/31/2012	6/1/2012	100% J&S	\$1,313.20	
33	BURKEY, JOANNE	F	1/13/1994	2/1/1994	10YCL	\$219.50	
34	BUZZO, BERNARD	M	5/1/2012	5/1/2012	Modified Cash	\$2,282.09	
35	CAMACHO, LEOPOLDO	M	1/28/2004	2/1/2004	100% J&S	\$3,348.84	
36	CANAVAN MARY	F	9/29/2007	10/1/2007	Modified Cash	\$2,441.67	
37	CARBS, RANDRA	M	12/31/2019	1/1/2020	Modified Cash	\$3,284.78	
38	CARDOSO, JOSE	M	9/26/2022	10/1/2022	100% J&S	\$3,330.72	
39	CARTER, CAROLYN	F	1/25/2006	2/1/2006	Modified Cash	\$3,704.91	
40	CASH, STEVEN L	M	3/6/2000	1/1/2006	Modified Cash	\$1,757.84	
41	CAVALLINO, PATRICIA	F	1/31/1995	2/1/1995	Modified Cash	\$1,119.06	
42	CHANDLER, MARGARET	F	7/1/1994	7/1/1994	75% J&S	\$683.29	YES
43	CHESTER, AUGUSTUS	M	7/27/2004	8/1/2004	Modified Cash	\$1,610.50	
44	CLARK, KEITH	M	8/31/2017	9/1/2017	Modified Cash	\$5,367.81	
45	CLEMENS, KAY	F	4/21/2004	5/1/2004	Modified Cash	\$2,908.80	
46	COLTON, ROBERT	M	9/1/2022	9/1/2022	Modified Cash	\$4,892.26	
47	COOK, LAWRENCE W	M	1/25/1996	2/1/1996	50% J&S	\$1,021.69	
48	COVIELLO, LOUIS	M	3/8/1996	4/1/1996	50% J&S	\$641.71	
49	CRAY, JOHN	M	8/9/1995	9/1/1997	Modified Cash	\$1,117.43	

