

**CITY OF MIRAMAR CONSOLIDATED RETIREMENT PLAN & TRUST FUND**  
**September 10, 2024 Meeting**  
**MINUTES**

Vice-Chair Hector Vazquez called the meeting of the Board of Trustees of the City of Miramar Consolidated Retirement Plan & Trust Fund to order on September 10, 2024 @ 10:16 A.M. in the Commission Chambers on the 1<sup>st</sup> Floor of 2300 Civic Center Place, Miramar, Florida

**TRUSTEES PRESENT:**

City Manager Roy Virgin, Trustee Hector Vazquez, Trustee Heather Dailey, Trustee Tecora Noble, Trustee Fiona Morrell, Trustee Mark James and Trustee Rafael Sanmiguel. Trustee Clinton Taylor attended via telephone.

**ABSENT AND EXCUSED:**

Mayor/Chairman Messam

**OTHERS PRESENT:**

Fund Attorney Adam Levinson of Klausner, Kaufman, Jensen & Levinson, Fund Actuary Mr. Jeffrey Amrose of Gabriel Roeder Smith & Co., Fund Auditor Ms Tanya Davis of S. Davis & Associates, Ms. Elizabeth Pinnock and Mr. Randy Edwards of the City's HR Department, Mr. Ian Evan-Smith of the City's Finance Department and Administrator Althea Leigh-Lodge of Benefits USA. Ms. Yolanda Shea of FHA TPA attended via telephone.

**APPROVAL OF MINUTES:**

August 13, 2024– Regular Meeting

*Trustee Sanmiguel moved to approve the minutes of the August 13, 2024 Regular Meeting. The motion was seconded by Trustee Dailey and the motion passed 7-0.*

**PUBLIC COMMENTS:**

Vice- Chair Vazquez opened the floor for public comments. There was no comment from the public at this time.

**INVESTMENT PRESENTATION & CONSULTANT REPORT:**

Actuary Jeffrey Amrose informed the Board that he received an email from Ms. Elizabeth Pinnock regarding an employee workshop and a request to prepare a PowerPoint Presentation. He commented that he is willing to do the work but as the Board Actuary he needs authorization to do the work. Mr. Amrose stated if the Board pays for the cost, it increases the City required contribution.

Several items were discussed including but not limited to the following;

- How many days does the workshop entail? Response, one day for about 2-hours to be held in the Banquet Hall
- What will be included in the presentation? Response, the goal is to get members to understand the retirement process, buyback, 401 etc.
- It was discussed that the ultimate goal is to get the members to understand their retirement Plan benefits
- It was noted that the Board provided a tool with the Benefit Estimator
- Should this be a cost deferred to the Board?

- It was suggested that the City should fund the cost of the presentation since it's a benefit to all employees not just those in the Pension Plan
- Trustee Dailey proposed billing the cost through Human Resources stating that they would work out payment from the Budget Line that way they would be able to share the information on the City's website.
- Attorney Levinson commented that it doesn't matter who is paying the City or the Board. He added that this has been done in the past, not in the context of how it is being proposed here but for the membership.

The Board by consensus agreed to authorize the actuary to prepare the presentation with the cost to be absorbed by the City.

**Consent Agenda:**

Ratification of Warrants #436 through Warrant#438 processed subsequent to 8/13/2024 meeting (see ratification sheet for details).

**Warrant #436**

Rafael Sanmiguel (Reimb. Hotel, Mileage and Tolls re: FPPTA 2024 Winter Sch.) \$1,006.21

**Warrant #437**

S. Davis & Associates (Invoice #12473 re: Billing #4 for 9/30/2023 Audit) \$2,200.00

**Warrant #438**

Benefits USA, Inc. (Bookkeeping Inv. #3672 dtd. 8/1/2024) \$ 500.00

The Administrator reported that the items are being presented for ratification noting they have already been paid.

*Trustee Sanmiguel moved to ratify payments of the invoices as listed on Warrant #436 through Warrant# 438 subsequent to the 8/13/2024 meeting. The motion was seconded by Trustee Noble and the motion passed 7-0*

*Trustee Taylor sent a text advising that he has been listening in since about 10:20 at the beginning stage of Mr. Amrose addressing the Board. He reported that he was not registered as a Panelist and as such wasn't able to speak.*

**UNFINISHED BUSINESS**

Follow up Discussion re: Annuitant Beneficiary Change

Attorney Levinson commented that one of the items that will be added to the ordinance is annuitant beneficiary changes. He stated that Mr. Amrose has provided language used by other Plans and that the idea is to keep it cost neutral and asked Mr. Amrose share his comments.

Mr. Amrose commented that this is something that is common as well as a requirement for Police and Fire Plans. He commented that when someone retires and they have a beneficiary receiving a joint and survivor benefit. for example,

The following items were discussed but not limited to;

- The need for an ordinance to allow members to change their beneficiary with proof of good health

- The actuary discussed the process and the importance of requiring proof of good health to prevent actuarial loss
- City Manager Virgin asked will the ordinance be retro-active if it's adopted. Mr. Amrose responded it would be for current retirees as well as future retirees. Attorney Levinson commented that usually the ordinance is prospective.
- Trustee Dailey sought confirmation that the Certificate of good health would only be applicable when changing the Joint Annuitant and Mr. Amrose confirmed.
- Trustee Vazquez inquired as to the cost implications and Mr. Amrose provided an estimate of about \$300 per calculation.
- Trustee Sanmiguel asked does the number of times affect it being cost neutral
- Trustee Vazquez expressed that he thinks the cost should be borne by the member to keep it cost neutral considering they are providing an additional layer of flexibility.
- Trustee Vazquez referenced discussion at a previous meeting
- Mr. Amrose suggested that it is unusual for members to request one of these calculations let alone multiple calculations
- Attorney Levinson added, if the member wants to change the beneficiary as result of divorce, they would need to provide the Divorce Decree to make sure there is no Court Order as it relates to entitlement to the pension.

Vice-Chair Vazquez suggest keeping the ordinance on the agenda for the October meeting and involving the actuary in the process.

Update re: DROP Wire Processing Fiduciary Trust & MissionSquare

Attorney Levinson provided a brief summary of the process connecting the moving pieces involving the administrator, funds from the City to Fiduciary Trust and ultimately to MissionSquare allocated to the member as instructed by the administrator. He expressed that MissionSquare receives information on multiple individuals and need to see how much money is being allocated to each person.

Attorney Levinson commented that Fiduciary Trust played a role in the process signing in to MissionSquare and populating the data. For various reasons, Fiduciary Trust has streamlined the process to make sure that it is complying with Fiduciary protocols.

Ms. Lodge reported that Ms. Johnson of Fiduciary Trust initiated a Zoom meeting which involved personnel from Fiduciary Trust and her and Ms. Shea. She reported that Fiduciary Trust populated the field for the September 2024 payments as they agreed they would and will continue through the end of the month. Fiduciary Trust reviewed the process of what is involved in updating the spreadsheet to submit to MissionSquare with the intention to get the administrators on task to take over with the October payments.

Ms. Lodge expressed that with audit time fast approaching and it being the close of the fiscal year, both her and Ms. Shea would rather Fiduciary Trust continue through the end of the calendar year and is asking the Board to make an official request. Trustee Sanmiguel asked what happens at the end of the calendar year and Ms. Lodge responded by then they will be able to complete the process.

Attorney Levinson expressed that he would make the call to Fiduciary Trust and convey the Board's request for Fiduciary Trust to continue to populate data for MissionSquare through the end of the year and also a long-term administrative solution for the self-directed DROP.

Trustee James suggested that it might be time for the Board to do Request for Proposal for Custodian Services. Trustee Vazquez commented that personally he does not have an issue with Fiduciary Trust and acknowledges they have run into some challenges some of which are out of their control. The

hope is that what happened gets corrected. He acknowledged that there is a new person there and recognizes that transition takes time to sort out.

Ms. Lodge commented that Fiduciary Trust is the custodian on several of the clients the clients they have and that they really do not have any issue with their service. At issue is that they decided to stop providing a service which was in place from the inception of the DROP process with Fiduciary Trust without any notice. The members DROP funds were not deposited/credited to their account. The Trustees by consensus suggested keeping the item on the agenda and monitoring the process and receiving on-going reports to the Board.

#### NEW BUSINESS

##### a. Review and Approval of FYE 9/30/2024 Audit Engagement Letter (for signature)

Ms. Tanya Davis addressed the Board and stated there are no substantial changes from prior year and that the Attorney and Finance Director reviewed it. She stated that there were two minor revisions which the Attorney requested and they were made.

*A motion by Trustee Sanmiguel granting the Chair authorization to sign the Audit Engagement Letter for FYE 9/30/2024 as presented by S. Davis & Associates. The motion was seconded by Trustee Morrell and the motion passed 8-0. Trustee Taylor communicated his vote via telephone call to the administrator since he was not granted the access as a panelist.*

#### Follow up re: Draft Ordinance & Impact Statement

Attorney Levinson reviewed the pending ordinance and highlighted the 3 current section as follows and suggested adding a 4<sup>th</sup> position which he also outlined:

- Section -1- Allowing DROP loans – which MissionSquare is happy to do and agreed to stand behind as fiduciaries
- Section -2-Purchase of enhanced service for part-time positions
- Section -3-Post Retirement Option Plan (PROP)
- Section -4- Allowing members to change their Joint Annuitant

Mr. Cross addressed the Board and expressed concerns for employees who worked with the City in a part-time position for maybe 5-10 years who are not interested in purchasing enhanced service and possibly would be if the cost wasn't that expensive.

The general sentiment is that they would like to purchase the time component only so that it counts towards their eligibility for retirement based on the years of service.

The following topics were discussed but not limited to;

- Explanation of the new provision allowing part-time employees to purchase credit for their part-time work
- Some of the challenges faces by part-time employees
- The cost implications and the possibility of the City bearing the cost
- Involving HR and City Management to determine the best approach

Attorney Levinson commented that the ordinance only applies to current part-time and does not reach back to prior part-time employees. He added that City of Miramar has a lot of part-time *employees*. Attorney Levinson suggested that HR look at the Data with the actuary.