Miramar General

Current Retirees/Beneficiaries Master List

	Name	Gender	Retirement Date/ Termination Date	Benefit Start Date	Option	Amount	Beneficiary (Yes/No)
50	CRAY, WILLIE C	M	3/8/1989	4/1/2000	Modified Cash	\$334.36	
51	CURRY, ANGELA K.	F	7/31/2015	8/1/2015	Modified Cash	\$2,200.43	
52	DALEY, FRANKYEMAE	F	12/28/2023	1/1/2024	100% J&S	\$3,520.25	
53	DEJESUS, NANJI	F	11/30/2015	12/1/2015	Modified Cash	\$6,390.74	
54	DESENA,CHRISTINE	F	12/1/2005	12/1/2005	Modified Cash	\$3,309.27	
55	DEWEY, JANET	F	1/30/2014	2/1/2014	10YCL	\$2,051.12	
56	DI EULIO, JOHN	M	4/14/2021	5/1/2021	Modified Cash	\$2,909.26	
57	DIXON, SAMUEL	M	8/31/2014	9/1/2014	100% J&S	\$2,190.64	
58	DOETZER, RODERICK	M	3/5/2020	4/1/2020	50% J&S	\$2,717.93	
59	DOMINGUEZ, DANIEL	M	7/6/2022	8/1/2022	Modified Cash	\$1,311.79	
60	DONALDSON, JOYCE	F	1/17/2011	2/1/2011	Modified Cash	\$3,428.50	
61	DONNELLY, RITA	F	12/4/2014	1/1/2015	50% J&S	\$515.81	
62	DUBUISSON, CARLETTE	F	7/7/2022	8/1/2022	100% J&S	\$3,659.88	
63	DUNHAM, EUGENE R	M	4/23/2003	5/1/2003	100% J&S	\$1,234.15	
64	DUNHAM, NANCY M	F	11/4/2002	10/1/2002	100% J&S	\$1,667.55	
65	EKLE, ROBERT	M	2/1/2021	2/1/2021	50% J&S	\$1,939.68	
66	ELLIS, ZULEIKA	F	4/28/2008	5/1/2020	75% J&S	\$649.22	
67	ENGELHARDT, GLENN	M	7/6/1995	7/1/2007	100% J&S	\$930.84	
68	ESPINOSA, MARISOL	F	12/31/2019	1/1/2020	Modified Cash	\$1,727.91	
69	FARRELL, BRIAN	M	3/31/2019	4/1/2019	Modified Cash	\$2,190.92	
70	FEAR, JULIE	F	1/19/2011	2/1/2011	Modified Cash	\$3,961.03	
71	FRIES, DANIEL J	M	7/25/2002	8/1/2002	75% J&S	\$1,776.76	
72	FORREST, CLAUDIA	F	1/31/2023	2/1/2023	50% J&S	\$2,064.20	
73	GADSON, LARONZA	M	6/17/2021	7/1/2022	100% J&S	\$3,135.04	
74	GAGNON, THOMAS	M	5/31/2007	6/1/2007	10YCL	\$1,341.47	
75	GAINES, WILSON	M	1/28/2003	2/1/2003	100% J&S	\$3,346.53	
76	GALLAGHER, DEBRA	F	5/1/2010	5/1/2010	100% J&S	\$464.81	YES
77	GARCIA, CHRISTINE	F	8/13/2015	9/1/2015	10YCL	\$3,775.18	
78	GARCIA, RONALD	M	3/31/2008	4/1/2008	75% J&S	\$2,526.27	
79	GAYLE, GLENFORD	M	6/30/2021	7/1/2021	100% J&S	\$4,190.55	
80	GEISLER, RICHARD A	M	5/11/2001	6/1/2001	10YCL	\$741.55	
81	GILLHAULEY, RICHELLE	F	6/30/2021	7/1/2021	10YCL	\$4,650.41	
82	GOMEZ, NEMESIO	M	6/13/2007	7/1/2007	Modified Cash	\$797.43	
83	GORDON, WHITTINGHAM	M	6/30/2022	7/1/2022	100% J&S	\$3,145.32	
84	GRAY, BARBARA	F	7/25/2008	8/1/2008	Modified Cash	\$767.37	
85	GREEN, ANGELICA (Beneficiary of Darrell Green)	F	8/22/2021 - date deceased	9/1/2021	10 Year Only - Ends 8/1/2031	\$2,978.63	YES
86	GULOTTA, GAYE L.	F	3/16/2007	4/1/2007	10YCL	\$1,467.96	
87	GUTIEREZ, GILARY	F	6/9/2021	7/1/2021	100% J&S	\$3,150.65	
88	HALL, DONNA	F	10/31/2023	11/1/2023	10YCL	\$5,430.21	
89	HALTER JR., WILLIAM	M	4/4/2007	5/1/2007	Modified Cash	\$2,351.97	
90	HARDING, SHERON	F	1/31/2024	2/1/2024	75% J&S	\$2,846.78	
91	HASKET, THOMAS	M	11/30/2018	12/1/2018	100% J&S	\$4,330.27	
92	HURLEY, MARGARET	F	10/30/1987	11/1/1987	Modified Cash	\$463.96	
93	JACKSON, CHRISTINE A.	F	11/9/2016	12/1/2016	50% J&S	\$2,483.38	
94	JACKSON, ELIJAH	M	8/9/2003	8/1/2005	Modified Cash	\$651.83	
95	JEFFERS, MARILYN	F	10/12/1999	11/1/1999	Modified Cash	\$2,092.11	
96	JOHNSON, SYLVESTER	M	6/30/2021	7/1/2021	Modified Cash	\$3,149.18	
97	KAISER, RANDY	M	6/30/2021	7/1/2021	10YCL	\$4,369.04	
98	KAPLAN, RICHARD	M	8/20/2014	9/1/2014	100% J&S	\$3,055.77	YES

Miramar General

Current Retirees/Beneficiaries Master List

	Name	Gender	Retirement Date/ Termination Date	Benefit Start Date	Option	Amount	Beneficiary (Yes/No)
99	KASPRACK, CYNTHIA L.	F	11/1/2014	11/1/2014	10Yr Only - Ends 10/1/2024	\$731.67	YES
100	KEE, MARCIA	F	8/1/2020	8/1/2020	10Yr Only - Ends 7/1/2030	\$786.72	YES
101	KELLEY, PATRICK	M	9/10/2012	8/1/2019	Modified Cash	\$1,568.62	
102	KENDRICK HAROLD	M	3/19/2008	4/1/2008	Modified Cash	\$2,428.09	
103	KENNETT, TIMOTHY	M	5/1/2014	5/1/2014	100% J&S	\$2,414.58	
104	LARSON, JANICE (Beneficiary of Victor Larson)	F	12/14/2022 - date deceased	8/1/2006	100% J&S	\$1,463.54	YES
105	LAWRENCE, NATHAN	M	9/15/2016	10/1/2016	10YCL	\$3,376.06	
106	LEREAH, LEE	F	1/6/1993	2/1/1993	100% J&S	\$506.50	
107	LEWIS, CHERYL	F	10/19/2005	11/1/2005	Modified Cash	\$3,124.35	
108	LEWIS, KAREN	F	5/18/2018	6/1/2018	Modified Cash	\$2,731.39	
109	LIVERNOS, KAREN	F	11/1/2022	11/1/2022	Modified Cash	\$2,599.42	
110	LOGIE, WILLIAM	M	2/17/2021	3/1/2021	Modified Cash	\$3,030.52	
111	LOPEZ, JOSE	M	5/3/2018	6/1/2018	100% J&S	\$1,435.25	
112	LYNCH, JAMES	M	12/31/2015	1/1/2016	100% J&S	\$1,954.70	
113	MANNIX, CASPER	M	4/30/2019	5/1/2019	75% J&S	\$2,031.43	
114	MANSFIELD, CINDY L	F	7/8/1986	7/1/2006	Modified Cash	\$118.70	
115	MARKS, LOUIS J	M	5/26/2000	6/1/2000	Modified Cash	\$1,958.05	
116	MATTHEWS, MICHAEL	M	12/29/2022	1/1/2023	Modified Cash	\$3,619.06	
117	MAURO, JAMES	M	10/5/2002	11/1/2002	Modified Cash	\$3,855.98	
118	MCFARLANE, DUDLEY	M	12/18/2014	1/1/2015	10YCL	\$1,817.98	
119	MCGUIGAN, ROBERT	M	12/29/2016	1/1/2017	10YCL	\$3,236.18	
120	MCHARDY, DAVID	M	1/31/2017	2/1/2017	Modified Cash	\$3,269.16	
121	MCKENZIE, MAX - Suspended	M	12/31/2012	1/1/2013	Modified Cash	\$447.98	
122	MCLEARY, YVETTE	F	4/15/2014	5/1/2014	Modified Cash	\$4,306.82	
123	MCSWEENEY, VICKI	F	5/29/2007	10/1/2014	75% J&S	\$934.10	
124	MENDEZ, EMIL	M	3/12/2024	4/1/2024	100% J&S	\$1,109.19	
125	MEDLIN, LOUISE	F	4/21/2004	5/1/2004	Modified Cash	\$1,388.09	
126	MERENDINA, PAUL	M	1/11/2006	2/1/2006	Modified Cash	\$2,667.88	
127	METZ, JOAN (Beneficiary of Arman Metz)	M	8/16/2000	9/1/2000	100% J&S	\$509.61	YES
128	MICKENS, FRANCILIA	F	1/1/2016	1/1/2016	50% J&S	\$439.65	YES
129	MILIAN, RAFAEL	M	12/30/2010	1/1/2011	100% J&S	\$5,195.10	
130	MITCHELL, MARY	F	7/9/2015	8/1/2015	Modified Cash	\$503.63	
131	MOHAMMED, DWAYNE	M	5/8/2016	6/1/2018	100% J&S	\$449.88	YES
132	MOORE LEROY	M	1/10/2008	2/1/2008	Modified Cash	\$2,325.71	
133	MORGAN, HARRY	M	6/30/2021	7/1/2021	Modified Cash	\$4,899.85	
134	MORGENSTERN, BARRY	M	10/12/2006	11/1/2006	50% J&S	\$749.06	
135	MUNGER, JOSEPH	M	5/1/2015	5/1/2015	100% J&S	\$2,078.87	
136	NELSON, NADIA	F	8/1/2014	8/1/2014	10Yr Only - Ends 7/1/2024	\$1,793.35	YES
137	NELSON, ROBERT	M	10/5/2023	11/1/2023	50% J&S	\$4,007.72	
138	NOBLE, BRUCE	M	5/30/2007	6/1/2007	50% J&S	\$3,226.71	
139	NOBLE, SANDRA	F	7/1/2016	7/1/2016	Modified Cash	\$752.63	
140	OAKLEY, NORRIS	M	10/20/2004	11/1/2004	Modified Cash	\$2,127.04	
141	OWENS, TYNISHA	F	12/31/2019	1/1/2020	75% J&S	\$2,473.71	
142	PALM, HENRY	M	12/28/2016	1/1/2017	50% J&S	\$1,975.50	
143	PALMER, ANTONIO	M	4/1/2019	4/1/2019	Modified Cash	\$689.85	
144	PALOMINO, MARGARET	F	12/23/2009	1/1/2010	100% J&S	\$4,903.21	