The Trustees also discussed the following regarding scenarios and cost for Part-time Employee Service Credit

- Including different scenarios in the Impact Statement to better understand the cost
- The importance of aligning the treatment of part-time employees with full-time employees

- Preparing a Study to determine the cost implications of different scenarios
- Request that the Study is completed before making a final decision
- Keeping the ordinance on the agenda for the October meeting and involving the actuary in the process
- The Board by consensus agreed and requests an update at the next meeting.

**Attorney Report**

Attorney Levinson reminded the Trustees of the upcoming FPPTA Trustee School scheduled for September 22-25,2024 and encouraged any Trustee attending to stop by and see him for further discussion.

**ADMINISTRATOR'S REPORT:** (See Pension Matrix and spreadsheet included with the minutes for Management)

- a. Distributions/Refund of Contributions – (2)
- b. Application to Enter the DROP (1) Management
- c. Approval of DROP Notification of Benefits Payable (1)

*Trustee Sanmiguel moved to ratify the actions taken as it relates to the above items listed as 10a through 10c regarding the respective members as listed on the Agenda, the Pension Matrix form and the information submitted by the existing Management Plan and to include a copy of the form with the minutes. The motion was seconded by Trustee Morrell and the motion passed 8-0.*

**Correspondence:** See Itemized List

- a. Email to Brad Hess dated 8/8/2024 re; signed Capital Call Letter dated 8/8/2024
- b. Email to Brad Hess dated 8/19/2024 re; signed Capital Call Letter dated 8/13/2024
- c. Letter to Fiduciary Trust dated 9/3/2024 re: Verna Prince repayment to the Fund

Ms. Lodge reported this item requires no action and is for informational purposes only of the actions taken.

**Communication:**

No additional communication.

**Chairman:**

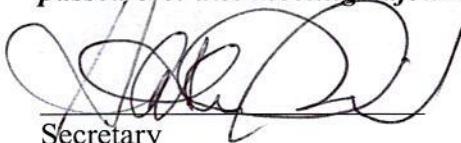
No additional report.

**NEXT MEETING DATE:**

It was noted that the next meeting is scheduled for October 8, 2024 @ 10:00 A.M. Mr. Amrose commented that he has a conflict with the next meeting date. He reported that he has a meeting prior to the Miramar meeting but would do his best to be there. Vice-Chair Vazquez suggested keeping the meeting date as is and that the Board could take action on the other items on the agenda until Mr. Amrose arrives. Hearing no other discussion, the next meeting is scheduled for October 8,2024 @ 10:00 A.M.

**ADJOURN:**

*Trustee Morrell moved to adjourn the meeting. Trustee Noble seconded the motion and the motion passed 8-0. The meeting adjourned @ 11:55 A.M.*



Secretary

**MIRAMAR CONSOLIDATED RETIREMENT PLAN & TRUST FUND  
PENSION MATRIX FORM**

NAME	FORMS	HIRE DATE	DATE OF RETIREMENT/DROP ENTRY/ TERMINATION DATE / EXITED GE PLAN	BENEFIT EFFECTIVE DATE/ FRST DROP DEPOSIT DATE	OPTION ELECTED	AMOUNT
<b>Return of Contributions</b>						
Kempisty, Kempy	Application for Refund of Contributions - Tax Withholding Notification and Election - Affidavit that no QDRO's Exist - Return of Contributions Request and Waiver of Rights	6/27/2019	8/1/2024		Lump Sum	\$29,997.30
Mitchell, Karen	Application for Refund of Contributions - Tax Withholding Notification and Election - Affidavit that no QDRO's Exist - Return of Contributions Request and Waiver of Rights	3/21/2024	7/15/2024		Lump Sum	\$1,327.91
<b>Application for Entering DROP/DROP Notification Election</b>						
Hilton, Marcos	DROP Notification of Benefits Payable	3/13/2014	5/1/2024	5/1/2024	Modified Cash	\$1,404.42

Chairman



Trustee

**CITY OF MIRAMAR MANAGEMENT RETIREMENT PLAN**

Updated: 8/31/2024

**Terminated Employees - Who Received a Refund of Contribution Fiscal Year Ending 2024**

Last Name	First Name	Termination Date	Refund of Contribution Amount	Date Processed by FHA	Comments
Delmarr	Stacey	9/28/2024	\$ 56,330.01	8/10/2024	Roll over
Aldridge	Shamori J.	9/13/2023	\$ 14,764.15	10/11/2023	Checking

**TOTAL REFUND CONTRIBUTIONS \$ 71,094.16****Terminated Vested Members**

Last Name	First Name	Termination Date	Comments	Ret. Eligible Date
Moore	James	7/23/2020	Vested Member	9/1/2024
Munnings	Vernadine	8/10/2020	Vested Member	2/1/2025
Denis	Marcelin	3/6/2020	Vested Member	4/1/2025
Ricketts	Marva	7/28/2017	Vested Member	5/1/2025
Potter	David	4/1/2020	Vested Member	6/1/2025
Powell	Murray	9/12/2010	Vested Member	9/1/2025
Sandoval	Noemy	2/10/2017	Vested Member	4/1/2026
Valls	Jorge	9/10/2018	Vested Member	12/1/2026
Bordy	Katia	10/27/2015	Vested Member	1/1/2027
Hack	Imrul	5/26/2022	Vested Member	2/1/2027
Kirkman	Jody	1/24/2019	Vested Member	8/1/2028
Bustamante	Maria	11/20/2014	Vested Member	4/1/2029
Scott	Grantly	1/1/2021	Vested Member	11/1/2029
Ryaboy	Vladislav	3/25/2016	Vested Member	12/1/2030
Isaac	Mona	7/6/2022	Vested Member	7/1/2032
Glatthorn	Stephen	10/18/2018	Vested Member	11/1/2033
Brewster	Brandon	7/6/2023	Vested Member	5/1/2037
Whatley	Tenesha	1/12/2024	Vested Member	6/1/2039

**Miramar General**  
**Current DROP Participants for FYE 9/30/2024**

	Name	DROP Entry Date	DROP End Date	Option Elected	Amount	Retirement Date
<b>CURRENT DROP PARTICIPANTS</b>						
1	Alcee, William	11/1/2022	10/1/2027	50% J&S	\$2,587.04	
2	Ali, Azim	4/1/2024	3/1/2029	Modified	\$1,558.74	
3	<b>Barta, Luz</b>	<b>3/1/2021</b>	<b>2/1/2026</b>	<b>10YCL</b>	<b>\$2,070.19</b>	
4	Barrett-Forbes, Narva	7/1/2023	6/1/2028	50% J&S	\$5,786.90	
5	Cardenas, Carolina	4/1/2020	3/1/2025	75% J&S	\$2,777.67	
6	Christie, Everton	9/1/2021	8/1/2026	Modified	\$4,671.38	
7	Creary, Beverly	1/1/2021	12/1/2025	50% J&S	\$2,666.42	
8	Cubeddu, Pablo	10/1/2021	9/1/2026	50% J&S	\$1,171.62	
9	Diaz, Jesus	4/1/2021	3/1/2026	75% J&S	\$4,511.72	
10	Doherty, Douglas	10/1/2020	9/1/2025	50% J&S	\$4,503.24	
11	Dunn, Lolita	2/1/2021	1/1/2026	75% J&S	\$3,201.49	
12	Dunn, Teri	4/1/2024	3/1/2029	Modified	\$1,061.84	
13	<b>Edwards, Helen</b>	<b>1/1/2021</b>	<b>12/1/2025</b>	<b>10YCL</b>	<b>\$5,199.74</b>	
14	Ford, Lisa	4/1/2021	3/1/2026	Modified	\$3,289.82	
15	Francois, Duvard	10/1/2023	9/1/2028	100% J&S	\$4,033.77	
16	Gayle, Shaun	9/1/2022	8/1/2027	Modified	\$1,839.46	
17	Gollab-Newman, Cordelyn (Sonia)	1/1/2024	12/1/2028	Modified	\$2,771.81	
18	Grant Jr., Reginald	5/1/2024	4/1/2029	100% J&S	\$3,524.57	
19	Green, Baurice	11/1/2023	10/1/2028	100% J&S	\$3,481.32	
20	Harding, Seymour	11/1/2021	10/1/2026	Modified	\$7,308.63	
21	Harrington, Scott	6/1/2021	5/1/2026	100% J&S	\$3,920.94	
22	Hilton, Marcos	5/1/2024	4/1/2029	Modified	\$1,404.42	
23	Hoover, Sue	6/1/2024	5/1/2029			
24	Horne, Vincent	8/1/2024	7/1/2029			
25	Lewis, Merrill	4/1/2022	3/1/2027	Modified	\$5,496.06	
26	Marinelli, Anthony	4/1/2022	3/1/2027	Modified	\$7,333.70	
27	McDowell, Christopher	12/1/2021	11/1/2026	100% J&S	\$2,669.45	
28	McLeary, Trevor	3/1/2022	2/1/2027	Modified	\$2,136.62	
29	Moore, Kemi	6/1/2023	5/1/2028	50% J&S	\$6,546.27	
30	Morrow-Lopez, Kim	12/1/2023	11/1/2028	100% J&S	\$2,756.45	
31	Ramjoon, Premnauth	5/1/2021	4/1/2026	100% J&S	\$2,789.86	
32	Ramsay, Hugh	7/1/2021	6/1/2026	Modified	\$2,246.84	
33	Reece, Joy-Ann	2/1/2021	1/1/2026	50% J&S	\$4,156.61	
34	Richmond, Natalie			On hold until further notice		
35	Rogers, Francesca	9/1/2024	8/1/2029			
36	Rogers-Lewis, Alma	8/1/2023	7/1/2028	Modified	\$2,688.46	
37	Samuels, Robert	9/1/2022	8/1/2027	75% J&S	\$5,070.72	
38	Sanmiguel, Rafael	5/1/2024	4/1/2029	100% J&S	\$1,025.38	
39	<b>Smallling, Andrew</b>	<b>2/1/2020</b>	<b>1/1/2025</b>	<b>10YCL</b>	<b>\$3,556.07</b>	
40	Smith, Albert	7/1/2023	6/1/2028	100% J&S	\$1,128.63	
41	Suarez, Maria	12/1/2021	11/1/2026	Modified	\$4,770.22	
42	Sweeney, Winifred	1/1/2022	12/1/2026	Modified	\$2,867.46	
43	Toussaint, Allison	2/1/2022	1/1/2027	Modified	\$3,423.26	
44	Tross, Bruce	6/1/2021	5/1/2026	100% J&S	\$5,106.67	
45	Vassor, Fontenel	4/1/2022	3/1/2027	Modified	\$2,996.64	
46	Walker, Vincent	2/1/2023	1/1/2028	100% J&S	\$3,885.60	
47	Williams, Eli	7/1/2020	6/1/2025	50% J&S	\$3,957.32	
48	Williams, Valerie	1/1/2024	12/2/2028	Modified	\$1,919.65	
49	Wynter, Loshington	6/1/2021	5/1/2026	50% J&S	\$3,611.06	
<b>DROP PARTICIPANTS THAT EXITED DURING CURRENT FISCAL YEAR</b>						
	Barnard, Caron	4/1/2021	3/1/2026	Modified	\$3,725.86	2/1/2024

# Miramar General

## Current DROP Participants for FYE 9/30/2024

Name	DROP Entry Date	DROP End Date	Option Elected	Amount	Retirement Date
Bialek, Jordan	11/1/2020	10/1/2025	Modified	\$2,191.85	8/14/2024
Daley, Frankyemae	12/1/2023	11/1/2028	100% J&S	\$3,520.25	12/28/2023
<b>Hall, Donna</b>	<b>12/1/2018</b>	<b>11/1/2023</b>	<b>10YCL</b>	<b>\$5,430.21</b>	<b>10/31/2023</b>
Herrera, Rubi	6/1/2019	5/1/2024	Modified	\$3,034.68	5/30/2024
Jean-Joseph, Jacqueline	4/1/2020	3/1/2025	50% J&S	\$1,884.58	7/25/2024
McFarlane, Keith	7/1/2019	6/1/2024	50% J&S	\$4,649.85	5/29/2024
Nelson, Robert	8/1/2019	7/1/2024	50% J&S	\$4,007.72	10/5/2023
Rodriguez, Raquel	9/1/2019	8/1/2024	100% J&S	\$2,647.29	8/12/2024
Rose, Brenda	9/1/2019	8/1/2024	50% J&S	\$1,327.02	8/28/2024
Turner, Clarence	9/1/2019	8/1/2024	50% J&S	\$2,092.41	8/28/2024
<b>Wallace, Phibe</b>	<b>5/1/2023</b>	<b>4/1/2028</b>	<b>10YCL</b>	<b>\$4,135.34</b>	<b>12/6/2023</b>
<b>FORMER DROP PARTICIPANTS</b>					
Acevedo, Susana	1/1/2021	12/1/2025	100% J&S	\$3,389.02	7/1/2021
<b>Averill-Garcia, Christine</b>	<b>7/31/2013</b>	<b>7/1/2018</b>	<b>10YCL</b>	<b>\$3,775.18</b>	<b>8/13/2015</b>
Avril, Rose	5/1/2020	4/1/2025	50% J&S	\$2,749.73	7/29/2020
Barrabi, Jose	3/1/2019	2/1/2024	Modified	\$4,842.68	6/10/2020
<b>Bechler, Laurie</b>	<b>6/1/2020</b>	<b>5/1/2025</b>	<b>10YCL</b>	<b>\$3,412.24</b>	<b>1/26/2021</b>
Becker, Susan	11/1/2011	10/31/2016	Modified	\$1,944.65	2/28/2013
Bellinger, Antoinette	1/1/2021	12/1/2025	Modified	\$3,425.06	7/7/2021
Bird, Shannon	12/31/2014	12/1/2019	Modified	\$2,644.04	12/31/2019
Bisram, Balkissun	5/1/2019	4/1/2024	Modified	\$5,057.07	1/14/2022
Blair, Timothy	12/1/2012	1/11/2017	Modified	\$3,134.31	11/28/2014
Borges, Lowell	12/21/2010	12/1/2015	100% J&S	\$8,693.81	1/2/2014
Borgmann, Bonnie	6/1/2010	5/31/2015	100% J&S	\$2,392.80	3/27/2013
<b>Bridges, Letisha</b>	<b>6/1/2020</b>	<b>5/1/2025</b>	<b>10YCL</b>	<b>\$820.24</b>	<b>7/6/2022</b>
Cardoso, Jose	8/1/2022	7/1/2027	100% J&S	\$3,330.72	9/29/2022
Clark, Keith	6/30/2013	6/1/2018	Modified	\$5,367.81	8/31/2017
Colton, Robert	2/1/2020	1/1/2025	Modified	\$4,892.26	9/1/2022
DeJesus, Nanci	1/18/2011	1/1/2016	Modified	\$6,390.74	11/30/2015
<b>Dewey, Janet</b>	<b>12/31/2012</b>	<b>12/1/2017</b>	<b>10YCL</b>	<b>\$2,051.12</b>	<b>1/30/2014</b>
Di Eulio, John	9/1/2018	8/1/2023	Modified	\$2,909.26	4/14/2021
Dixon, Samuel	7/31/2010	7/1/2015	100% J&S	\$2,190.64	8/31/2014
Dominguez, Daniel	5/1/2021	4/1/2026	Modified	\$1,311.79	7/6/2022
Donaldson, Joyce	1/17/2011	1/1/2016	Modified	\$3,428.50	12/25/2014
Dubuisson, Carlette	7/1/2020	6/1/2025	100% J&S	\$3,659.88	7/7/2022
Fear, Julie	11/1/2010	11/1/2015	Modified	\$3,961.03	1/19/2011
Forrest, Claudia	2/1/2018	1/1/2023	50% J&S	\$2,064.20	1/31/2023
Gadson, Laronza	3/1/2020	2/1/2025	100% J&S	\$3,135.04	6/17/2021
Gayle, Glenford	3/1/2019	2/1/2024	100% J&S	\$4,190.55	6/30/2021
<b>Gilhauley, Richelle</b>	<b>6/1/2019</b>	<b>5/1/2024</b>	<b>10YCL</b>	<b>\$4,650.41</b>	<b>6/30/2021</b>
Gutierrez, Gilary	4/1/2021	3/1/2026	100% J&S	\$3,150.65	6/9/2021
Hasket, Thomas	11/30/2013	11/1/2018	100% J&S	\$4,330.27	11/13/2018
<b>Ingelsby, Frederick</b>	<b>6/1/2010</b>	<b>5/1/2015</b>	<b>Modified</b>	<b>\$2,197.04</b>	<b>5/6/2015</b>
Johnson, Sylvester	4/1/2021	3/1/2026	Modified	\$3,149.18	6/30/2021
<b>Kaiser, Randy</b>	<b>6/1/2017</b>	<b>5/1/2022</b>	<b>10YCL</b>	<b>\$4,369.04</b>	<b>6/30/2021</b>
Kaplan, Sara	4/30/2014	4/1/2019	100% J&S	\$3,055.77	8/20/2014
<b>Lawrence, Nathan</b>	<b>4/1/2013</b>	<b>4/1/2018</b>	<b>10YCL</b>	<b>\$3,376.06</b>	<b>9/15/2016</b>
Lewis, Karen	6/1/2017	5/1/2022	Modified	\$2,731.39	5/17/2018
Livernois, Karen	5/1/2022	4/1/2027	Modified	\$2,599.42	11/1/2022
Lynch, James	2/28/2014	2/1/2019	100% J&S	\$1,954.70	12/31/2015
Mannix, Casper	4/30/2016	4/1/2021	75% J&S	\$2,031.43	4/30/2019
Matthews, Michael	1/1/2018	12/1/2022	Modified	\$3,619.06	12/29/2022
<b>McFarlane, Dudley</b>	<b>8/17/2010</b>	<b>8/1/2015</b>	<b>10YCL</b>	<b>\$1,817.98</b>	<b>12/18/2014</b>

# Miramar General

## Current DROP Participants for FYE 9/30/2024

Name	DROP Entry Date	DROP End Date	Option Elected	Amount	Retirement Date
McLeary, Yvette	6/30/2011	7/1/2016	Modified	\$4,306.82	4/15/2014
Milian, Rafael	12/30/2010	12/1/2015	100% J&S	\$5,195.10	12/31/2015
<b>Mohammed, Zaina</b>	<b>8/31/2011</b>	<b>8/1/2016</b>	<b>100% J&amp;S</b>	<b>\$449.88</b>	<b>5/28/2016</b>
Morgan, Harry	1/1/2019	12/1/2023	Modified	\$4,899.85	6/30/2021
Nelson, Robert	8/1/2019	7/1/2024	50% J&S	\$4,007.72	10/5/2023
Orban-Swanson, Carolyn	2/15/2012	2/1/2017	Modified	\$5,435.51	2/14/2017
Owens, Tynisha	4/28/2018	4/1/2023	75% J&S	\$2,473.71	12/31/2019
Palm, Henry	1/20/2014	1/1/2019	50% J&S	\$1,975.50	12/29/2016
Pena, Isaias	11/1/2020	10/1/2025	50% J&S	\$4,382.22	12/22/2021
Pennetti, Eugene	7/31/2011	7/31/2016	Modified	\$7,298.50	7/28/2016
Pierre, Harry	9/30/2015	9/1/2020	50% J&S	\$3,510.05	9/30/2020
Prepty, Joseph	3/1/2019	2/1/2024	Modified	\$2,606.42	3/2/2023
<b>Prince, Chester</b>	<b>8/4/2011</b>	<b>8/4/2016</b>	<b>10YCL</b>	<b>\$692.11</b>	<b>6/28/2012</b>
Saunders, Dwain	10/31/2015	10/1/2020	50% J&S	\$2,056.06	7/13/2016
Sherman, Natasha	12/1/2022	11/1/2027	100% J&S	\$466.18	3/29/2023
Smalley, David	11/30/2014	11/1/2019	100% J&S	\$2,632.21	12/2/2015
Smith, Marjorie	4/30/2015	4/1/2020	Modified	\$2,705.48	3/23/2016
<b>Soto, Mayra</b>	<b>7/1/2020</b>	<b>6/1/2025</b>	<b>10YCL</b>	<b>\$4,820.39</b>	<b>7/6/2022</b>
Speeck, Patricia	12/30/2013	12/1/2018	100% J&S	\$4,215.20	4/28/2016
Steele, Pamela	7/25/2012	7/24/2017	Modified	\$5,291.44	7/24/2017
<b>Thomas, Ian</b>	<b>9/30/2015</b>	<b>9/1/2020</b>	<b>10YCL</b>	<b>\$5,570.86</b>	<b>9/30/2020</b>
Viehl, Donald	10/31/2015	10/1/2020	Modified	\$3,368.90	6/15/2016
Ward, Star	10/1/2020	9/1/2025	50% J&S	\$3,270.18	6/30/2021
Watters, Eric	2/1/2017	2/1/2022	100% J&S	\$2,789.79	7/31/2018
Wiggins, Hubert	10/1/2010	9/30/2015	50% J&S	\$1,987.78	5/30/2012
<b>Wilkins, Karen</b>	<b>3/31/2015</b>	<b>3/1/2020</b>	<b>10YCL</b>	<b>\$5,854.88</b>	<b>4/30/2020</b>
Winter, David	5/31/2010	5/1/2015	50% J&S	\$5,838.67	1/14/2015
Yee, Rose	4/1/2017	3/1/2022	Modified	\$1,026.28	6/30/2021