Miramar General

Current Retirees/Beneficiaries Master List

	Name	Gender	Retirement Date/ Termination Date	Benefit Start Date	Option	Amount	Beneficiary (Yes/No)
145	PANDOS, WILLIAM	M	6/23/2006	7/1/2006	75% J&S	\$3,922.74	
146	PANTIN, TERRENCE	M	1/31/2023	2/1/2023	100% J&S	\$2,095.78	
147	PAPARO, ANN L	F	4/26/2000	2/1/2008	Modified Cash	\$597.14	
148	PAYTON, ALICIA (Beneficiary of Christopher Payton)	M	2/27/2007	3/1/2007	100% J&S	\$4,446.27	YES
149	PAYTON, KIMBERLY	F	6/29/2007	7/1/2007	100% J&S	\$2,893.80	
150	PAYTON, ROBERT	M	4/1/2013	4/1/2013	100% J&S	\$8,237.29	
151	PENA, ISAIAS	M	12/22/2021	1/1/2022	50% J&S	\$4,382.22	
152	PENNETTI, EUGENE	M	7/29/2016	8/1/2016	Modified Cash	\$7,298.50	
153	PERSAD, SATIE	F	4/1/2018	4/1/2018	10Yr Only - Ends 3/1/2028	\$2,413.43	YES
154	PIERRE, HARRY	M	9/30/2020	10/1/2020	50% J&S	\$3,510.05	
155	PIKERIE, CARLOS	M	12/29/2004	1/1/2005	Modified Cash	\$769.64	
156	PINCUS ELAINE	F	6/24/2008	7/1/2008	Modified Cash	\$2,581.85	
157	PLA, JORDI	M	2/6/2014	8/1/2022	100% J&S	\$1,486.60	
158	PLANT, SHARRON	F	10/19/2005	11/1/2005	Modified Cash	\$3,794.41	
159	POLITE, ERNEST A.	M	9/24/2015	10/1/2015	50% J&S	\$3,521.04	
160	PREPTY, JOSEPH	M	3/2/2023	4/1/2023	Modified Cash	\$2,606.42	
161	RAMKHALAWAN, JAGDESH	M	12/18/2015	10/1/2022	100% J&S	\$1,461.39	
162	RIX, DAVID A	M	1/2/2002	2/1/2002	100% J&S	\$3,352.12	
163	ROAN SR., MOSES	M	4/28/2010	5/1/2010	Modified Cash	\$3,419.81	
164	ROBERTSON, FLOYD	M	1/31/2019	2/1/2019	Modified Cash	\$2,601.34	
165	RODOLI, GILBERT	M	3/13/2012	4/1/2012	50% J&S	\$1,034.85	
166	RODRIGUEZ, CARMEN M.	F	6/16/2017	7/1/2017	Modified Cash	\$809.69	
167	ROSENBERG, MICHAEL	M	1/20/2017	2/1/2017	Modified Cash	\$3,807.98	
168	ROY, ZABULON	M	8/31/2022	9/1/2022	75% J&S	\$1,391.64	
169	RUST, GREGORY	M	5/7/2020	6/1/2020	100% J&S	\$3,481.75	
170	RUST, LANA	F	10/31/2018	11/1/2018	75% J&S	\$1,438.92	YES
171	SAMPSON, JOHN H.	M	8/12/2015	9/1/2015	75% J&S	\$1,718.99	
172	SAMUELS, TRACY (Beneficiary of Gene Samuels)	F	3/31/2021	4/1/2021	100% J&S	\$2,390.13	YES
173	SANDERS, DWAIN G.	M	7/13/2016	8/1/2016	50% J&S	\$2,056.06	
174	SARAIVA, LILANA	F	2/29/2024	3/1/2024	Modified Cash	\$4,281.95	
175	SCHAEFER JANET	F	2/6/2008	4/1/2008	Modified Cash	\$846.38	
176	SEILER, JANIS	F	9/3/2002	10/1/2002	Modified Cash	\$126.39	
177	SERGEANT, KHARIE	F	3/27/2019	4/1/2019	100% J&S	\$2,022.69	YES
178	SHERMAN, NATASHA	F	3/29/2023	4/1/2023	100% J&S	\$466.18	
179	SMALLEY, DAVID P.	M	12/2/2015	1/1/2016	100% J&S	\$2,632.21	
180	SMITH, MARJORIE	F	3/23/2016	4/1/2016	Modified Cash	\$2,705.48	
181	SMITH, ROBERTA (Beneficiary of James Smith)	M	10/19/2005	11/1/2005	100% J&S	\$1,924.40	YES
182	SMITH, SHALIDA	F	5/29/2000* - Date Transferred to Police Plan	8/1/2022	Modified Cash	\$1,634.09	
183	SOTO, MAYRA	F	7/6/2022	8/1/2022	10YCL	\$4,820.39	
184	SOUTHERS, MARY	F	1/1/2004	1/1/2004	Modified Cash	\$883.83	
185	SPALLINO, RICHARD	M	11/10/2019	12/1/2019	100% J&S	\$2,626.82	
186	SPEECK, PATRICIA	F	4/28/2016	5/1/2016	100% J&S	\$4,215.20	
187	STEELE, PAMELA	F	7/24/2017	8/1/2017	Modified Cash	\$5,291.44	
188	STEERS, CAROLYN	F	11/11/2011	12/1/2011	Modified Cash	\$850.25	
189	STEVENS, DEBORAH	F	9/30/2021	10/1/2021	75% J&S	\$1,609.82	