	Notified of DROP Entry. Waiting for paperwork or final calculation/option election
	Deceased - Beneficiary receiving benefits
	Deceased - No further benefits payable
	Needs to exit DROP within next 12 months

**CITY OF MIRAMAR MANAGEMENT RETIREMENT PLAN**  
**DROP Participants - As of 8/1/2024**

Last Name	First Name	MI	DROP Entry Date	Last Possible Day in DROP	DROP Exit Date	Benefit
1 <b>Brennan</b>	Luie		1/1/2012	12/31/2016	<b>12/1/2014</b>	100% Joint and Survivor Annuity
2 <b>Castelli</b>	Joseph	J	7/1/2022	6/30/2027	<b>11/1/2022</b>	100% Joint and Survivor Annuity
3 <b>Cervantti</b>	Carolyn		1/1/2013	12/31/2018	<b>4/1/2014</b>	100% Joint and Survivor Annuity
4 <b>Donaldson</b>	Joyce		2/1/2011	1/31/2016	<b>1/1/2015</b>	Modified Cash Refund Annuity
5 <b>Freedman</b>	Geraldine	S	9/15/2010	9/15/2015	<b>6/1/2013</b>	100% Joint and Survivor Annuity
6 <b>Garcia (Averill)</b>	Christine		8/1/2013	7/31/2018	<b>9/1/2015</b>	Ten Year Certain and Life Thereafter Annuity
7 <b>Gayle</b>	Glenford	S	3/1/2019	5/1/2024	<b>7/1/2021</b>	Modified Cash Refund Annuity
8 <b>Goldman</b>	David		8/1/2016	8/1/2021	<b>11/1/2016</b>	100% Joint and Survivor Annuity
9 <b>Griffin</b>	Terrence		7/1/2016	6/30/2021	<b>6/1/2018</b>	Modified Cash Refund Annuity
10 <b>Guo</b>	Hong		1/1/2014	12/31/2018	<b>10/1/2016</b>	Ten Year Certain and Life Thereafter Annuity
11 <b>Hastings</b>	Barbara	D	7/1/2016	6/30/2021	<b>8/1/2016</b>	Modified Cash Refund Annuity
12 <b>Herrera</b>	Rubi		6/1/2019	6/1/2024	<b>6/1/2024</b>	Ten Year Certain and Life Thereafter Annuity
13 <b>Hidden</b>	Robert	A	11/1/2011	10/31/2016	<b>1/1/2015</b>	Modified Cash Refund Annuity
14 <b>Jackson</b>	Faye (Beneficiary)		1/1/2011	12/31/2015	<b>1/1/2016</b>	50% Joint and Survivor Annuity
15 <b>Knee</b>	William	P	10/1/2010	9/30/2015	<b>2/1/2012</b>	100% Joint and Survivor Annuity
16 <b>Lavaras</b>	Romeo		7/1/2019	7/1/2024	<b>7/1/2024</b>	Modified Cash Refund Annuity
17 <b>Livernois</b>	Karen	L	5/1/2022	5/1/2027	<b>11/1/2022</b>	Modified Cash Refund Annuity
18 <b>Lucia</b>	Celeste		6/1/2015	5/31/2020	<b>12/1/2015</b>	100% Joint and Survivor Annuity
19 <b>Major</b>	Ricardo	C	4/1/2017	3/31/2022	<b>4/1/2018</b>	Modified Cash Refund Annuity
20 <b>Matthews</b>	Michael	J	1/1/2018	1/1/2023	<b>1/1/2023</b>	Modified Cash Refund Annuity
21 <b>McLeary</b>	Yvette	M	7/1/2011	6/30/2016	<b>5/1/2014</b>	50% Joint and Survivor Annuity
22 <b>Nebhrajani</b>	Sarita	R	2/1/2017	2/1/2022	<b>1/1/2020</b>	100% Joint and Survivor Annuity
23 <b>Odell</b>	Robert	L	1/1/2014	12/31/2018	<b>1/1/2017</b>	Ten Year Certain and Life Thereafter Annuity
24 <b>Pena</b>	Rafael		10/1/2012	9/30/2016	<b>5/1/2014</b>	Ten Year Certain and Life Thereafter Annuity
25 <b>Peterson</b>	Richard		4/1/2012	3/31/2017	<b>8/1/2013</b>	Modified Cash Refund Annuity
26 <b>Rabbat</b>	Antoine		10/1/2013	9/30/2018	<b>4/1/2014</b>	100% Joint and Survivor Annuity
27 <b>Rose</b>	Clara	E	1/1/2020	1/1/2025	<b>5/1/2021</b>	100% Joint and Survivor Annuity
28 <b>Rose</b>	Robert	H	1/1/2020	1/1/2025	<b>3/1/2022</b>	100% Joint and Survivor Annuity
29 <b>Shairmohamad</b>	Bibi		4/1/2015	3/31/2020	<b>6/1/2016</b>	Modified Cash Refund Annuity
30 <b>Shershevsky</b>	Alexander		8/1/2016	8/1/2021	<b>6/1/2021</b>	100% Joint and Survivor Annuity
31 <b>Spence</b>	Vernal	R	3/1/2011	2/28/2016	<b>3/1/2016</b>	50% Joint and Survivor Annuity
32 <b>Thomas</b>	Ian		10/1/2015	10/1/2020	<b>10/1/2020</b>	100% Joint and Survivor Annuity
33 <b>Vazquez</b>	Hector		2/1/2017	2/1/2022	<b>2/1/2022</b>	100% Joint and Survivor Annuity
34 <b>Vempala</b>	Bissy		11/1/2015	11/1/2020	<b>11/1/2020</b>	100% Joint and Survivor Annuity
35 <b>Waldron</b>	Donald	J	5/1/2011	4/30/2016	<b>2/1/2015</b>	100% Joint and Survivor Annuity
36 <b>Watters</b>	Eric	R	2/1/2017	1/31/2022	<b>8/1/2018</b>	100% Joint and Survivor Annuity
37 <b>Zombek</b>	Harold		11/1/2012	10/31/2017	<b>12/1/2014</b>	100% Joint and Survivor Annuity
38 <b>Williams</b>	Eli		<b>7/1/2020</b>	7/1/2025		Modified Cash Refund Annuity
39 <b>Dubuisson</b>	Carlette		<b>7/1/2020</b>	7/1/2025		100% Joint and Survivor Annuity
40 <b>Reece</b>	Joy-Ann	P.	<b>2/1/2021</b>	2/1/2026		100% Joint and Survivor Annuity
41 <b>Rogers-Lewis</b>	Alma		<b>5/1/2021</b>	4/1/2026		Ten Year Certain and Life Thereafter Annuity
42 <b>Cross</b>	Randy	M	<b>9/1/2021</b>	9/1/2026		100% Joint and Survivor Annuity
43 <b>Ayum</b>	Alicia		<b>10/1/2021</b>	10/1/2026		50% Joint and Survivor Annuity
44 <b>Cubeddu</b>	Pablo		<b>10/1/2021</b>	10/1/2026		Modified Cash Refund Annuity
45 <b>Hobson-Garcia</b>	Kirk		<b>3/1/2022</b>	3/1/2027		100% Joint and Survivor Annuity
46 <b>Shaun</b>	Gayle		<b>9/1/2022</b>	8/31/2027		100% Joint and Survivor Annuity
47 <b>Jenkins</b>	Clayton		<b>10/1/2022</b>	9/30/2027		75% Joint and Survivor Annuity
48 <b>Beckford</b>	Antoinette		<b>8/1/2023</b>	7/31/2028		100% Joint and Survivor Annuity
49 <b>Laroche</b>	Edna		<b>11/1/2023</b>	11/1/2028		75% Joint and Survivor Annuity
50 <b>Morrow</b>	Kim M		<b>12/1/2023</b>	12/1/2028		100% Joint and Survivor Annuity
51 <b>Williams</b>	Valerie		<b>1/1/2024</b>	1/1/2029		Modified Cash Refund Annuity
52 <b>Hughes</b>	Richard		<b>4/1/2024</b>	4/1/2029		100% Joint and Survivor Annuity
53 <b>San Miguel</b>	Rafael		<b>5/1/2024</b>	5/1/2029		100% Joint and Survivor Annuity
54 <b>Jones</b>	Johnie		<b>8/1/2024</b>	8/1/2024		In process