Miramar General

Current Retirees/Beneficiaries Master List

	Name	Gender	Retirement Date/ Termination Date	Benefit Start Date	Option	Amount	Beneficiary (Yes/No)
190	STEWART, JUSTIN	M	4/7/2011	5/1/2011	50% J&S	\$560.35	
191	SUMNER EDNA	F	10/7/2007	11/1/2007	100% J&S	\$2,256.86	
192	SUMNER, JAMES	M	4/30/2014	5/1/2014	100% J&S	\$1,976.03	
193	SWANSON, CAROLYN	F	2/14/2017	3/1/2017	Modified Cash	\$5,435.51	
194	TAKACS, JUANITA	F	9/30/2014	10/1/2014	Modified Cash	\$3,548.95	
195	THOMAS, IAN	M	9/30/2022	10/1/2020	10YCL	\$5,570.86	
196	TORRES, IRMA	F	8/15/2018	9/1/2018	Modified Cash	\$836.34	
197	TRAINA, BRUCE	M	1/31/2007	2/1/2007	100% J&S	\$1,341.05	
198	TRONCONE, ANTHONY	M	12/8/1989	11/1/2002	Modified Cash	\$373.58	
199	VALENTINE, ROSEMARIE	F	5/29/1996	6/1/1996	10YCL	\$1,027.57	
200	VASQUEZ, HECTOR	M	3/13/2002	2/1/2022	10YCL	\$1,465.60	
201	VEIHL, DONALD	M	6/15/2016	7/1/2016	Modified Cash	\$3,368.90	
202	VETTER, MADELINE	F	3/19/1997	9/1/2008	Modified Cash	\$668.80	
203	VIAL, PAULINA	F	3/3/2021	4/1/2021	Modified Cash	\$3,590.59	
204	VILLAMIL, CARLOS	M	3/24/2016	4/1/2016	Modified Cash	\$1,035.92	
205	WAINWRIGHT, WARREN	M	1/3/2024	2/1/2024	Modified Cash	\$3,893.78	
206	WALLACE, PHIBE	F	12/6/2023	1/1/2024	10YCL	\$4,135.34	
207	WARD, STAR	F	6/30/2021	7/1/2021	50% J&S	\$3,270.18	
208	WATTERS, ERIC	M	7/31/2018	8/1/2018	100% J&S	\$2,789.79	
209	WEITMAN-WINTER, MARCIA	M	1/13/2016	2/1/2016	Modified Cash	\$2,307.29	
210	WHITE, EDWARD M	M	4/19/2000	5/1/2000	100% J&S	\$518.26	
211	WIGGINS, HUBERT	M	5/30/2012	9/1/2012	50% J&S	50% J&S	
212	WILKINS, KAREN	F	3/31/2020	4/1/2020	10YCL	\$5,854.88	
213	WILLIAMSON, HELEN	F	3/21/2024	4/1/2024	Modified Cash	\$2,962.34	
214	WILSON, HAROLD	M	9/30/2012	10/1/2012	100% J&S	\$668.19	
215	WINT, YVONNE	F	1/28/2021	2/1/2021	50% J&S	\$3,023.59	
216	WINTER, DAVID	M	1/14/2015	2/1/2015	50% J&S	\$5,838.67	
217	WOMACKS, DAVID C	M	10/9/1998	11/1/1998	100% J&S	\$2,053.03	
218	WOOD, GEORGE	M	10/10/2016	11/1/2016	Modified Cash	\$2,096.54	
219	WRIGHT, DELYS (Beneficiary of Dennis Wright)	F	11/16/2011	12/1/2011	100% J&S	\$1,297.03	YES
220	YEE, ROSE	F	6/30/2021	7/1/2021	Modified Cash	\$1,026.28	



Receiving Survivor Benefits

Monthly Benefits suspended until further notice

Recently Retired/Still Processing

Survivor Benefits Expires within the next 12 months

Members in Bold chose 10 Year Certain and Life Option or receiving 10 year survivor benefits



CITY OF MIRAMAR MANAGEMENT RETIREMENT PLAN NORMAL RETIREMENT

	Last Name	First Name	MI	Ret. Date	Benefit
1	Alpert	Michael		6/1/2021	In Process - Member has not submitted Ret. Application.
2	Bell	Robert		9/1/2007	Ten Year Certain And Life Thereafter
3	Belmont	Tatiana		11/1/2023	Modified Cash Refund Annuity
4	Ben-Shoshan	Asaf		6/1/2020	Modified Cash Refund Annuity
5	Blaine	Thomas		3/1/2019	75% Joint and Last Survivor Annuity
6	Campbell	Jason		1/1/2024	100% Joint and Last Survivor Annuity
7	Covington	Shari		7/1/2021	100% Joint and Last Survivor Annuity
8	Dultz	Robert		4/1/2016	100% Joint and Last Survivor Annuity
9	Edwards-Watson (Gar	Andrea		10/1/2022	50% Joint and Last Survivor Annuity
10	Eyma	Ronald		5/1/2017	50% Joint and Last Survivor Annuity
11	Garcia	Ronald		5/1/2008	75% Joint and Last Survivor Annuity
12	Garg	Brij		5/1/2008	100% Joint and Last Survivor Annuity
12	Gooding-Liburd	Susan		3/1/2024	In Process
13	Gordon	Whittingham		6/1/2022	100% Joint and Last Survivor Annuity
14	Gulotta	Gayle	L.	7/1/2007	Modified Cash Refund Annuity
15	Hagy	Frederick	W.	3/1/2008	100% Joint and Last Survivor Annuity
16	Hall	Lorri		8/1/2015	Modified Cash Refund Annuity
17	Hampton	Natasha		3/1/2023	100% Joint and Last Survivor Annuity
18	Harding	Sheron		2/1/2024	75% Joint and Last Survivor Annuity
19	Hargray	Vernon	E.	6/1/2010	100% Joint and Last Survivor Annuity
20	Hollis	James		2/1/2015	100% Joint and Last Survivor Annuity
21	Hunt	James	L.	2/1/2010	100% Joint and Last Survivor Annuity
22	Ishmael	Wazir		5/1/2015	75% Joint and Last Survivor Annuity
23	Johnson	Eulaine		11/1/2007	Modified Cash Refund Annuity
24	Kee	Marcia		8/1/2020	Beneficiary Life Annuity
25	Kennett	Timothy		5/1/2014	100% Joint and Last Survivor Annuity
26	Lopez	Luis		7/1/2016	100% Joint and Last Survivor Annuity
27	Lyon	Walter	Jr.	4/1/2008	Modified Cash Refund Annuity
28	Maddox	Joyce		4/1/2019	Modified Cash Refund Annuity
29	Magloire	Melissa	M	7/1/2016	Beneficiary Death Benefit
30	Magloire	Mikaela	N	7/1/2016	Beneficiary Death Benefit
31	Majszak	Maurice		4/1/2006	100% Joint and Last Survivor Annuity
32	Mason	Norman	D.	10/1/2022	Modified Cash Refund Annuity