# Miramar General

## Current Retirees/Beneficiaries Master List

	Name	Gender	Retirement Date/ Termination Date	Benefit Start Date	Option	Amount	Beneficiary (Yes/No)
1	ACEVEDO, SUSANA	F	6/30/2021	7/1/2021	100% J&S	\$3,389.02	
2	ALEXANDER, PAULETTE	F	4/21/2016	5/1/2016	Modified Cash	\$584.48	
3	ALLAMANI, DEANNA	F	10/12/2020	11/1/2020	Modified Cash	\$777.98	
4	ALLEN, MCCOY	M	3/5/2013	3/1/2017	100% J&S	\$1,647.97	
5	ALLENSWORTH, JOSEPHINE	F	5/31/2006	6/1/2006	Modified Cash	\$2,284.68	
6	<b>ALVAREZ, ADIEL NOEL</b>	<b>M</b>	<b>4/20/2016</b>	<b>6/1/2024</b>	<b>10YCL</b>	<b>\$2,319.28</b>	
7	ANDERSON, MARIAN	F	12/31/1999	1/1/2000	Modified Cash	\$1,024.16	
8	ASIATICO, LINO	M	6/10/2011	7/1/2011	50% J&S	\$3,293.18	
9	AVENI, THOMAS	M	3/15/2000	5/1/2001	75% J&S	\$431.10	
10	AVRIL, ROSE	F	7/29/2020	8/1/2020	50% J&S	\$2,749.73	
11	<b>AYRA, ANACELY</b>	<b>F</b>	<b>4/15/2020</b>	<b>5/1/2020</b>	<b>10YCL</b>	<b>\$3,347.87</b>	
12	BABIJ, KRYSTYNA A	F	1/6/2000	2/1/2000	100% J&S	\$1,099.96	
13	BADAMI, LOUIS	M	3/1/2000	3/1/2000	Modified Cash	\$1,559.75	
14	BANNISTER, GARY	M	10/30/2019	11/1/2019	Modified Cash	\$5,563.31	
15	BARNARD, CARON	F	2/1/2024	2/1/2024	Modified Cash	\$3,725.86	
16	BARRABI, JOSE	M	6/10/2020	7/1/2020	Modified Cash	\$4,842.68	
17	<b>BECHLER, ROBERT (beneficiary of Laurie Bechler)</b>	<b>M</b>	<b>1/26/2021 - date deceased</b>	<b>2/1/2021</b>	<b>10 Year Only - Ends 5/1/2030</b>	<b>\$3,412.24</b>	<b>YES</b>
18	BECKER, SUSAN	F	2/28/2013	3/1/2013	Modified Cash	\$1,994.65	
19	BELLINGER, ANTOINETTE	F	7/7/2021	8/1/2021	Modified Cash	\$3,428.06	
20	<b>BELMONT, TATIANA</b>	<b>F</b>	<b>1/31/2024</b>	<b>2/1/2024</b>	<b>10YCL</b>	<b>\$1,611.36</b>	
21	BENASRIE, LACHANDEO	M	7/1/2019	7/1/2019	100% J&S	\$873.91	
22	BERNSTEIN, HARVEY	M	10/17/1994	11/1/2005	Modified Cash	\$548.27	
23	<b>BIALEK, JORDAN</b>	<b>M</b>	<b>8/14/2024</b>	<b>9/1/2024</b>	<b>Modified Cash</b>	<b>\$2,191.85</b>	
24	BILBAO, MARIGEL	F	11/29/2017	12/1/2017	100% J&S	\$2,806.07	
25	BIRD, SHANNON	F	12/31/2019	1/1/2020	Modified Cash	\$2,644.04	
26	BISRAM, BALKISSUM	M	1/14/2022	2/1/2022	Modified Cash	\$5,057.07	
27	BLAIR, TIMOTHY	M	11/28/2014	12/1/2014	Modified Cash	\$3,134.31	
28	BORGES, LOWELL	M	1/2/2014	2/1/2014	100% J&S	\$8,693.81	
29	<b>BORGGMANN, ROBERT</b>	<b>F</b>	<b>3/27/2013</b>	<b>4/1/2013</b>	<b>100% J&amp;S</b>	<b>\$2,392.80</b>	<b>YES</b>
30	<b>BOWES-JOHNSON, RUSELLA</b>	<b>F</b>	<b>5/27/2013</b>				
31	<b>BRIDGES, LETISHA</b>	<b>F</b>	<b>7/6/2022</b>	<b>8/1/2022</b>	<b>10YCL</b>	<b>\$820.24</b>	
32	BRUCE, SERGE	M	12/28/2014	1/1/2015	Modified Cash	\$1,932.24	
33	BULVA, DAVID	M	5/31/2012	6/1/2012	100% J&S	\$1,313.20	
34	<b>BURKEY, JOANNE</b>	<b>F</b>	<b>1/13/1994</b>	<b>2/1/1994</b>	<b>10YCL</b>	<b>\$219.50</b>	
35	BUZZO, BERNARD	M	5/1/2012	5/1/2012	Modified Cash	\$2,282.09	
36	CAMACHO, LEOPOLDO	M	1/28/2004	2/1/2004	100% J&S	\$3,348.84	
37	CANAVAN MARY	F	9/29/2007	10/1/2007	Modified Cash	\$2,441.67	
38	CARBS, RANDRA	M	12/31/2019	1/1/2020	Modified Cash	\$3,284.78	
39	CARDOSO, JOSE	M	9/26/2022	10/1/2022	100% J&S	\$3,330.72	
40	CARTER, CAROLYN	F	1/25/2006	2/1/2006	Modified Cash	\$3,704.91	
41	CASH, STEVEN L	M	3/6/2000	1/1/2006	Modified Cash	\$1,757.84	
42	CAVALLINO, PATRICIA	F	1/31/1995	2/1/1995	Modified Cash	\$1,119.06	
43	<b>CHANDLER, MARGARET</b>	<b>F</b>	<b>7/1/1994</b>	<b>7/1/1994</b>	<b>75% J&amp;S</b>	<b>\$683.29</b>	<b>YES</b>
44	CHESTER, AUGUSTUS	M	7/27/2004	8/1/2004	Modified Cash	\$1,610.50	
45	CLARK, KEITH	M	8/31/2017	9/1/2017	Modified Cash	\$5,367.81	
46	CLEMENS, KAY	F	4/21/2004	5/1/2004	Modified Cash	\$2,908.80	
47	COLTON, ROBERT	M	9/1/2022	9/1/2022	Modified Cash	\$4,892.26	
48	COOK, LAWRENCE W	M	1/25/1996	2/1/1996	50% J&S	\$1,021.69	
49	COVIELLO, LOUIS	M	3/8/1996	4/1/1996	50% J&S	\$641.71	

# Miramar General

## Current Retirees/Beneficiaries Master List

	Name	Gender	Retirement Date/ Termination Date	Benefit Start Date	Option	Amount	Beneficiary (Yes/No)
50	CRAY, JOHN	M	8/9/1995	9/1/1997	Modified Cash	\$1,117.43	
51	CRAY, WILLIE C	M	3/8/1989	4/1/2000	Modified Cash	\$334.36	
52	CURRY, ANGELA K.	F	7/31/2015	8/1/2015	Modified Cash	\$2,200.43	
53	DALEY, FRANKYEMAE	F	12/28/2023	1/1/2024	100% J&S	\$3,520.25	
54	DEJESUS, NACI	F	11/30/2015	12/1/2015	Modified Cash	\$6,390.74	
55	DESENA,CHRISTINE	F	12/1/2005	12/1/2005	Modified Cash	\$3,309.27	
56	<b>DEWEY, JANET</b>	<b>F</b>	<b>1/30/2014</b>	<b>2/1/2014</b>	<b>10YCL</b>	<b>\$2,051.12</b>	
57	DI EULIO, JOHN	M	4/14/2021	5/1/2021	Modified Cash	\$2,909.26	
58	DIXON, SAMUEL	M	8/31/2014	9/1/2014	100% J&S	\$2,190.64	
59	DOETZER, RODERICK	M	3/5/2020	4/1/2020	50% J&S	\$2,717.93	
60	DOMINGUEZ, DANIEL	M	7/6/2022	8/1/2022	Modified Cash	\$1,311.79	
61	DONALDSON, JOYCE	F	1/17/2011	2/1/2011	Modified Cash	\$3,428.50	
62	DONNELLY, RITA	F	12/4/2014	1/1/2015	50% J&S	\$515.81	
63	DUBUISSON, CARLETTE	F	7/7/2022	8/1/2022	100% J&S	\$3,659.88	
64	DUNHAM, EUGENE R	M	4/23/2003	5/1/2003	100% J&S	\$1,234.15	
65	DUNHAM, NANCY M	F	11/4/2002	10/1/2002	100% J&S	\$1,667.55	
66	EKLE, ROBERT	M	2/1/2021	2/1/2021	50% J&S	\$1,939.68	
67	ELLIS, ZULEIKA	F	4/28/2008	5/1/2020	75% J&S	\$649.22	
68	ENGELHARDT, GLENN	M	7/6/1995	7/1/2007	100% J&S	\$930.84	
69	ESPINOSA, MARISOL	F	12/31/2019	1/1/2020	Modified Cash	\$1,727.91	
70	FARRELL, BRIAN	M	3/31/2019	4/1/2019	Modified Cash	\$2,190.92	
71	FEAR, JULIE	F	1/19/2011	2/1/2011	Modified Cash	\$3,961.03	
72	FRIES, DANIEL J	M	7/25/2002	8/1/2002	75% J&S	\$1,776.76	
73	FORREST, CLAUDIA	F	1/31/2023	2/1/2023	50% J&S	\$2,064.20	
74	GADSON, LARONZA	M	6/17/2021	7/1/2022	100% J&S	\$3,135.04	
75	<b>GAGNON, THOMAS</b>	<b>M</b>	<b>5/31/2007</b>	<b>6/1/2007</b>	<b>10YCL</b>	<b>\$1,341.47</b>	
76	GAINES, WILSON	M	1/28/2003	2/1/2003	100% J&S	\$3,346.53	
77	GALLAGHER, DEBRA	F	5/1/2010	5/1/2010	100% J&S	\$464.81	YES
78	<b>GARCIA, CHRISTINE</b>	<b>F</b>	<b>8/13/2015</b>	<b>9/1/2015</b>	<b>10YCL</b>	<b>\$3,775.18</b>	
79	GARCIA, RONALD	M	3/31/2008	4/1/2008	75% J&S	\$2,526.27	
80	GAYLE, GLENFORD	M	6/30/2021	7/1/2021	100% J&S	\$4,190.55	
81	<b>GEISLER, RICHARD A</b>	<b>M</b>	<b>5/11/2001</b>	<b>6/1/2001</b>	<b>10YCL</b>	<b>\$741.55</b>	
82	GILLHAULEY, RICHELLE	F	6/30/2021	7/1/2021	10YCL	\$4,650.41	
83	GOMEZ, NEMESIO	M	6/13/2007	7/1/2007	Modified Cash	\$797.43	
84	GORDON, WHITTINGHAM	M	6/30/2022	7/1/2022	100% J&S	\$3,145.32	
85	GRAY, BARBARA	F	7/25/2008	8/1/2008	Modified Cash	\$767.37	
86	<b>GREEN, ANGELICA (Beneficiary of Darrell Green)</b>	<b>F</b>	<b>8/22/2021 - date deceased</b>	<b>9/1/2021</b>	<b>10 Year Only - Ends 8/1/2031</b>	<b>\$2,978.63</b>	<b>YES</b>
87	<b>GULOTTA, GAYE L.</b>	<b>F</b>	<b>3/16/2007</b>	<b>4/1/2007</b>	<b>10YCL</b>	<b>\$1,467.96</b>	
88	GUTIEREZ, GILARY	F	6/9/2021	7/1/2021	100% J&S	\$3,150.65	
89	<b>HALL, DONNA</b>	<b>F</b>	<b>10/31/2023</b>	<b>11/1/2023</b>	<b>10YCL</b>	<b>\$5,430.21</b>	
90	HALTER JR., WILLIAM	M	4/4/2007	5/1/2007	Modified Cash	\$2,351.97	
91	HARDING, SHERON	F	1/31/2024	2/1/2024	75% J&S	\$2,846.78	
92	HASKET, THOMAS	M	11/30/2018	12/1/2018	100% J&S	\$4,330.27	
93	<b>HERRERA, RUBI</b>	<b>F</b>	<b>5/30/2024</b>	<b>6/1/2024</b>	<b>Modified Cash</b>	<b>\$3,034.68</b>	
94	HURLEY, MARGARET	F	10/30/1987	11/1/1987	Modified Cash	\$463.96	
95	JACKSON, CHRISTINE A.	F	11/9/2016	12/1/2016	50% J&S	\$2,483.38	
96	JACKSON, ELIJAH	M	8/9/2003	8/1/2005	Modified Cash	\$651.83	
97	<b>JEAN-JOSEPH, JACQUELIN</b>	<b>M</b>	<b>7/25/2024</b>	<b>8/1/2024</b>	<b>50% J&amp;S</b>	<b>\$1,884.58</b>	
98	JEFFERS, MARILYN	F	10/12/1999	11/1/1999	Modified Cash	\$2,092.11	