33	McClary	Barbara		7/1/2023	Modified Cash Refund Annuity
34	McLean	Melanie		7/1/2021	100% Joint and Last Survivor Annuity
35	Merrell	John	R.	8/1/2008	100% Joint and Last Survivor Annuity
36	Millan	Luisa	M	7/1/2021	Modified Cash Refund Annuity
37	Miranda	Evelyn		1/1/2019	100% Joint and Last Survivor Annuity
37	Nazario	Sharalynn		10/1/2023	Modified Cash Refund Annuity
38	Noble	Bruce		8/1/2007	100% Joint and Last Survivor Annuity
39	Ostlund	Helen		1/1/2008	100% Joint and Last Survivor Annuity
40	Pezzette	Eileen		8/1/2014	Modified Cash Refund Annuity
41	Pla	Jodi		3/1/2014	100% Joint and Last Survivor Annuity
42	Quispe	Merlene	P	4/1/2019	Modified Cash Refund Annuity
43	Richards	Julie		6/1/2020	Modified Cash Refund Annuity
44	Rosenberg	Philip		2/1/2010	100% Joint and Last Survivor Annuity
45	Rust	Gregory		6/1/2020	100% Joint and Last Survivor Annuity
46	Schaukowitch	Darlene (B)		12/1/2008	75% Joint and Last Survivor Annuity - Anthony passed away; 3/2024
47	Standley	Melvin	D.	1/1/2010	100% Joint and Last Survivor Annuity
48	Stevens	Deborah		10/1/2021	75% Joint and Last Survivor Annuity
49	Talton	Henry	E.	3/1/2007	100% Joint and Last Survivor Annuity
50	Thomas	Donald		6/1/2019	50% Joint and Last Survivor Annuity
51	Traina	Bruce		9/1/2007	100% Joint and Last Survivor Annuity
52	Vassell	Carol	A.	8/1/2012	50% Joint and Last Survivor Annuity
53	Vilches	Carlos		7/1/2015	Modified Cash Refund Annuity
54	Woods-Richardson	Kathleen		10/1/2018	100% Joint and Last Survivor Annuity
55	Zambrano	Gus		4/1/2019	100% Joint and Last Survivor Annuity

**MIRAMAR GE
PERMISSIVE SERVICE PURCHASE & MILITARY BUYBACK
DIRECT PURCHASE**

Name	Years Purchased	Description	Deposit Date recorded by Custodian Bank
Noble, Tecora (Continued)	3 years	Purchased 3 years Enhanced Service - Payroll Cashout 3/31/2022 @ \$23,155.85. Cashiers ck#36015333 \$8,500.00 - dtd 4/4/2022 balance remaining \$17,418.00 will be 130 bi-weekly payroll deduction @ \$158.97. *NEW* Payroll Cashout 11/9/2023 @ \$14,405.29.	
McSwain, Ann Marie - MGMT	5 years	Purchased 5 years Air Time Service @ \$36,858.00. Ck#6000 dtd 3/7/2024	
Lawrence, Ryan - <u>Updated</u>	5	Purchased 5 years Enhanced Service @ \$68,637.00. Payroll Deduction 6/23/2022 @ \$18,189.45. Partial payment ck#4193430 dtd @ \$7,761.55. Balance of \$42,686.00 will be payroll deduction for 5 years @ \$389.60 (130 bi-weekly payments) UPDATE: 2nd Partial payment ck#9008385 dtd 4/10/2024 @ \$9,737.13.	Starting 7/7/2022

**MIRAMAR GE
PERMISSIVE SERVICE PURCHASE & MILITARY BUYBACK
PAYROLL DEDUCTIONS**

Name	Years Purchased	Description	Payroll Deduction Start Date
Artuso, Robert	5	Purchased 5 years Enhanced Service @ \$31,655.00. Payroll deduction for 5 years @ \$288.92 (130 bi-weekly payments)	Started 12/7/2023
Interiano, David	4.75	Purchased 4.75 years Air Time for a total of \$110,829.00. Payroll deduction for 5 years (123 bi-weekly deduction) @ \$1,059.66	Started 12/7/2023
Smith, Joy	5	Purchased 5 years Enhanced Service @ \$35,405.00. Payroll deduction for 5 years @ \$323.14 (130 bi-weekly payments)	Started 1/18/2024
Pintado, Tyler	5	Purchased 5 years Enhanced Service @ \$20,379.00. Payroll deduction for 5 years @ \$186.00 (130 bi-weekly payments)	Started 2/15/2024
Earle-Cunningham, Saran - CANCELLED	5	Purchased 5 years Enhanced Service @ \$56,144.00. Payroll deduction for 5 years @ \$512.43 (130 bi-weekly payments) - <u>UPDATE - Submitted Cancellation Request 4/24/2024</u>	Started 7/6/2023



CITY OF MIRAMAR CONSOLIDATED RETIREMENT PLAN & TRUST FUND

Trustees

Mayor Wayne Messam, Chairperson City Manager Dr. Roy Virgin, Trustee
Fiona Morrell, Trustee Tecora Noble, Trustee
Rafael Sanmiguel, Trustee Hector Vazquez, Trustee

Mark James, Trustee
Heather Dailey, Trustee
Clinton Taylor, Trustee

Benefits USA, Inc. – Plan Administrator
<http://www.benefits-usa.org>
3810 Inverrary Boulevard, Suite 303
Lauderhill, FL 33319
(954) 730-2068
Fax (954) 730-0738

FHA-TPA Benefit Administrators, Inc. – Plan Administrator
P.O. Box 327810
Ft. Lauderdale, FL 33332
(954) 366-0111
Fax (643) 322-4951

INVOICE APPROVAL FOR MAY 14, 2024 MEETING

RATIFICATION OF:

Warrant #424

FPPTA (Inv. #11601 re: 2022 and 2023 CPPT Re-Cert. fees for H. Vazquez)	\$ 62.00
FPPTA (Inv. #11602 re: 2022 and 2023 CPPT Re-Cert. fees for H. Dailey)	\$ 62.00
FPPTA (Inv. #11603 re: 2023 CPPT Re-Cert. fees for M. James)	\$ 31.00

Warrant #425

Arthur J. Gallagher Risk Management Services, LLC

(Inv. #5083751 Re: Cyber Insurance Policy Effective 4/1/2024 – 4/1/2025) \$ 9,709.35

Warrant #426

Gabriel Roeder Smith & Co. (Svcs. thru 3/31/2024 Inv. #485830 dtd. 4/2/2024)	\$20,761.00
Garcia Hamilton & Associates (Inv. #39562 Mgmt. Fees for 1 st Qtr. 2024)	\$19,095.73
Klausner, Kaufman, Jensen & Levinson (Inv. #34906 Svcs. thru 3/31/2024)	\$ 5,147.50
RhumbLine Advisers (Investment Advisory Fees for 1 st Quarter 2024)	\$ 7,368.00
Benefits USA, Inc. (Bookkeeping Inv. #3100 – Services for December 2023)	\$ 316.25
Benefits USA, Inc. (Bookkeeping Inv. #3145 & #3219 – Services for Jan. 2024)	\$ 500.00
Benefits USA, Inc. (Bookkeeping Inv. #3233 & #3373 – Services for Mar. 2024)	\$ 500.00

Warrant #427

Channing Capital Management (Inv. #4977 for 1 st Quarter 2024 Fee)	\$49,784.77
FPPTA (Inv. #11884 re: Reg. fee for 40 th Annual Conference 6/23-26/2024 - M. James)	\$ 875.00
FPPTA (Inv. #11758 re: Reg. fee for 40 th Annual Conference 6/23-26/2024 - H. Dailey and F. Morrell)	\$ 1,750.00
FPPTA (Inv. #11895 re: Reg. fee for 40 th Annual Conference 6/23-26/2024 - T. Noble)	\$ 875.00
Loop Capital Asset Management (Inv. dtd. 4/17/2024 Fee for 1 st Qtr. 2024)	\$13,699.35


Chairman/Trustee


Trustee