# Miramar General

## Current Retirees/Beneficiaries Master List

	Name	Gender	Retirement Date/ Termination Date	Benefit Start Date	Option	Amount	Beneficiary (Yes/No)
99	JOHNSON, SYLVESTER	M	6/30/2021	7/1/2021	Modified Cash	\$3,149.18	
100	KAISER, RANDY	M	6/30/2021	7/1/2021	10YCL	\$4,369.04	
101	KAPLAN, RICHARD	M	8/20/2014	9/1/2014	100% J&S	\$3,055.77	YES
102	KASPRACK, CYNTHIA L.	F	11/1/2014	11/1/2014	10Yr Only - Ends 10/1/2024	\$731.67	YES
103	KEE, MARCIA	F	8/1/2020	8/1/2020	10Yr Only - Ends 7/1/2030	\$786.72	YES
104	KELLEY, PATRICK	M	9/10/2012	8/1/2019	Modified Cash	\$1,568.62	
105	KENDRICK HAROLD	M	3/19/2008	4/1/2008	Modified Cash	\$2,428.09	
106	KENNEDY, TIMOTHY	M	5/1/2014	5/1/2014	100% J&S	\$2,414.58	
107	LARSON, JANICE (Beneficiary of Victor Larson)	F	12/14/2022 - date deceased	8/1/2006	100% J&S	\$1,463.54	YES
108	LAWRENCE, NATHAN	M	9/15/2016	10/1/2016	10YCL	\$3,376.06	
109	LEREAH, LEE	F	1/6/1993	2/1/1993	100% J&S	\$506.50	
110	LEWIS, CHERYL	F	10/19/2005	11/1/2005	Modified Cash	\$3,124.35	
111	LEWIS, KAREN	F	5/18/2018	6/1/2018	Modified Cash	\$2,731.39	
112	LIVERNOIS, KAREN	F	11/1/2022	11/1/2022	Modified Cash	\$2,599.42	
113	LOGIE, WILLIAM	M	2/17/2021	3/1/2021	Modified Cash	\$3,030.52	
114	LOPEZ, JOSE	M	5/3/2018	6/1/2018	100% J&S	\$1,435.25	
115	LYNCH, JAMES	M	12/31/2015	1/1/2016	100% J&S	\$1,954.70	
116	MANNIX, CASPER	M	4/30/2019	5/1/2019	75% J&S	\$2,031.43	
117	MANSFIELD, CINDY L	F	7/8/1986	7/1/2006	Modified Cash	\$118.70	
118	MARKS, LOUIS J	M	5/26/2000	6/1/2000	Modified Cash	\$1,958.05	
119	MATTHEWS, MICHAEL	M	12/29/2022	1/1/2023	Modified Cash	\$3,619.06	
120	MAURO, JAMES	M	10/5/2002	11/1/2002	Modified Cash	\$3,855.98	
121	MCFARLANE, DUDLEY	M	12/18/2014	1/1/2015	10YCL	\$1,817.98	
122	MCFARLANE, KEITH	M	5/29/2024	6/1/2024	50% J&S	\$4,649.85	
123	MCGUIGAN, ROBERT	M	12/29/2016	1/1/2017	10YCL	\$3,236.18	
124	MCHARDY, DAVID	M	1/31/2017	2/1/2017	Modified Cash	\$3,269.16	
125	MCKENZIE, MAX - Suspended	M	12/31/2012	1/1/2013	Modified Cash	\$447.98	
126	MCLEARY, YVETTE	F	4/15/2014	5/1/2014	Modified Cash	\$4,306.82	
127	MCSWEENEY, VICKI	F	5/29/2007	10/1/2014	75% J&S	\$934.10	
128	MENDEZ, EMIL	M	3/12/2024	4/1/2024	100% J&S	\$1,109.19	
129	MEDLIN, LOUISE	F	4/21/2004	5/1/2004	Modified Cash	\$1,388.09	
130	MERENDINA, PAUL	M	1/11/2006	2/1/2006	Modified Cash	\$2,667.88	
131	METZ, JOAN (Beneficiary of Arman Metz)	M	8/16/2000	9/1/2000	100% J&S	\$509.61	YES
132	MICKENS, FRANCILIA	F	1/1/2016	1/1/2016	50% J&S	\$439.65	YES
133	MILIAN, RAFAEL	M	12/30/2010	1/1/2011	100% J&S	\$5,195.10	
134	MITCHELL, MARY	F	7/9/2015	8/1/2015	Modified Cash	\$503.63	
135	MOHAMMED, DWAYNE	M	5/8/2016	6/1/2018	100% J&S	\$449.88	YES
136	MOORE LEROY	M	1/10/2008	2/1/2008	Modified Cash	\$2,325.71	
137	MORGAN, HARRY	M	6/30/2021	7/1/2021	Modified Cash	\$4,899.85	
138	MORGENSTERN, BARRY	M	10/12/2006	11/1/2006	50% J&S	\$749.06	
139	MUNGER, JOSEPH	M	5/1/2015	5/1/2015	100% J&S	\$2,078.87	
140	NELSON, ROBERT	M	10/5/2023	11/1/2023	50% J&S	\$4,007.72	
141	NOBLE, BRUCE	M	5/30/2007	6/1/2007	50% J&S	\$3,226.71	
142	NOBLE, SANDRA	F	7/1/2016	7/1/2016	Modified Cash	\$752.63	
143	OAKLEY, NORRIS	M	10/20/2004	11/1/2004	Modified Cash	\$2,127.04	
144	OWENS, TYNISHA	F	12/31/2019	1/1/2020	75% J&S	\$2,473.71	
145	PALM, HENRY	M	12/28/2016	1/1/2017	50% J&S	\$1,975.50	

# Miramar General

## Current Retirees/Beneficiaries Master List

	Name	Gender	Retirement Date/ Termination Date	Benefit Start Date	Option	Amount	Beneficiary (Yes/No)
146	PALMER, ANTONIO	M	4/1/2019	4/1/2019	Modified Cash	\$689.85	
147	PALOMINO, MARGARET	F	12/23/2009	1/1/2010	100% J&S	\$4,903.21	
148	PANDOS, WILLIAM	M	6/23/2006	7/1/2006	75% J&S	\$3,922.74	
149	PANTIN, TERRENCE	M	1/31/2023	2/1/2023	100% J&S	\$2,095.78	
150	PAPARO, ANN L	F	4/26/2000	2/1/2008	Modified Cash	\$597.14	
151	PAYTON, ALICIA (Beneficiary of Christopher Payton)	M	2/27/2007	3/1/2007	100% J&S	\$4,446.27	YES
152	PAYTON, KIMBERLY	F	6/29/2007	7/1/2007	100% J&S	\$2,893.80	
153	PAYTON, ROBERT	M	4/1/2013	4/1/2013	100% J&S	\$8,237.29	
154	PENA, ISAIAS	M	12/22/2021	1/1/2022	50% J&S	\$4,382.22	
155	PENNNETTI, EUGENE	M	7/29/2016	8/1/2016	Modified Cash	\$7,298.50	
156	PERSAD, SATIE	F	4/1/2018	4/1/2018	10Yr Only - Ends 3/1/2028	\$2,413.43	YES
157	PIERRE, HARRY	M	9/30/2020	10/1/2020	50% J&S	\$3,510.05	
158	PIKERIE, CARLOS	M	12/29/2004	1/1/2005	Modified Cash	\$769.64	
159	PINCUS ELAINE	F	6/24/2008	7/1/2008	Modified Cash	\$2,581.85	
160	PLA, JORDI	M	2/6/2014	8/1/2022	100% J&S	\$1,486.60	
161	PLANT, SHARRON	F	10/19/2005	11/1/2005	Modified Cash	\$3,794.41	
162	POLITE, ERNEST A.	M	9/24/2015	10/1/2015	50% J&S	\$3,521.04	
163	PREPTY, JOSEPH	M	3/2/2023	4/1/2023	Modified Cash	\$2,606.42	
164	RAMKHALAWAN, JAGDESH	M	12/18/2015	10/1/2022	100% J&S	\$1,461.39	
165	RIX, DAVID A	M	1/2/2002	2/1/2002	100% J&S	\$3,352.12	
166	ROAN SR., MOSES	M	4/28/2010	5/1/2010	Modified Cash	\$3,419.81	
167	ROBERTSON, FLOYD	M	1/31/2019	2/1/2019	Modified Cash	\$2,601.34	
168	RODOLI, GILBERT	M	3/13/2012	4/1/2012	50% J&S	\$1,034.85	
169	RODRIGUEZ, CARMEN M.	F	6/16/2017	7/1/2017	Modified Cash	\$809.69	
170	RODRIGUEZ, RAQUEL	F	8/28/2024	9/1/2024	100% J&S	\$2,647.29	
171	ROSE, BRENDA	F	8/28/2024	9/1/2024	50% J&S	\$1,327.02	
172	ROSENBERG, MICHAEL	M	1/20/2017	2/1/2017	Modified Cash	\$3,807.98	
173	ROY, ZABULON	M	8/31/2022	9/1/2022	75% J&S	\$1,391.64	
174	RUST, GREGORY	M	5/7/2020	6/1/2020	100% J&S	\$3,481.75	
175	RUST, LANA	F	10/31/2018	11/1/2018	75% J&S	\$1,438.92	YES
176	SAMPSON, JOHN H.	M	8/12/2015	9/1/2015	75% J&S	\$1,718.99	
177	SAMUELS, TRACY (Beneficiary of Gene Samuels)	F	3/31/2021	4/1/2021	100% J&S	\$2,390.13	YES
178	SANDERS, DWAIN G.	M	7/13/2016	8/1/2016	50% J&S	\$2,056.06	
179	SARAIVA, LILANA	F	2/29/2024	3/1/2024	Modified Cash	\$4,281.95	
180	SCHAEFER JANET	F	2/6/2008	4/1/2008	Modified Cash	\$846.38	
181	SEILER, JANIS	F	9/3/2002	10/1/2002	Modified Cash	\$126.39	
182	SERGEANT, KHARIE	F	3/27/2019	4/1/2019	100% J&S	\$2,022.69	YES
183	SHERMAN, NATASHA	F	3/29/2023	4/1/2023	100% J&S	\$466.18	
184	SMALLEY, DAVID P.	M	12/2/2015	1/1/2016	100% J&S	\$2,632.21	
185	SMITH, MARJORIE	F	3/23/2016	4/1/2016	Modified Cash	\$2,705.48	
186	SMITH, ROBERTA (Beneficiary of James Smith)	M	10/19/2005	11/1/2005	100% J&S	\$1,924.40	YES
187	SMITH, SHALIDA	F	5/29/2000* - Date Transferred to Police Plan	8/1/2022	Modified Cash	\$1,634.09	
188	SOTO, MAYRA	F	7/6/2022	8/1/2022	10YCL	\$4,820.39	
189	SOUTHERS, MARY	F	1/1/2004	1/1/2004	Modified Cash	\$883.83	
190	SPALLINO, RICHARD	M	11/10/2019	12/1/2019	100% J&S	\$2,626.82	

# Miramar General

## Current Retirees/Beneficiaries Master List

	Name	Gender	Retirement Date/ Termination Date	Benefit Start Date	Option	Amount	Beneficiary (Yes/No)
191	SPEECK, PATRICIA	F	4/28/2016	5/1/2016	100% J&S	\$4,215.20	
192	STEELE, PAMELA	F	7/24/2017	8/1/2017	Modified Cash	\$5,291.44	
193	STEERS, CAROLYN	F	11/11/2011	12/1/2011	Modified Cash	\$850.25	
194	STEVENS, DEBORAH	F	9/30/2021	10/1/2021	75% J&S	\$1,609.82	
195	STEWART, JUSTIN	M	4/7/2011	5/1/2011	50% J&S	\$560.35	
196	SUMNER EDNA	F	10/7/2007	11/1/2007	100% J&S	\$2,256.86	
197	SUMNER, JAMES	M	4/30/2014	5/1/2014	100% J&S	\$1,976.03	
198	SWANSON, CAROLYN	F	2/14/2017	3/1/2017	Modified Cash	\$5,435.51	
199	TAKACS, JUANITA	F	9/30/2014	10/1/2014	Modified Cash	\$3,548.95	
200	<b>THOMAS, IAN</b>	<b>M</b>	<b>9/30/2022</b>	<b>10/1/2020</b>	<b>10YCL</b>	<b>\$5,570.86</b>	
201	TORRES, IRMA	F	8/15/2018	9/1/2018	Modified Cash	\$836.34	
202	TRAINA, BRUCE	M	1/31/2007	2/1/2007	100% J&S	\$1,341.05	
203	TRONCONE, ANTHONY	M	12/8/1989	11/1/2002	Modified Cash	\$373.58	
204	TURNER, CLARENCE	M	8/28/2024	9/1/2024	50% J&S	\$2,092.41	
205	VALENTINE, ROSEMARIE	F	5/29/1996	6/1/1996	10YCL	\$1,027.57	
206	<b>VASQUEZ, HECTOR</b>	<b>M</b>	<b>3/13/2002</b>	<b>2/1/2022</b>	<b>10YCL</b>	<b>\$1,465.60</b>	
207	VEIHL, DONALD	M	6/15/2016	7/1/2016	Modified Cash	\$3,368.90	
208	VETTER, MADELINE	F	3/19/1997	9/1/2008	Modified Cash	\$668.80	
209	VIAL, PAULINA	F	3/3/2021	4/1/2021	Modified Cash	\$3,590.59	
210	VILLAMIL, CARLOS	M	3/24/2016	4/1/2016	Modified Cash	\$1,035.92	
211	WAINWRIGHT, WARREN	M	1/3/2024	2/1/2024	Modified Cash	\$3,893.78	
212	<b>WALLACE, PHIBE</b>	<b>F</b>	<b>12/6/2023</b>	<b>1/1/2024</b>	<b>10YCL</b>	<b>\$4,135.34</b>	
213	WARD, STAR	F	6/30/2021	7/1/2021	50% J&S	\$3,270.18	
214	WATTERS, ERIC	M	7/31/2018	8/1/2018	100% J&S	\$2,789.79	
215	WEITMAN-WINTER, MARCIA	M	1/13/2016	2/1/2016	Modified Cash	\$2,307.29	
216	WHITE, EDWARD M	M	4/19/2000	5/1/2000	100% J&S	\$518.26	
217	WIGGINS, HUBERT	M	5/30/2012	9/1/2012	50% J&S	50% J&S	
218	<b>WILKINS, KAREN</b>	<b>F</b>	<b>3/31/2020</b>	<b>4/1/2020</b>	<b>10YCL</b>	<b>\$5,854.88</b>	
219	<b>WILLIAMSON, HELEN</b>	<b>F</b>	<b>3/21/2024</b>	<b>4/1/2024</b>	<b>Modified Cash</b>	<b>\$2,962.34</b>	
220	WILSON, HAROLD	M	9/30/2012	10/1/2012	100% J&S	\$668.19	
221	WINT, YVONNE	F	1/28/2021	2/1/2021	50% J&S	\$3,023.59	
222	WINTER, DAVID	M	1/14/2015	2/1/2015	50% J&S	\$5,838.67	
223	WOMACKS, DAVID C	M	10/9/1998	11/1/1998	100% J&S	\$2,053.03	
224	WOOD, GEORGE	M	10/10/2016	11/1/2016	Modified Cash	\$2,096.54	
225	WRIGHT, DELYS (Beneficiary of Dennis Wright)	F	11/16/2011	12/1/2011	100% J&S	\$1,297.03	YES
226	YEE, ROSE	F	6/30/2021	7/1/2021	Modified Cash	\$1,026.28	

 Receiving Survivor Benefits  
 Monthly Benefits suspended until further notice  
 Recently Retired/Still Processing  
 Survivor Benefits Expires within the next 12 months

Members in Bold chose 10 Year Certain and Life Option or receiving 10 year



**CITY OF MIRAMAR MANAGEMENT RETIREMENT PLAN  
NORMAL RETIREMENT**

	<b>Last Name</b>	<b>First Name</b>	<b>MI</b>	<b>Ret. Date</b>	<b>Benefit</b>
1	Alpert	Michael		<b>6/1/2021</b>	In Process - Member has not submitted Ret. Application.
2	Alvarez	Adiel		<b>6/1/2024</b>	Ten Year Certain And Life Thereafter
3	Bell	Robert		<b>9/1/2007</b>	Ten Year Certain And Life Thereafter
4	Belmont	Tatiana		<b>11/1/2023</b>	Modified Cash Refund Annuity
5	Ben-Shoshan	Asaf		<b>6/1/2020</b>	Modified Cash Refund Annuity
6	Blaine	Thomas		<b>3/1/2019</b>	75% Joint and Last Survivor Annuity
7	Campbell	Jason		<b>1/1/2024</b>	100% Joint and Last Survivor Annuity
8	Covington	Shari		<b>7/1/2021</b>	100% Joint and Last Survivor Annuity
9	Dultz	Robert		<b>4/1/2016</b>	100% Joint and Last Survivor Annuity
10	Edwards-Watson (Gar)	Andrea		<b>10/1/2022</b>	50% Joint and Last Survivor Annuity
11	Eyma	Ronald		<b>5/1/2017</b>	50% Joint and Last Survivor Annuity
12	Garcia	Ronald		<b>5/1/2008</b>	75% Joint and Last Survivor Annuity
12	Garg	Brij		<b>5/1/2008</b>	100% Joint and Last Survivor Annuity
13	Gooding-Liburd	Susan		<b>3/1/2024</b>	In Process
14	Gordon	Whittingham		<b>6/1/2022</b>	100% Joint and Last Survivor Annuity
15	Gulotta	Gayle	L.	<b>7/1/2007</b>	Modified Cash Refund Annuity
16	Hagy	Frederick	W.	<b>3/1/2008</b>	100% Joint and Last Survivor Annuity
17	Hall	Lorri		<b>8/1/2015</b>	Modified Cash Refund Annuity
18	Hampton	Natasha		<b>3/1/2023</b>	100% Joint and Last Survivor Annuity
19	Harding	Sheron		<b>2/1/2024</b>	75% Joint and Last Survivor Annuity
20	Hargray	Vernon	E.	<b>6/1/2010</b>	100% Joint and Last Survivor Annuity
21	Hollis	James		<b>2/1/2015</b>	100% Joint and Last Survivor Annuity
22	Hunt	James	L.	<b>2/1/2010</b>	100% Joint and Last Survivor Annuity
23	Ishmael	Wazir		<b>5/1/2015</b>	75% Joint and Last Survivor Annuity
24	Johnson	Eulaine		<b>11/1/2007</b>	Modified Cash Refund Annuity
25	Kee	Marcia		<b>8/1/2020</b>	Beneficiary Life Annuity
26	Kennett	Timothy		<b>5/1/2014</b>	100% Joint and Last Survivor Annuity
27	Lopez	Luis		<b>7/1/2016</b>	100% Joint and Last Survivor Annuity
28	Lyon	Walter	Jr.	<b>4/1/2008</b>	Modified Cash Refund Annuity
29	Maddox	Joyce		<b>4/1/2019</b>	Modified Cash Refund Annuity
30	Magloire	Melissa	M	<b>7/1/2016</b>	Beneficiary Death Benefit
31	Magloire	Mikaela	N	<b>7/1/2016</b>	Beneficiary Death Benefit
32	Majszak	Maurice		<b>4/1/2006</b>	100% Joint and Last Survivor Annuity
33	Mason	Norman	D.	<b>10/1/2022</b>	Modified Cash Refund Annuity
34	McClary	Barbara		<b>7/1/2023</b>	Modified Cash Refund Annuity
35	McLean	Melanie		<b>7/1/2021</b>	100% Joint and Last Survivor Annuity
36	Merrell	John	R.	<b>8/1/2008</b>	100% Joint and Last Survivor Annuity
37	Millan	Luisa	M.	<b>7/1/2021</b>	Modified Cash Refund Annuity
36	Miranda	Evelyn		<b>1/1/2019</b>	100% Joint and Last Survivor Annuity
37	Moore	James	M.	<b>9/1/2024</b>	100% Joint and Last Survivor Annuity
38	Nazario	Sharalynn		<b>10/1/2023</b>	Modified Cash Refund Annuity
39	Noble	Bruce		<b>8/1/2007</b>	100% Joint and Last Survivor Annuity
40	Ostlund	Helen		<b>1/1/2008</b>	100% Joint and Last Survivor Annuity
41	Pezzette	Eileen		<b>8/1/2014</b>	Modified Cash Refund Annuity
42	Pla	Jodi		<b>3/1/2014</b>	100% Joint and Last Survivor Annuity
43	Quispe	Merlene	P	<b>4/1/2019</b>	Modified Cash Refund Annuity
44	Richards	Julie		<b>6/1/2020</b>	Modified Cash Refund Annuity
45	Rosenberg	Philip		<b>2/1/2010</b>	100% Joint and Last Survivor Annuity
46	Rust	Gregory		<b>6/1/2020</b>	100% Joint and Last Survivor Annuity
47	Schaukowitch	Darlene (B)		<b>12/1/2008</b>	75% Joint and Last Survivor Annuity - Anthony passed away; 3/2024
48	Standley	Melvin	D.	<b>1/1/2010</b>	100% Joint and Last Survivor Annuity
49	Stevens	Deborah		<b>10/1/2021</b>	75% Joint and Last Survivor Annuity
50	Talton	Henry	E.	<b>3/1/2007</b>	100% Joint and Last Survivor Annuity
51	Thomas	Donald		<b>6/1/2019</b>	50% Joint and Last Survivor Annuity
52	Traina	Bruce		<b>9/1/2007</b>	100% Joint and Last Survivor Annuity
53	Vassell	Carol	A.	<b>8/1/2012</b>	50% Joint and Last Survivor Annuity
54	Vilches	Carlos		<b>7/1/2015</b>	Modified Cash Refund Annuity
55	Woods-Richardson	Kathleen		<b>10/1/2018</b>	100% Joint and Last Survivor Annuity
56	Zambrano	Gus		<b>4/1/2019</b>	100% Joint and Last Survivor Annuity

**MIRAMAR GE**  
**PERMISSIVE SERVICE PURCHASE & MILITARY BUYBACK**  
**DIRECT PURCHASE**

Name	Years Purchased	Description	Deposit Date recorded by Custodian Bank
Noble, Tecora (Continued)	3 years	Purchased 3 years Enhanced Service - Payroll Cashout 3/31/2022 @ \$23,155.85. Cashiers ck#36015333 \$8,500.00 - dtd 4/4/2022 <b>balance remaining \$17,418.00 will be 130 bi-weekly payroll deduction @ \$158.97. *NEW* Payroll Cashout 11/9/2023 @ \$14,405.29.</b>	
McSwain, Ann Marie - MGMT	5 years	Purchased 5 years Air Time Service @ \$36,858.00. Ck#6000 dtd 3/7/2024	
Lawrence, Ryan - <u>Updated</u>	5	Purchased 5 years Enhanced Service @ \$68,637.00. Payroll Deduction 6/23/2022 @ \$18,189.45. Partial payment ck#4193430 dtd @ \$7,761.55. <b>Balance of \$42,686.00 will be payroll deduction for 5 years @ \$389.60 (130 bi-weekly payments) UPDATE: 2nd Partial payment ck#9008385 dtd 4/10/2024 @ \$9,737.13. 2ND UPDATE: FINAL Payment of remaining balance as of 7/18/2024. MissionSquare ck#9009297 dtd 6/10/2024 @ \$16,504.44.</b>	Starting 7/7/2022
Hilton, Adam	5	Purchased 5 years Enhanced @ \$164,529.00. Chashier's CK#9646509631 dtd 5/24/2024	
Campbell, Kerian	3	Purchased 3 years Enhanced @ \$33,635.00. Nationwide CK#5011255625 dtd 5/30/2024	
Castejon, Gaudi	2	Purchased 2 years Enhanced Service @ \$19,930.00. <b>Payroll deduction for 5 years @ 181.90 (130 bi-weekly payments) UPDATE - Partial payment MissionSquare CK#237396 dtd 8/6/2024 @ \$5,000.00</b>	
Franklin, Bradley - <u>Updated</u>	2	Purchased 2 years Enhanced Service @14,532.00. Partial Payroll Cashout 7/6/2023 @ \$6,145.09. Partial payment MissionSquare Ck#117834 dtd. 10/12/2023 @1,600.00 <b>UPDATE - balance remaining will be 130 bi-weekly payroll deduction @ \$61.94.</b>	

**MIRAMAR GE**  
**PERMISSIVE SERVICE PURCHASE & MILITARY BUYBACK**  
**PAYROLL DEDUCTIONS**

Name	Years Purchased	Description	Payroll Deduction Start Date
Artuso, Robert	5	Purchased 5 years Enhanced Service @ \$31,655.00. <b>Payroll deduction for 5 years @ \$288.92 (130 bi-weekly payments)</b>	Started 12/7/2023
Interiano, David	4.75	Purchased 4.75 years Air Time for a total of \$110,829.00. <b>Payroll deduction for 5 years (123 bi-weekly deduction) @ \$1,059.66</b>	Started 12/7/2023
Smith, Joy	5	Purchased 5 years Enhanced Service @ \$35,405.00. <b>Payroll deduction for 5 years @ \$323.14 (130 bi-weekly payments)</b>	Started 1/18/2024
Pintado, Tyler	5	Purchased 5 years Enhanced Service @ \$20,379.00. <b>Payroll deduction for 5 years @ \$186.00 (130 bi-weekly payments)</b>	Started 2/15/2024
Earle-Cunningham, Saran - <b>CANCELLED</b>	5	Purchased 5 years Enhanced Service @ \$56,144.00. <b>Payroll deduction for 5 years @ \$512.43 (130 bi-weekly payments)</b> - <u>UPDATE - Submitted Cancellation Request 4/24/2024</u>	Started 7/6/2023
Castejon, Gaudi	2	Purchased 2 years Enhanced Service @ \$19,930.00. <b>Payroll deduction for 5 years @ 181.90 (130 bi-weekly payments)</b> <u>UPDATE - Partial payment MissionSquare CK#237396 dtd 8/6/2024 @ \$5,000.00</u>	Started 7/18/2024
Roberts, Alvin	5	Purchased 5 years Enhanced Service @ \$42,584.00. <b>Payroll deduction for 5 years @ \$388.67 (130 bi-weekly payments)</b>	Started 7/4/2024
Rose, Vernetta	3	Purchased 3 years Enhanced Service @ \$15,682.00. <b>Payroll deduction for 3 years @ \$223.17 (78 bi-weekly payments)</b>	Started 7/4/2024
Franklin, Bradley - <b>Updated</b>	2	Purchased 2 years Enhanced Service @ \$14,532.00. Partial Payroll Cashout 7/6/2023 @ \$6,145.09. Partial payment MissionSquare Ck#117834 dtd. 10/12/2023 @ \$1,600.00 <u>UPDATE - balance remaining will be 130 bi-weekly payroll deduction @ \$61.94.</u>	Started 8/15/2024



# CITY OF MIRAMAR CONSOLIDATED RETIREMENT PLAN & TRUST FUND

## Trustees

Mayor Wayne Messam, Chairperson  
Fiona Morrell, Trustee  
Rafael Sanmiguel, Trustee

Benefits USA, Inc. – Plan Administrator  
<http://www.benefits-usa.org>  
3810 Inverrary Boulevard, Suite 303  
Lauderhill, FL 33319  
(954) 730-2068  
Fax (954) 730-0738

City Manager Dr. Roy Virgin, Trustee  
Tecora Noble, Trustee  
Hector Vazquez, Trustee

Mark James, Trustee  
Heather Dailey, Trustee  
Clinton Taylor, Trustee

FHA-TPA Benefit Administrators, Inc. – Plan Administrator  
P.O. Box 327810  
Ft. Lauderdale, FL 33332  
(954) 366-0111  
Fax (643) 322-4951

## **INVOICE APPROVAL FOR SEPTEMBER 10, 2024 MEETING**

### **RATIFICATION OF:**

#### **Warrant #436**

Rafael Sanmiguel (Reimb. Hotel, Mileage and Tolls re: FPPTA 2024 Winter Sch.) \$1,006.21

#### **Warrant #437**

S. Davis & Associates (Invoice #12473 re: Billing #4 for 9/30/2023 Audit) \$2,200.00

#### **Warrant #438**

Benefits USA, Inc. (Bookkeeping Inv. #3672 dtd. 8/1/2024) \$ 500.00

*Vice* **Chairman/Trustee**

*John* **Trustee**